SOLAERIS

COMMUNITY DEVELOPMENT
DISTRICT
February 20, 2025
BOARD OF SUPERVISORS
PUBLIC HEARINGS AND
REGULAR MEETING

AGENDA

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

AGENDA LETTER

Solaeris Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W • Boca Raton, Florida 33431 Phone: (561) 571-0010 • Toll-free: (877) 276-0889 • Fax: (561) 571-0013

February 13, 2025

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors Solaeris Community Development District

Dear Board Members:

The Board of Supervisors of the Solaeris Community Development District will hold Public Hearings and a Regular Meeting on February 20, 2025 at 11:15 a.m., at the Verano Social Clubhouse, 10291 SW Visconti Way, Port St. Lucie, Florida 34986. The agenda is as follows:

- Call to Order/Roll Call
- 2. Public Comments
- 3. Public Hearing Confirming the Intent of the District to Use the Uniform Method of Levy, Collection and Enforcement of Non-Ad Valorem Assessments as Authorized and Permitted by Section 197.3632, Florida Statutes; Expressing the Need for the Levy of Non-Ad Valorem Assessments and Setting Forth the Legal Description of the Real Property Within the District's Jurisdictional Boundaries that May or Shall Be Subject to the Levy of District Non-Ad Valorem Assessments; Providing for Severability; Providing for Conflict and Providing for an Effective Date
 - A. Affidavit/Proof of Publication
 - B. Consideration of Resolution 2025-05, Expressing its Intent to Utilize the Uniform Method of Levying, Collecting, and Enforcing Non-Ad Valorem Assessments Which May Be Levied by the Solaeris Community Development District in Accordance with Section 197.3632, Florida Statutes; Providing a Severability Clause; and Providing an Effective Date [Expansion Parcel]
- 4. Public Hearing to Consider the Adoption of an Assessment Roll and the Imposition of Special Assessments Relating to the Financing and Securing of Certain Public Improvements
 - Hear testimony from the affected property owners as to the propriety and advisability of making the improvements and funding them with special assessments on the property.
 - Thereafter, the governing authority shall meet as an equalizing board to hear any and all complaints as to the special assessments on a basis of justice and right.

Board of Supervisors Solaeris Community Development District February 20, 2025, Public Hearings and Regular Meeting Agenda Page 2

- A. Affidavit/Proof of Publication
- B. Mailed Notice to Property Owner(s)
- C. Master Engineer's Report (for informational purposes)
- D. Amended and Restated Master Special Assessment Methodology Report (for informational purposes)
- E. Resolution 2025-06, Making Certain Findings; Authorizing a Capital Improvement Plan; Adopting an Engineer's Report; Providing an Estimated Cost of Improvements; Adopting an Assessment Report; Equalizing, Approving, Confirming and Levying Debt Assessments; Addressing the Finalization of Special Assessments; Addressing the Payment of Debt Assessments and the Method of Collection; Providing for the Allocation of Debt Assessments and True-Up Payments; Addressing Government Property, and Transfers of Property to Units of Local, State and Federal Government; Authorizing an Assessment Notice; and Providing for Severability, Conflicts and an Effective Date [Expansion Parcel]
- 5. Consideration of Resolution 2025-07, a Second Resolution Declaring the District's Intent to Accept Responsibility for the Perpetual Operation, Maintenance, and Funding of the Stormwater Management System and Conservation Areas
- 6. Ratification of Saint Lucie County Property Appraiser and Saint Lucie County Tax Collector Interlocal Agreement
- 7. Consideration of Response(s) to Request for Qualifications (RFQ) for Engineering Services
 - A. Affidavit of Publication
 - B. RFQ Package
 - C. Respondent: Mills, Short & Associates
 - D. Competitive Selection Criteria/Ranking
 - E. Award of Contract
- 8. Acceptance of Unaudited Financial Statements as of December 31, 2024
- 9. Approval of January 16, 2025 Regular Meeting Minutes
- 10. Staff Reports
 - A. District Counsel: *Kutak Rock LLP*
 - B. District Engineer: Thomas Engineering Group, LLC

Board of Supervisors Solaeris Community Development District February 20, 2025, Public Hearings and Regular Meeting Agenda Page 3

- C. District Manager: Wrathell, Hunt and Associates, LLC
 - NEXT MEETING DATE: March 20, 2025 at 11:15 AM
 - QUORUM CHECK

SEAT 1	Тім Ѕмітн	IN PERSON	PHONE	☐ No
SEAT 2	JOSH LONG	☐ In Person	PHONE	☐ No
SEAT 3	Luis Carcamo	☐ In Person	PHONE	☐ No
SEAT 4	JON SEIFEL	IN PERSON	PHONE	☐ N o
SEAT 5	WILLIAM FIFE	☐ IN PERSON	PHONE	☐ No

- 11. Board Members' Comments/Requests
- 12. Public Comments
- 13. Adjournment

Cindy Cerbone

If you should have any questions or concerns, please do not hesitate to contact me directly at (561) 346-5294.

Sincerely,

Cindy Cerbone

District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

PARTICIPANT PASSCODE: 867 327 4756

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

34



Florida

GANNETT

PO Box 631244 Cincinnati, OH 45263-1244

<u>AFFIDAVIT OF PUBLICATION</u>

Daphne Gillyard Solaeris Community Development 2300 Glades RD # 410W Boca Raton FL 33431-8556

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Advertising Representative of the Indian River Press Journal/St Lucie News Tribune/Stuart News, newspapers published in Indian River/St Lucie/Martin Counties, Florida; that the attached copy of advertisement, being a Legal Ad in the matter of Public Notices, was published on the publicly accessible websites of Indian River/St Lucie/Martin Counties, Florida, or in a newspaper by print in the issues of, on:

01/24/2025, 01/31/2025, 02/07/2025, 02/14/2025

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, on 02/14/2025

Legal Clerk

Notary, State of WI, County of

My commission expires

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SOLAERIS COMMUNITY DEVELOPMENT DISTRICT
NOTICE OF THE DISTRICT'S
INTENT TO USE THE UNIFORM
METHOD
OF COLLECTION OF NON-AD
VALOREM ASSESSMENTS
[EXPANSION PARCEL]
Notice is bereby given that his
Solaeris Community Development
District ("District") intends to use
the uniform method of collecting
non-ad valorem assessments to be
levied by the District pursuant to
Section 197-3632. Florida Statutes.
The Board of Supervisors of the
District will conduct a public hear
solation of Supervisors of the
District will conduct a public hear
matter may be heard at verano
Social Clubhouse, 1929 SW Visconti
Way, Port St. Lucle. Florida 3498.
The purpose of the public hearing is
to consider the adorbion of a resolution authorizing the District to use
the uniform method of collecting
non-ad valorem assessments to be
levied by the District on Ihe Expansion Parcel, which was added to the
District pursuant to an Ordinance
adorted by the Board of County,
Florida. The District may levy nonda valorem assessments for the
purpose of financing, caulining,
maintaining and/or operating
community development to collecting
community development to the purpose of
the uniform method of collecting
community development to the purpose of
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Each person who decides to appeal only decision mode by the Board with respect to any matter considered of the public hearing is advised that person will need a record of proceedings and that person may need to ensure that a verballm record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

District Manager
Pub: Jan 24, 31, Feb 7, 14, 2025
TCN10968029

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

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RESOLUTION 2025-05

[RESOLUTION AUTHORIZING UNIFORM METHOD - EXPANSION PARCEL]

RESOLUTION OF THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT EXPRESSING ITS INTENT TO UTILIZE THE UNIFORM METHOD OF LEVYING, COLLECTING, AND ENFORCING NON-AD VALOREM ASSESSMENTS WHICH MAY BE LEVIED BY THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT IN ACCORDANCE WITH SECTION 197.3632, FLORIDA STATUTES; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Solaeris Community Development District ("District") was established pursuant to the provisions of Chapter 190, Florida Statutes, which authorizes the District to levy certain assessments which include benefit and maintenance assessments and further authorizes the District to levy special assessments pursuant to Chapter 170, Florida Statutes, for the acquisition, construction, or reconstruction of assessable improvements authorized by Chapter 190, Florida Statutes; and

WHEREAS, the above referenced assessments are non-ad valorem in nature and, therefore, may be collected under the provisions of Section 197.3632, Florida Statutes, in which the State of Florida has provided a uniform method for the levying, collecting, and enforcing such non-ad valorem assessments; and

WHEREAS, effective May 13, 2024, the boundaries of the District were amended by Ordinance No. 24-015 of St. Lucie County, Florida, to include additional lands within the boundaries of the District ("Expansion Parcel"); and

WHEREAS, the District desires to express its intent to use the uniform method of collecting assessments imposed by the District as provided in Chapters 170 and 190, Florida Statutes, each of which are non-ad valorem assessments which may be collected annually pursuant to the provisions of Chapter 190, Florida Statutes, for the purpose of paying the cost of operating and maintaining its assessable improvements on lands located within the Expansion Parcel; and

WHEREAS, pursuant to Section 197.3632, Florida Statutes, the District has caused notice of a public hearing to be advertised weekly in a newspaper of general circulation within the County in which the District is located for four (4) consecutive weeks prior to such hearing.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The District, upon conducting its public hearing as required by Section 197.3632, Florida Statutes, hereby expresses its intent to use the uniform method of collecting assessments imposed by the District as provided in Chapters 170 and 190, Florida Statutes, each of which are non-ad valorem assessments which may be collected annually pursuant to the provisions of Chapter 190, Florida Statutes, for the purpose of paying principal and interest on any and all of its indebtedness and for the purpose of paying the cost of operating and maintaining its assessable improvements. The legal description of the boundaries of the real property subject to a levy of assessments located within the Expansion Parcel is attached and made a part of this Resolution as **Exhibit A**. The non-ad valorem assessments and the District's use of the uniform method of collecting its non-ad valorem assessment(s) may continue in any given year when the Board of Supervisors determines that use of the uniform method for that year is in the best interests of the District.

SECTION 2. The District's Secretary is authorized to provide the Property Appraiser and Tax Collector and the Department of Revenue of the State of Florida with a copy of this Resolution and enter into any agreements with the Property Appraiser and/or Tax Collector necessary to carry out the provisions of this Resolution.

SECTION 3. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 4. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 20th day of February, 2025.

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ATTEST:		DISTRICT		
	Secretary	Chair/Vice Chair, Board of Supervisors		
Exhibit A: Legal	Description			

Exhibit A Property Description

LEGAL DESCRIPTION

BEING PARCEL OF LAND LYING IN SECTIONS 35, 36, TOWNSHIP 36 SOUTH, RANGE 38 EAST, AND SECTIONS 1, 2, AND 3, TOWNSHIP 37 SOUTH, RANGE 38 EAST, ST. LUCIE COUNTY, FLORIDA. SAID PARCEL OF LAND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 35; THENCE SOUTH 89°33'08" WEST ALONG THE NORTH LINE OF SAID SECTION 35, A DISTANCE OF 846,24 FEET TO THE POINT OF BEGINNING: THENCE CONTINUE SOUTH 89°33'08" WEST ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 1438.27 FEET TO A POINT ON THE EAST LINE OF THE WEST HALF (3) OF THE SOUTHWEST ONE QUARTER (1) OF THE SOUTHWEST ONE QUARTER (1) OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 26; THENCE NORTH 00°26'52" WEST ALONG SAID EAST LINE, 689.50 FEET TO A POINT ON THE NORTH LINE OF THE WEST HALF (3) OF THE SOUTHWEST ONE QUARTER (3) OF THE SOUTHWEST ONE QUARTER (1) OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 26:NORTH ONE QUARTER (1) CORNER OF SAID SECTION 35; THENCE SOUTH 89°50'34" WEST ALONG SAID NORTH LINE, 328.41 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER (2) OF SAID SECTION 26; THENCE SOUTH 00°09'26" EAST ALONG SAID EAST LINE, 691.17 FEET TO THE NORTH QUARTER CORNER OF SAID SECTION 35; THENCE SOUTH 89°29'41" WEST CONTINUING ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 761.49 FEET; THENCE SOUTH 00°45'57" EAST DEPARTING SAID NORTH LINE OF SECTION 35, A DISTANCE OF 897.42 FEET: THENCE SOUTH 53°23'19" WEST, A DISTANCE OF 76.67 FEET; THENCE SOUTH 67°35'29" WEST, A DISTANCE OF 338.81 FEET; THENCE SOUTH 33°38'19" WEST, A DISTANCE OF 107.30 FEET; THENCE SOUTH 24°07'24" WEST, A DISTANCE OF 363.57 FEET; THENCE SOUTH 01°57'24" WEST, A DISTANCE OF 176.10 FEET; THENCE SOUTH 02°52'07" EAST, A DISTANCE OF 601.78 FEET; THENCE SOUTH 56°12'29" WEST, A DISTANCE OF 99.95 FEET; THENCE SOUTH 80°06'08" WEST, A DISTANCE OF 520.93 FEET; THENCE SOUTH 30°48'40" WEST, A DISTANCE 718.51 FEET; THENCE SOUTH 30°17'48" WEST, A DISTANCE OF 240.01 FEET; THENCE SOUTH 73°20'54" WEST, A DISTANCE OF 344.58 FEET; THENCE NORTH 51°25'39" WEST, A DISTANCE OF 284.84 FEET TO A POINT ON THE WEST LINE OF SAID SECTION 35; THENCE SOUTH 00°33'41" EAST ALONG SAID WEST LINE, A DISTANCE OF 1886.39 TO THE SOUTHWEST CORNER OF SAID SECTION 35; THENCE SOUTH 00°08'05" EAST ALONG THE WEST LINE OF NORTHWEST ONE QUARTER (4) OF SAID SECTION 2, A DISTANCE OF 2773.08 FEET TO THE WEST ONE QUARTER (4) OF SAID SECTION 2; THENCE SOUTH 00°04'28" EAST ALONG WEST LINE OF THE SOUTHWEST ONE QUARTER (1) OF SAID SECTION 2, A DISTANCE OF 1319.82 FEET TO A POINT ON THE NORTH LINE OF THE NORTH ONE HALF (1) OF THE SOUTH ONE HALF (1) OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 3; THENCE SOUTH 87°59'30" WEST ALONG SAID NORTH LINE, A DISTANCE OF 1326.02 FEET TO A POINT ON THE WEST LINE OF THE NORTH ONE HALF (1) OF THE SOUTH ONE HALF (1) OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 3; THENCE SOUTH 00°10'43" WEST ALONG SAID WEST LINE, A DISTANCE OF 664.75 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF OF THE SOUTH ONE HALF (2) OF THE SOUTHEAST ONE QUARTER (2) OF SAID SECTION 3; THENCE NORTH 87°47'15" EAST ALONG SAID SOUTH LINE, A DISTANCE OF 1329.13 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF (1) OF THE SOUTH ONE HALF (1) OF THE SOUTHWEST ONE QUARTER (1) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID SOUTH LINE, A DISTANCE 2638.16 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER (1) OF SAID SECTION 2; THENCE NORTH 00°08'03" WEST ALONG SAID EAST LINE, A DISTANCE 659.91 FEET TO A POINT ON THE NORTH LINE OF THE SOUTH ONE HALF (3) OF THE SOUTHEAST ONE QUARTER (2) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID NORTH LINE, A DISTANCE 2538.01 FEET TO A POINT ON A LINE THAT IS 100.00 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 2; THENCE SOUTH 00°10'14" EAST ALONG SAID PARALLEL LINE, A DISTANCE 803.91 FEET TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF GLADES CUT OFF ROAD (SR 709), AS RECORDED IN OFFICIAL RECORD BOOK 587, PAGE 1117 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE NORTH 44°46'11" EAST ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE 2272.99 FEET; THENCE NORTH 30°26'13" WEST, A DISTANCE OF 517.41 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 235.78 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 82°53'13", A DISTANCE OF 341.09 FEET TO A POINT OF TANGENCY;

N/A JOB NUMBER A 15-015.F SHEET: 1 OF 7	LLIN SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC	LAND SURVEYORS AND LAND PLANNERS CERTIFICATE OF AUTHORIZATION NO. LB 4241 2257 VISTA PARKWAY, SUITE 4 WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922
A 15-015.F SHEET:	AMS 9pw 12/6/23 ADDED 5 ACRES SEC 26 OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC	RE

LEGAL DESCRIPTION CONTINUED

THENCE SOUTH 60°00'20" WEST, A DISTANCE OF 129.73 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1517.25 FEET; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 09°15'46", A DISTANCE OF 245.29 FEET TO A POINT OF TANGENCY; THENCE SOUTH 44°21'58" WEST, A DISTANCE OF 85.47 FEET; THENCE NORTH 45°55'46" WEST, A DISTANCE OF 475.69 FEET; THENCE NORTH 43°39'21" EAST, A DISTANCE 828.93 FEET; THENCE NORTH 45°17'15" WEST, A DISTANCE OF 75.74 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 1275.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°53'26", A DISTANCE OF 687.40 FEET TO A POINT OF TANGENCY; THENCE NORTH 14°23'50" WEST, A DISTANCE OF 517.44 FEET; THENCE NORTH 68°02'49" WEST, A DISTANCE OF 448.84 FEET; THENCE NORTH 07°14'38" WEST, A DISTANCE OF 51.74 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 12°58'19" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 192.38 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 138°10'19", A DISTANCE OF 463.93 FEET TO THE POINT OF REVERSE CURVEVATURE, OF A CURVE CONCAVE TO THE NORTHEASTERLY HAVING A RADIUS OF 35.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°57'04", A DISTANCE OF 18.91 FEET TO A POINT OF TANGENCY; THENCE NORTH 51°06'24" WEST, A DISTANCE OF 150.09 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 390.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 28°27'34", A DISTANCE OF 193.72 FEET TO A POINT OF TANGENCY; THENCE NORTH 79°33'58" WEST, A DISTANCE OF 94.11 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY. HAVING A RADIUS OF 50.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 54°19'24", A DISTANCE OF 47.41 FEET TO A POINT OF TANGENCY; THENCE NORTH 25°14'34" WEST, A DISTANCE OF 61.10 FEET; THENCE NORTH 75°37'40" EAST, A DISTANCE OF 11.69 FEET; THENCE NORTH 14°22'20" WEST, A DISTANCE OF 130.00 FEET; THENCE SOUTH 75°37'40" WEST, A DISTANCE OF 319.37 FEET; THENCE NORTH 04°00'24" WEST, A DISTANCE OF 252.90 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1160.00 FEET: THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 32°44'13", A DISTANCE OF 662.79 FEET TO A POINT OF TANGENCY; THENCE NORTH 36°44'37" WEST, A DISTANCE OF 297.61 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 340.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 19°42'10", A DISTANCE OF 116.92 FEET TO A POINT OF TANGENCY; THENCE NORTH 17°02'27" WEST, A DISTANCE OF 130.91 FEET; THENCE NORTH 43°53'27" EAST, A DISTANCE OF 210.42 FEET; THENCE NORTH 54°47'44" EAST, A DISTANCE OF 347.26 FEET; THENCE NORTH 68°57'39" EAST, A DISTANCE OF 422.81 FEET: THENCE NORTH 77°54'32" EAST, 424.50 FEET: THENCE NORTH 61°13'04" EAST, A DISTANCE OF 51.50 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 17°46'18" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 925.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 04°26'58". A DISTANCE OF 71.83 FEET TO THE POINT OF TANGENCY; THENCE NORTH 19°59'47" WEST, A DISTANCE OF 389.13 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 1075.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 17°51'42", A DISTANCE OF 335.12 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 87°51'55" WEST, A DISTANCE OF 67.80 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 45°12'39" WEST, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 310.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 89°34'45", A DISTANCE OF 484.67 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 89°59'58" WEST, A DISTANCE OF 32.19 FEET; THENCE NORTH 00°24'32" WEST, A DISTANCE OF 652.43 FEET; THENCE NORTH 77°19'49" EAST, A DISTANCE OF 50.12 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 471.81 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°24'48", A DISTANCE OF 250.44 FEET TO THE POINT OF TANGENCY: THENCE NORTH 46°55'01" EAST, A DISTANCE OF 266.43 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 18°37'14" WEST, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 12°25'52", A DISTANCE OF 450.20 FEET TO THE POINT OF TANGENCY:

FIELD BK/PG N/A	DRAWN BY: T. C. MULLIN	\subseteq			SKETCH AND	1	F.R.S. & ASSOCIATES, INC.
JOB NUMBER	APPROVED BY:				LEGAL DESCRIPTION	II	CERTIFICATE OF AUTHORIZATION NO. LB 4241
A 15-015.F		gpw	12/6/23	ADDED 5 ACRES SEC 26	OF REMAINDER PARCEL FOR	!	2257 VISTA PARKWAY, SUITE 4
SHEET: 2 OF 7	DATE: 01/28/23	BY:	DATE:	REVISIONS	OAK RIDGE RANCHES, LLC		WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922

D:\FRS-T\Draw\Ginn\Oak Ridge Ranches\LEGALS\Remainder Parcel Sketch & Legal Description\15-015 Remainder Parcel Sketch & Legal Description.dwg, 12/6/2023 10:02:03 AM, AutoCAD PE F.R.S. & Associates, Inc, (561) 478-7178

LEGAL DESCRIPTION CONTINUED

THENCE NORTH 24°50'10° EAST, A DISTANCE OF 341.18 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 02°53'58°, A DISTANCE OF 105.00 FEET TO A POINT OF NON-TANGENCY; THENCE NORTH 46°47'44° WEST, A DISTANCE OF 231.03 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1012.90 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 43°12'16°, A DISTANCE OF 763.79 FEET TO THE POINT OF TANGENCY AND THE POINT OF BEGINNING.

CONTAINING 46193982.38 SQUARE FEET (1060.468 ACRES)± MORE OR LESS.

SURVEYOR'S NOTES

- THE BEARING SHOWN HEREON REFER TO A NORTH LINE OF SECTION 35, TOWNSHIP 36 SOUTH, RANGE 38 EAST, BEING SOUTH 89°33'08" WEST, STATE PLANE COORDINATE SYSTEM 1983 DATUM WITH 2011 ADJUSTMENT FOR FLORIDA EAST ZONE, ALL OTHER BEARINGS ARE RELATIVE THERETO.
- 2. THIS IS NOT A BOUNDARY SURVEY
- 3. THIS DESCRIPTION IS NOT VALID UNLESS ACCOMPANIED BY THE SKETCH ON SHEETS 4 THRU 7.
- BEARINGS AND DISTANCES SHOWN HEREON ARE GRID, NORTH AMERICAN DATUM OF 1983 / 2011 ADJUSTMENT (NAVD 83/11), FLORIDA EAST ZONE, LINEAR UNITS ARE U.S. SURVEY FEET.

LAND SURVEYOR'S STATEMENT

I HEREBY CERTIFY THAT THE SKETCH SHOWN HEREON IS A TRUE AND CORRECT REPRESENTATION OF THE ACCOMPANYING DESCRIPTION AND COMPLIES WITH THE TECHNICAL STANDARDS SET FORTH IN CHAPTER 5J-17, F.A.C. BY THE FLORIDA BOARD OF PROFESSIONAL SURVEYORS AND MAPPERS, PURSUANT TO SECTION 472.027, FLORIDA STATUTES. NOT VALID UNLESS SEALED WITH SURVEYOR'S EMBOSSED SEAL AND SIGNATURE.

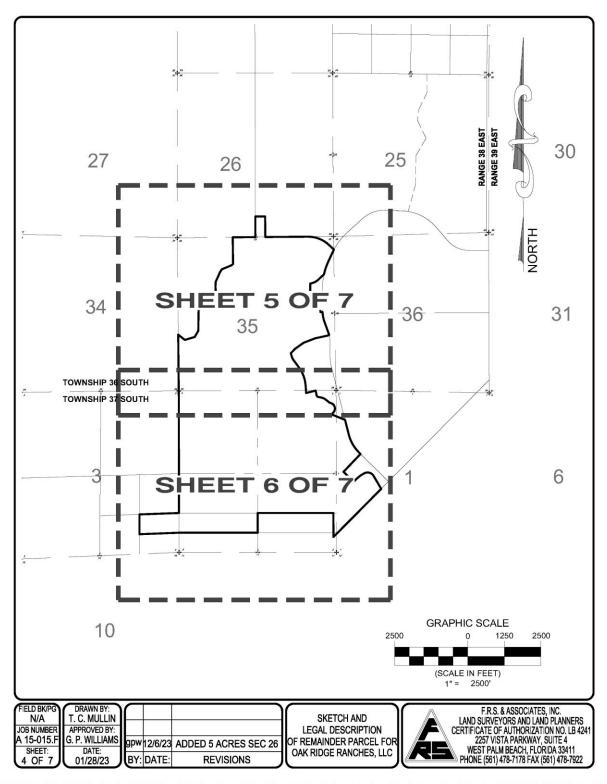
F.R.S. AND ASSOCIATES, INC.

GARY P. WILLIAMS, P.S.M.
FLORIDA CERTIFICATION No. 4817
FOR THE FIRM

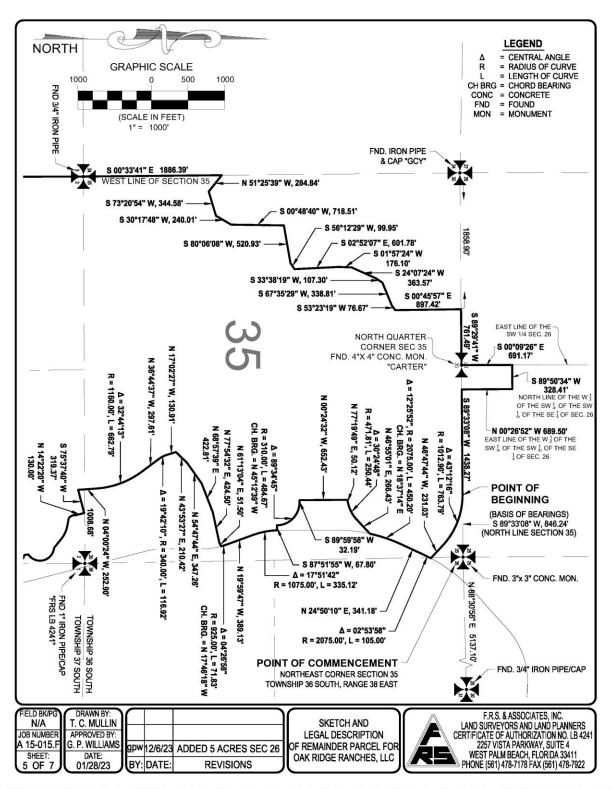
THIS IS NOT A BOUNDARY SURVEY

FIELD BK/PG N/A JOB NUMBER A 15-015.F SHEET: 3 OF 7	DRAWN BY: T. C. MULLIN APPROVED BY: G. P. WILLIAMS DATE: 01/28/23		12/6/23 DATE:		SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC	Æ	F.R.S. & ASSOCIATES, INC. LAND SURVEYORS AND LAND PLANNERS CERTIFICATE OF AUTHORIZATION NO. LB 424' 2257 VISTA PARKWAY, SUITE 4 WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922
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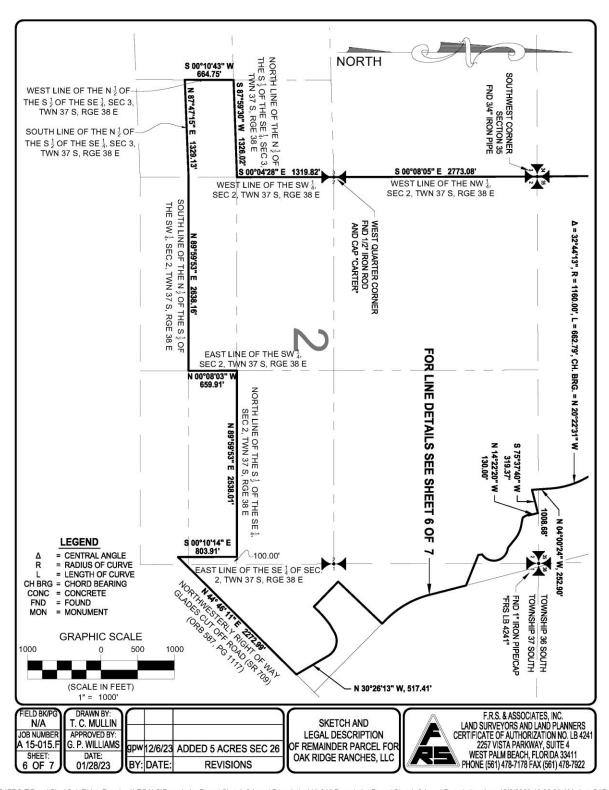
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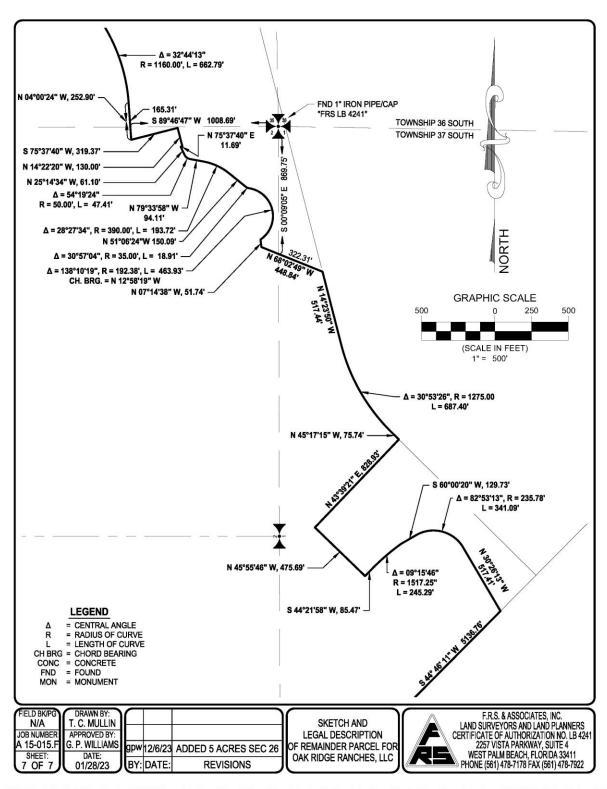
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SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

4-4



GANNETT

PO Box 631244 Cincinnati, OH 45263-1244

AFFIDAVIT OF PUBLICATION

Daphne Gillyard Solaeris Community Development 2300 Glades RD # 410W Boca Raton FL 33431-8556

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Advertising Representative of the Indian River Press Journal/St Lucie News Tribune/Stuart News, newspapers published in Indian River/St Lucie/Martin Counties, Florida; that the attached copy of advertisement, being a Legal Ad in the matter of Main Legal CLEGL, was published on the publicly accessible websites of Indian River/St Lucie/Martin Counties, Florida, or in a newspaper by print in the issues of, on:

01/27/2025, 02/03/2025

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, on 02/03/2025

Legal Clerk

Notary, State of WI, County of Brown

My commission expires

Publication Cost:

\$2929.52

Tax Amount:

\$0.00

Payment Cost:

\$2929.52

10973400

of Copies:

Customer No:

Order No:

1071701

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PO #:

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

KAITLYN FELTY Notary Public State of Wisconsin

NOTICE OF PUBLIC HEARINGS TO CONSIDER THE IMPOSITION OF SPECIAL ASSESSMENTS PURSUANT TO SECTIONS 170.07 AND 197.3632, FLORIDA STATUTES, BY THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT **TORIGINAL CDD BOUNDARY**

NOTICE OF SPECIAL MEETING OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

In accordance with Chapters 170, 190 and 197, Florida Statutes, the Solaeris Community Development District's ("District") Board of Supervisors ("Board") hereby provides notice of the following public hearings and public meeting:

NOTICE OF PUBLIC HEARINGS

TIME: LOCATION February 20, 2025 11:15 a.m

Verano Social Clubhouse 10291 SW Visconti Way Port St. Lucie, Florida 34986

The purpose of the public hearings announced above is to consider the imposition of special assessments ("Debt Assessments"), and adoption of assessment rolls to secure proposed bonds, on certain benefited lands within the District, and, to provide for the levy, collection and enforcement of the Debt lands within the District, as described in Exhibit B, and as further designated by the assessment plat hereinafter provided for. Assessments Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands of the pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands of the pursuant to Section 170.04. Floride Stabutes there is on file, at the District Records Office, an as ("Expansion Parcel") to the District's boundaries. This Debt Assessment process is intended to supplement Resolutions 2024-08 and 2024-12, which previously ied debt assessments on the original lands within the District, and in order to levy debt assessments onto the Expansion Parcel.

The proposed bonds secured by the Debt Assessments are intended to finance certain public infrastructure improvements, including, but not limited to, stormwater management, water and sewer utilities, landscape, irrigation, lighting, and other infrastructure improvements (together, "Project"), benefitting stormwater management, water and sever vurnues, nanoscape, irrigation, signing, and oner inhastructure improvements upget of process. It is not to time, tendineer's Report's assessment against each lot or parcel of land and the number of annual installments into which the assessment against each lot or parcel of land and the number of annual installments into which the assessment against each lot or parcel of land and the number of annual installments into which the assessment against each lot or parcel of land and the number of annual installments into which the assessments assessment against each lot or parcel of land and the number of annual installments into which the assessments assessment against each lot or parcel of land and the number of annual installments into which the assessments are related to the periodic and approved as the District preliminary assessment of land approved as the District preliminary assessment of land approved as the District preliminary assessment of land and the number of annual installments into which the assessments are related to the periodic and approved as the District preliminary assessment of land and the number of annual installments into which the assessments against each lot or parcel of land and the number of annual installments into which the assessments against each lot or parcel of land and the number of annual installments into which the assessments against each lot or parcel of land and the number of annual installments into which the assessments against each lot or parcel of land and the number of annual installments which the assessments against each lot or parcel of land and the number of annual installments which land the number of annual installments water and assessment against each lot or parcel of land and the number of annual installments water assessment against each lot or wil, by resolution, levy and impose assessments as finally approved by the Board. A special meeting of the District will also be field where the Board may consider any other business that may property come before it. NOTE: As part of the Project, and the Debt Assessments, the District may finance impact-fee creditable improvements, and, then, later, use the proceeds from the credits to purchase non-impact fee creditable improvements. In doing so, the landowners within the District will receive benefits from both the impact-fee creditable improvements as well as the non-impact fee creditable improvements.

The District is located entirely within St. Lucie County, Florida, and consists of approximately 3.234.79 +/- acres. The site is generally located south of the C-24 Canal and northwest of Glades Cut Off Road. A geographic depiction of the District is shown below. All lands within the District are expected to be improved in accordance with the reports identified above.

A description of the property to be assessed and the amount to be assessed to each piece or parcel of property may be ascertained at the "District's Office" the preliminary assessment roll, a copy of which is on file and as set forth in Exhibit B. Interested parties may appear at that hearing or submit their comments located at c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (877)276-0889. Also, a copy of the agendas and in writing prior to the hearings at the District Records Office.

**Notice of said hearings shall be advertised in accordance with Chanlers 170, 190 and 197. Florida Statutes and the District Manager is beetly authorized and

Proposed Deht Assessments

The proposed Debt Assessments are in the total principal amount of \$435,473,563 (not including interest or collection costs), and are as follows:

					a
Product Type	Number of Units	ERU	Maximum Principal Bond Assessments	Maximum Annual Bond Assessments	d
Residential Unit	2,400	1.0	\$94,055	\$8,984	W
Commercia1	TBD	TBD	TBD	TBD	

Amount includes principal only, and not interest or collect costs

The assessments shall be paid in not more than thirty (3D) annual installments subsequent to the issuance of debt to finance the improvements. These annual assessments will be collected on the County tax roll by the Tax Collector. Alternatively, the District may choose to directly collect and enforce these assessments.

The policy nearings and meeting are open to the protice and will be conducted in accordance with Horida law. The protic nearings and meeting may be confined to a date, time, and place to be specified on the record. There may be occasions when staff or board members may participate by speaker telephone. Any person requiring special accommodations because of a disability or physical impairment should contact the District Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Office.

Please note that all affected property owners have the right to appear and comment at the public hearings and meeting, and may also file written objections. ATTEST: with the District Office within twenty (20) days of issuance of this notice. Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbalim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

District Manager

RESOLUTION 2025-04

IDECLARING RESOLUTION - EXPANSION BOUNDARYS

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT DECLARING SPECIAL ASSESSMENTS; DESIGNATING THE NATURE AND LOCATION OF THE PROPOSED IMPROVEMENTS; DECLARING THE TOTAL ESTIMATED COST OF THE IMPROVEMENTS, THE PORTION TO BE PAID BY ASSESSMENTS, AND THE MANNER AND TIMING IN WHICH THE ASSESSMENTS ARE TO BE PAID: DESIGNATING THE LANDS UPON WHICH THE ASSESSMENTS SHALL BE LEVIED: PROVIDING FOR AN ASSESSMENT PLAT AND A PRELIMINARY ASSESSMENT ROLL; ADDRESSING THE SETTING OF PUBLIC HEARINGS; PROVIDING FOR PUBLICATION OF THIS RESOLUTION; AND ADDRESSING CONFLICTS, SEVERABILITY AND AN EFFECTIVE DATE.

WHEREAS, the Solaeris Community Development District ("District") is a local unit of special-purpose government organized and existing under and pursuant to Chapter 190, Florida Statutes; and

WHEREAS, the District is authorized by Chapter 190, Florida Statutes, to finance, fund, plan, establish, acquire, install, equip, operate, extend, construct, or reconstruct roadways, sev wer and water distribution systems, stormwater management/earthwork improvements, landscape, irrigation and entry feature conservation and mitigation, street lighting and other infrastructure projects, and services necessitated by the development of, and serving lands within, the

WHEREAS, the District hereby determines to undertake, install, plan, establish, construct or reconstruct, enlarge or extend, equip, acquire, operate, and/or maintain the portion of the infrastructure improvements comprising the District's overall capital improvement plan as described in the District Engineer's Report, dated March 14, 2024 ("Project"), which is attached hereto as Exhibit A and incorporated herein by reference; and

WHEREAS, it is in the best interest of the District to pay for all or a portion of the cost of the Project by the levy of special assessments ("Assessments") using the methodology set forth in that Amended and Restated Master Special Assessment Methodology Report, dated January 16, 2025, which is attached hereto as Exhibit B, incorporated herein by reference, and on file with the District Manager at c/o Wrathell, Hunt and Associates LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431, (561) 571-0010 ("District Records Office");

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT:

Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands ("Expansion Parcel") to the District's boundaries. This Resolution supplements Resolutions 2024-08 and 2024-12, which levied debt assessments on the origin District, and in order to levy debt assessments on the Expansion Parcel.

- 1. AUTHORITY FOR THIS RESOLUTION: INCORPORATION OF RECITALS. This Resolution is adopted pursuant to the provisions of Florida law including without limitation Chapters 170, 190 and 197, Florida Statutes. The recitals stated above are incorporated herein and are adopted by the Board as true and
- 2. DECLARATION OF ASSESSMENTS. The Board hereby declares that it has determined to undertake the Project and to defray all or a portion of the cost
- 3. DESIGNATING THE NATURE AND LOCATION OF IMPROVEMENTS. The nature and general location of, and plans and specifications for, the Project are described in Exhibit A, which is on file at the District Records Office. Exhibit B is also on file and available for public inspection at the same location,
- 4. DECLARING THE TOTAL ESTIMATED COST OF THE IMPROVEMENTS, THE PORTION TO BE PAID BY ASSESSMENTS, AND THE MANNER AND TIMING IN WHICH THE ASSESSMENTS ARE TO BE PAID.
 - A. The total estimated cost of the Project is \$162,620,395 ("Estimated Cost").

- B. The Assessments will defray approximately \$225,731,437, which is the anticipated maximum par value of any bonds and which includes all or a portion of the Estimated Cost, as well as other financing-related costs, as set forth in Exhibit B, and which is in addition to interest and collection costs. On an annual basis, the Assessments will defray no more than \$20,051,144 per year (in addition to collect costs and early payment discounts). again as set forth in Exhibit B.
- C. The manner in which the Assessments shall be apportioned and paid is set forth in Exhibit B, as may be modified by supplemental assessment resolutions. The Assessments will constitute a "master" lien, which may be imposed without further public hearing in one or more separate liens each securing a series of honds, and each as determined by supplemental assessment resolution. With respect to each lien securing a series of each securing a series on bonds, and each as determined by supplemental assessment resolution, with respect to each lend securing a series or bonds, the special assessments and be payable at the same time and in the same manner as are ad-valorem taxes and collected pursuant to Chapter 197, Rorida Statutes; provided, however, that in the event the uniform non ad-valorem assessment method of collecting the Assessments is not available to the District in any year, or if determined by the District to be in its best interest, the Assessments may be collected as is otherwise permitted by law, including but not limited to by direct bill. The decision to collect special assessments by any particular method — e.g., on the tax roll or by direct bill — does not method will be used to collect special assessments in future years, and the District reserves the right in its sole discretion to select collection methods in any given year, regardless of past practices.
- 5. DESIGNATING THE LANDS UPON WHICH THE SPECIAL ASSESSMENTS SHALL BE LEVIED. The Assessments securing the Project shall be levied on the
- 6. ASSESSMENT PLAT, Pursuant to Section 170.04. Florida Statutes there is on file, at the District Records Office, an assessment plat showing the area to be assessed certain plans and specifications describing the Project and the estimated cost of the Project, all of which shall be open to inspection by the public.
- 7. PRELIMINARY ASSESSMENT ROLL. Pursuant to Section 170.06, Florida Statutes, the District Manager has caused to be made a preliminary assessment roll, in accordance with the method of assessment described in Exhibit B hereto, which shows the lots and lands assessed, the amount of benefit to and the assessment against each lot or parcel of land and the number of annual installments into which the assessment may be divided, which assessment roll is hereby adopted and approved as the District's preliminary assessment roll.
- 8. PUBLIC HEARINGS DECLARED; DIRECTION TO PROVIDE NOTICE OF THE HEARINGS. Pursuant to Sections 170.07 and 197.3632(4)(b), Florida Statutes.

NOTICE OF PUBLIC HEARINGS February 20, 2025 DATE: TIME: 11:15 a.m. LOCATION: Verano Social Clubhouse 10291 SW Visconti Wa Port St. Lucie, Florida 34986

The purpose of the public hearings is to hear comment and objections to the proposed special assessment program for District improvements as identified in

Notice of said hearings shall be advertised in accordance with Chapters 170, 190 and 197. Florida Statutes, and the District Manager is hereby authorized and directed to place said notice in a newspaper of general circulation within the County in within the Ostrict is located (by two publications one week apart with the first publication at least twenty (20) days prior to the date of the hearing established herein). The District Manager shall file a publisher's affidavit with the District Secretary verifying such publication of notice. The District Manager is further authorized and directed to give thirty (30) days written notice by mail of the time and place of this hearing to the owners of all property to be assessed and include in such notice the amount of the assessment for each such property of description of the areas to be improved and notice that information concerning all assessments may be ascertained at the District Records Office. The District Manager shall file proof of such mailing by affidavit with the District Secretary.

- 9. PUBLICATION OF RESOLUTION, Pursuant to Section 170.05, Florida Statutes, the District Manager is hereby directed to cause this Resolution to be published twice (once a week for two (2) weeks) in a newspaper of general circulation within the County in which the District is located and to provide such other notice as may be required by law or desired in the best interests of the District.
 - 10. CONFLICTS, All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, superseded and repealed,
- assessments will be collected on the County tax roll by the Tax Collector, Alternatively, the District may choose to directly collect and enforce these assessments.

 11. SEVERABILITY. If any section or part of a section of this resolution be declared invalid or unconstitutional, the validity, force, and effect of any other public hearings and meeting are open to the public and will be conducted in accordance with Florida law. The public hearings and meeting may be continued section or part of a section of this resolution shall not thereby be affected or impaired unless it clearly appears that such other section or part of a section of this resolution is whill be conducted in accordance with Florida law. The public hearings and meeting may be continued.

 The public hearings and meeting are open to the public and will be conducted in accordance with Florida law. The public hearings and meeting may be continued.

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 - 12. EFFECTIVE DATE. This Resolution shall become effective upon its adoption

PASSED AND ADOPTED this 16th day of January, 2025.

Exhibit A:

Secretary/Assistant Secretary

Engineer's Report, dated March 14, 2024 ogy Report, dated January 16, 2025 SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

/s/ William Fife Chair/Vice Chair, Board of Supervisor

C-24 CANAL SOLAERIS COMMUNITY DEVELOPMENT DISTRICT SITE FUTURE CROSSTOWN PARKWAY 2

^{*}Amount includes estimated 3% County collection costs and 4% early payment discounts

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

48

STATE OF FLORIDA) COUNTY OF PALM BEACH)

AFFIDAVIT OF MAILING (SOLAERIS CDD / DEBT ASSESSMENT HEARING (EXPANSION PARCEL))

BEFORE ME, the undersigned authority, this day personally appeared Curtis Marcoux, who by me first being duly sworn and deposed says:

- 1. I am over eighteen (18) years of age and am competent to testify as to the matters contained herein. I have personal knowledge of the matters stated herein.
- 2. I, Curtis Marcoux, am employed by Wrathell, Hunt & Associates, LLC and, in the course of that employment, serve as Financial Analyst for the Solaeris Community Development District ("District").
- 3. Among other things, my duties include preparing and transmitting correspondence relating to the District.
- 4. I do hereby certify that on January 21, 2025, and in the regular course of business, I caused letters, in the forms attached hereto as **Exhibit A**, to be sent notifying affected landowner(s) in the District of their rights under Chapters 170, 190 and 197, *Florida Statutes*, with respect to the District's anticipated imposition of assessments. I further certify that the letters were sent to the addressees identified in **Exhibit B** and in the manner identified in **Exhibit A**.
- 5. I have personal knowledge of having sent the letters to the addressees, and those records are kept in the course of the regular business activity for my office.

FURTHER AFFIANT SAYETH NOT.

SWORN AND SUBSCRIBED before me by means of ☐ physical presence or ☐ online notarization this 21st day of January 2025, by Curtis Marcoux, for Wrathell, Hunt & Associates, LLC, who ☐ is personally known to me or ☐ has provided ______ as identification, and who ☐ did or ☐ did not take an oath.

Notary Public State of Florida Andrew Kantarzhi My Commission HH 249949 EXP. 4/6/2026

Commission No.:___

NOTARY PUBLI

Print Name:

My Commission Expires:

Notary Public, State of

EXHIBIT A: Copies of Forms of Mailed Notices

EXHIBIT B: List of Addressees









Solaeris

Community Development District

OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W Boca Raton, Florida 33431 Phone: (561) 571-0010 Toll-free: (877) 276-0889 Fax: (561) 571-0013

Via First Class U.S. Mail

January 21st, 2025

Oak Ridge Commercial, LLC 105 NE 1st Street Delray Beach, Florida 33444

Parcel IDS: See Exhibit "C" Attached

RE: Solaeris Community Development District ("District")

Notice of Hearings on Debt Assessments – Expansion Parcel

Dear Property Owner:

In accordance with Chapters 170, 190 and 197, *Florida Statutes*, the District's Board of Supervisors ("**Board**") hereby provides notice of the following public hearings, and public meeting:

NOTICE OF PUBLIC HEARINGS

DATE: February 20, 2025

TIME: 11:15 a.m.

LOCATION: Verano Social Clubhouse

10291 SW Visconti Way Port St. Lucie, Florida 34986

The purpose of the public hearings announced above is to consider the imposition of special assessments ("**Debt Assessments**"), and adoption of assessment rolls to secure proposed bonds, on certain benefited lands within the District, and, to provide for the levy, collection and enforcement of the Debt Assessments. Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands ("**Expansion Parcel**") to the District's boundaries. This Debt Assessment process is intended to supplement Resolutions 2024-08 and 2024-12, which previously levied debt assessments on the original lands within the District, and in order to levy debt assessments onto the Expansion Parcel.

The proposed bonds secured by the Debt Assessments are intended to finance certain public infrastructure improvements, including, but not limited to, stormwater management, water and sewer utilities, landscape, irrigation, lighting, and other infrastructure improvements (together, "Project"), benefitting certain lands within the District. The Project is described in more detail in the Master Engineer's Report ("Engineer's Report"). Specifically, the Project includes a Capital Improvement Plan to provide public infrastructure benefitting all lands within the District, as identified in the Engineer's Report. The Debt Assessments are proposed to be levied as one or more assessment liens and allocated to certain benefitted lands within the District – here, the Expansion Parcel, as set forth in the Master Special Assessment Methodology Report ("Assessment Report"). Copies of the Engineer's Report and

Assessment Report are attached hereto. As required by Chapters 170, 190 and 197, *Florida Statutes*, the Assessment Report, together with the Engineer's Report, describe in more detail the purpose of the Debt Assessments; the total amount to be levied against each parcel of land within the District; the units of measurement to be applied against each parcel to determine the Debt Assessments; the number of such units contained within each parcel; and the total revenue the District will collect by the Debt Assessments. At the conclusion of the public hearings, the Board will, by resolution, levy and impose the Debt Assessments as finally approved by the Board. A special meeting of the District will also be held where the Board may consider any other business that may come before it.

NOTE: As part of the Project, the District may finance impact fee creditable improvements, and, additionally, impact fees may also be charged by the County against landowners. That said, the District will address any such impact fee creditable improvements as set forth in Resolution 2024-09, and to ensure that there is no double charging of lots for the same improvements.

The Debt Assessments constitute a lien against benefitted property located within the District just as do each year's property taxes. For the Debt Assessments, the District may elect to have the County Tax Collector collect the assessments, or alternatively may collect the assessments by sending out an annual bill. For delinquent assessments that were initially directly billed by the District, the District may initiate a foreclosure action or may place the delinquent assessments on the next year's county tax bill. IT IS IMPORTANT TO PAY YOUR ASSESSMENT BECAUSE FAILURE TO PAY WILL CAUSE A TAX CERTIFICATE TO BE ISSUED AGAINST THE PROPERTY WHICH MAY RESULT IN LOSS OF TITLE, OR FOR DIRECT BILLED ASSESSMENTS, MAY RESULT IN A FORECLOSURE ACTION, WHICH ALSO MAY RESULT IN A LOSS OF TITLE. The District's decision to collect assessments on the tax roll or by direct billing does not preclude the District from later electing to collect those or other assessments in a different manner at a future time.

The District is located entirely within St. Lucie County, Florida, and consists of approximately 3,234.79 +/- acres. The site is generally located south of the C-24 Canal and northwest of Glades Cut Off Road. All lands within the District are expected to be improved in accordance with the reports identified above. A geographic description of the property to be assessed and the amount to be assessed to each piece or parcel of property may be ascertained at the "**District's Office**" located at c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (877) 276-0889. Also, a copy of the agendas and other documents referenced herein may be obtained from the District Office.

The public hearings and meeting are open to the public and will be conducted in accordance with Florida law. The public hearings and meeting may be continued to a date, time, and place to be specified on the record. There may be occasions when staff or board members may participate by speaker telephone. Any person requiring special accommodations because of a disability or physical impairment should contact the District Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Office.

Please note that all affected property owners have the right to appear and comment at the public hearings and meeting, and may also file written objections with the District Office within twenty (20) days of issuance of this notice. Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

If you have any questions, please do not hesitate to contact the District Office.

Sincerely,

Cindy Cerbone District Manager

Cindy Cerbone

ATTACHMENTS: Engineer's Report and Assessment Report (with Legal Descriptions of Lands)

Solaeris

Community Development District

OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W Boca Raton, Florida 33431 Phone: (561) 571-0010 Toll-free: (877) 276-0889 Fax: (561) 571-0013

Via First Class U.S. Mail

January 21st, 2025

Oak Ridge Ranches, LLC 7735 S. Old Floral City Road Floral City, Florida 34436

Parcel IDS: See Exhibit "C" Attached

RE: Solaeris Community Development District ("District")

Notice of Hearings on Debt Assessments – Expansion Parcel

Dear Property Owner:

In accordance with Chapters 170, 190 and 197, *Florida Statutes*, the District's Board of Supervisors ("**Board**") hereby provides notice of the following public hearings, and public meeting:

NOTICE OF PUBLIC HEARINGS

DATE: February 20, 2025

TIME: 11:15 a.m.

LOCATION: Verano Social Clubhouse

10291 SW Visconti Way Port St. Lucie, Florida 34986

The purpose of the public hearings announced above is to consider the imposition of special assessments ("**Debt Assessments**"), and adoption of assessment rolls to secure proposed bonds, on certain benefited lands within the District, and, to provide for the levy, collection and enforcement of the Debt Assessments. Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands ("**Expansion Parcel**") to the District's boundaries. This Debt Assessment process is intended to supplement Resolutions 2024-08 and 2024-12, which previously levied debt assessments on the original lands within the District, and in order to levy debt assessments onto the Expansion Parcel.

The proposed bonds secured by the Debt Assessments are intended to finance certain public infrastructure improvements, including, but not limited to, stormwater management, water and sewer utilities, landscape, irrigation, lighting, and other infrastructure improvements (together, "Project"), benefitting certain lands within the District. The Project is described in more detail in the Master Engineer's Report ("Engineer's Report"). Specifically, the Project includes a Capital Improvement Plan to provide public infrastructure benefitting all lands within the District, as identified in the Engineer's Report. The Debt Assessments are proposed to be levied as one or more assessment liens and allocated to certain benefitted lands within the District – here, the Expansion Parcel, as set forth in the Master Special Assessment Methodology Report ("Assessment Report"). Copies of the Engineer's Report and

Assessment Report are attached hereto. As required by Chapters 170, 190 and 197, *Florida Statutes*, the Assessment Report, together with the Engineer's Report, describe in more detail the purpose of the Debt Assessments; the total amount to be levied against each parcel of land within the District; the units of measurement to be applied against each parcel to determine the Debt Assessments; the number of such units contained within each parcel; and the total revenue the District will collect by the Debt Assessments. At the conclusion of the public hearings, the Board will, by resolution, levy and impose the Debt Assessments as finally approved by the Board. A special meeting of the District will also be held where the Board may consider any other business that may come before it.

NOTE: As part of the Project, the District may finance impact fee creditable improvements, and, additionally, impact fees may also be charged by the County against landowners. That said, the District will address any such impact fee creditable improvements as set forth in Resolution 2024-09, and to ensure that there is no double charging of lots for the same improvements.

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Sincerely,

Cindy Cerbone District Manager

Cindy Cerbone

ATTACHMENTS: Engineer's Report and Assessment Report (with Legal Descriptions of Lands)

Solaeris

Community Development District

OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W Boca Raton, Florida 33431 Phone: (561) 571-0010 Toll-free: (877) 276-0889 Fax: (561) 571-0013

Via First Class U.S. Mail

January 21st, 2025

Oak Ridge Ranches, LLC 14025 Riveredge Dr ste 175 Tampa, FL 33637

Parcel IDS: See Exhibit "C" Attached

RE: Solaeris Community Development District ("District")

Notice of Hearings on Debt Assessments – Expansion Parcel

Dear Property Owner:

In accordance with Chapters 170, 190 and 197, *Florida Statutes*, the District's Board of Supervisors ("**Board**") hereby provides notice of the following public hearings, and public meeting:

NOTICE OF PUBLIC HEARINGS

DATE: February 20, 2025

TIME: 11:15 a.m.

LOCATION: Verano Social Clubhouse

10291 SW Visconti Way Port St. Lucie, Florida 34986

The purpose of the public hearings announced above is to consider the imposition of special assessments ("**Debt Assessments**"), and adoption of assessment rolls to secure proposed bonds, on certain benefited lands within the District, and, to provide for the levy, collection and enforcement of the Debt Assessments. Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands ("**Expansion Parcel**") to the District's boundaries. This Debt Assessment process is intended to supplement Resolutions 2024-08 and 2024-12, which previously levied debt assessments on the original lands within the District, and in order to levy debt assessments onto the Expansion Parcel.

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Cindy Cerbone District Manager

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Solaeris

Community Development District

OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W Boca Raton, Florida 33431 Phone: (561) 571-0010 Toll-free: (877) 276-0889 Fax: (561) 571-0013

Via First Class U.S. Mail

January 21st, 2025

Oak Ridge RESI Investments, LLC 105 NE 1st Street Delray Beach, Florida 33444

Parcel IDS: See Exhibit "C" Attached

RE: Solaeris Community Development District ("District")

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Sincerely,

Cindy Cerbone District Manager

Cindy Cerbone

ATTACHMENTS: Engineer's Report and Assessment Report (with Legal Descriptions of Lands)



Thomas Engineering Group 840 SE Osceola Street Stuart, FL 34994 P: (772) 888-3138 www.ThomasEngineeringGroup.com

MASTER ENGINEER'S REPORT

PREPARED FOR:

BOARD OF SUPERVISORS SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

ENGINEER:

BRANDON ULMER, PE
THOMAS ENGINEERING GROUP LLC
840 SE Osceola Street
Stuart, FL 34994

March 14, 2024



SOLAERIS COMMUNITY DEVELOPMENT DISTRICT MASTER ENGINEER'S REPORT

1. INTRODUCTION

The purpose of this report is to provide a description of the capital improvement plan ("CIP"), and estimated costs of the CIP, for the Solaeris Community Development District ("District").

2. GENERAL SITE DESCRIPTION

The District is located entirely within St. Lucie County, Florida, and covers approximately 2,174.320 acres of land, more or less. The site is generally located south of the C-24 Canal and northwest of Glades Cut Off Road. The District is presently in the process of amending its boundaries to include an additional, approximately 1,060.468 acres of land ("Boundary Amendment Parcel"), for a total of approximately 3,234.788 acres of land within the District. This report assumes that the boundary amendment will be completed.

3. PROPOSED CAPITAL IMPROVEMENT PLAN

The District was created to provide "master" improvements necessary to complete the Solaeris Community – specifically a 2.71-mile master spine road complete with stormwater, utility and hardscape/landscape improvements, as well as roadway and utility improvements to certain offsite roads. As such, the CIP includes all such master improvements described herein. A diagram showing the overall project is shown in **Exhibit A.**

The CIP also includes "neighborhood" improvements for individual development pods. The neighborhood improvements may be provided by separate community development districts, which are anticipated to be established within the boundaries of the District. Alternatively, and at the request of individual landowners, the District itself may elect to undertake the financing, construction, acquisition, operation, maintenance, repair and replacement of neighborhood improvements. For this reason, neighborhood improvements are also included within the CIP.

The following chart shows the planned product types for the District:

Product Type	Existing District	Boundary Amendment Parcel	TOTAL Units
Residential Lots	3,450 SF	2,400 SF	
(including SF, TH,	630 TH	N/A TH	7,030
and MF)	550MF	N/A MF	
Commercial	TBD	NI/A	TBD
Acreage	טאו	N/A	טפו

The public infrastructure for the project is as follows:

Internal Spine Road

The CIP includes a 2.71-mile spine road, including the roadway asphalt, base, and subgrade, roadway curb and gutter, striping and signage. Additionally, the District will construct and/or



acquire stormwater, utilities, hardscape, landscape, irrigation and other improvements associated with the spine road. The spine road will be built in accordance with County standards and will be owned and maintained by the District. Utilities within the right-of-way will be turned over to the County for ownership and operation.

Stormwater Management System:

The CIP also includes certain master stormwater improvements. The stormwater collection and outfall system will be comprised of a combination of open lakes, pipes and structures designed to treat and attenuate stormwater runoff from District lands. The stormwater system will be designed consistent with the criteria established by the applicable Water Management District and the County for stormwater/floodplain management systems. The District will finance, own, operate and maintain the stormwater system.

NOTE: No private earthwork is included in the CIP. Accordingly, the District will not fund any costs of mass grading of lots, or the costs of transporting any fill to private lots.

Off-Site Improvements

Offsite improvements include roadway and utilities improvements in connection with Rangeline Road, Crosstown Parkway and Glades Cut Off Road. All such costs include the roadways and utilities infrastructure, as well as any traffic signals, hardscaping/landscaping/irrigation, lighting and professional services associated with the roadways and utilities.

Utility Connection Fees

The District also anticipates financing utility connection fees and impact fees necessary for the development of lands within the District. Any resulting credits, if any, from the payment of connection fees and/or impact fees, and/or funding any of the offsite roadway improvements, will be the subject of a separate agreement between the applicable developer and the District.

Neighborhood Improvements

In addition to the master improvements identified herein, the CIP also includes neighborhood improvements that are necessary for the development of individual pods. Such improvements may include roadways, stormwater and on-site conservation systems, water/wastewater/reclaim utilities, hardscape/landscape/irrigation improvements, undergrounding of conduit and soft costs.

Professional Services

The CIP also includes various professional services. These include: (i) engineering, surveying and architectural fees, (ii) permitting and plan review costs, and (iii) development/construction management services fees that are required for the design, permitting, construction, and maintenance acceptance of the public improvements and community facilities.

NOTE: While the District may initially finance impact fee creditable offsite roadway and utilities improvements, the District will enter into an agreement with the developer whereby the District will



receive the proceeds from any impact fee credits and use the credits to buy non-impact fee creditable improvements.

4. PERMITTING/CONSTRUCTION COMMENCEMENT

All necessary permits for the construction of the CIP have either been obtained or are currently under review by respective governmental authorities, and include the following:

Project	St Lucie County	FDEP NOI	SFWMD	County Water & Sewer
Master PUD Conceptual	POD 2023-201	N/A	App#221031-36441	In Planning
Internal Spine Road	In Planning	Contractor to Obtain	In Planning	In Planning
Crosstown Road (4-lane expansion)	P22-020 & 169	Contractor to Obtain	220314-33546	City 5000-27
Rangeline Road (4-lane expansion from Crosstown to Glades)	In Planning			
Glades/Rangeline Intersection (signalized intersection)	In Planning			
Rangeline Road (2-lane expansion, north of Glades intersection)	In Planning			
Internal Spine Road Phase 1 (4-lane road to Pod 3)	In Planning			
Internal Spine Road Phase 2 (4-lane from Pod 4, southwest to Glades Road)	In Planning			
Glades Road Improvement (from Glades/Rangeline Intersection SW to property line, 4-lane expansion)	In Planning			
Glades Rd Improvement - (from Glades/Rangeline Intersection NE towards I-95, 4-lane expansion)	In Planning			
Assessment Area One Neighborhood Improvements				
Assessment Area Two Neighborhood Improvements				

5. OPINION OF PROBABLE CONSTRUCTION COSTS / O&M RESPONSIBILITIES

The table set forth in **Exhibit B** shows the Cost Estimate for the CIP. It is our professional opinion that the costs set forth in **Exhibit A** are reasonable and consistent with market pricing. Water and Sewer Impact Fees are included in **Exhibit A**.



6. CONCLUSIONS

The CIP will be designed in accordance with current governmental regulations and requirements. The CIP will serve its intended function so long as the construction is in substantial compliance with the design. It is further our opinion that:

- the estimated cost to the CIP as set forth herein is reasonable based on prices currently being experienced in the jurisdiction in which the District is located, and is not greater than the lesser of the actual cost of construction or the fair market value of such infrastructure;
- All of the improvements comprising the CIP are required by applicable development approvals issued pursuant to Section 380.06, Florida Statutes;
- the CIP is feasible to construct, there are no technical reasons existing at this time that would prevent the implementation of the CIP, and it is reasonable to assume that all necessary regulatory approvals will be obtained in due course; and
- the lands within the District (and the Boundary Amendment Parcel, when amended into the CDD) will receive a special and peculiar benefit from the CIP in the amount of at least the applicable portions of the costs of the CIP (as set forth in the tables herein) because, without the CIP, these lands could not be developed into residential, mixed use and other uses.

The CIP will be owned by the District or other governmental units and such CIP is intended to be available and will reasonably be available for use by the general public (either by being part of a system of improvements that is available to the general public or is otherwise available to the general public) including nonresidents of the District. All of the CIP is or will be located on lands owned or to be owned by the District or another governmental entity or on public easements in favor of the District or other governmental entity. The CIP, and any cost estimates set forth herein, do not include any earthwork, grading or other improvements on private lots or property. The District will pay the lesser of the cost of the components of the CIP or the fair market value.

Please note that the CIP as presented herein is based on current plans and market conditions which are subject to change. Accordingly, the CIP, as used herein, refers to sufficient public infrastructure of the kinds described herein (i.e., stormwater/floodplain management, sanitary sewer, potable water, etc.) to support the development and sale of the planned residential units in the District, which (subject to true-up determinations) number and type of units may be changed with the development of the site. Stated differently, during development and implementation of the public infrastructure improvements as described for the District, it may be necessary to make modifications and/or deviations for the plans, and the District expressly reserves the right to do so.

Brandon Ulmer, P.E. FL License No. 68345

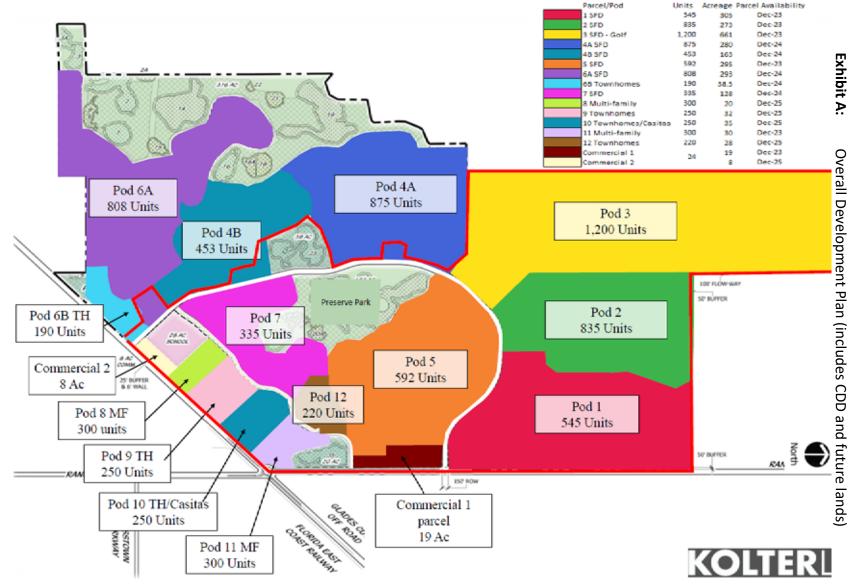






Exhibit B - Solaeris Cost Estimate

ESTIMATED COST OF MASTER IMPROVEMENTS					
Internal Spine Road (cost per mile) NOTE: No impact fee credits available.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Traffic Maintenance, Clearing, Mobilization, Stormwater Pollution Prevention	per mile	\$1,153,812	\$598,088	\$1,751,900	CDD
Cut/Fill	per mile	\$790,327	\$409,673	\$1,200,000	CDD
Stormwater Management System	per mile	\$1,310,626	\$679,374	\$1,990,000	CDD
Pavement	per mile	\$1,094,297	\$567,238	\$1,661,535	CDD/County
Water & Wastewater System	per mile	\$652,020	\$337,980	\$990,000	County
Undergrounding of Conduit	per mile	\$65,861	\$34,139	\$100,000	CDD
Hardscaping, Landscape, Irrigation	per mile	\$658,606	\$341,394	\$1,000,000	CDD
Professional Services	per mile	\$98,791	\$51,209	\$150,000	CDD
Contingency	per mile	\$582,434	\$301,910	\$884,344	As above
TOTAL/Mile	per mile	\$6,406,773	\$3,321,006	\$9,727,779	
TOTAL INTERNAL SPINE ROAD (2.71 MILES)	2.71 MILES	\$17,362,356	\$8,999,925	\$26,362,281	
Land Acquisition ROW/Buffer 82Ac x \$75K/ac	82 acres	\$4,099,822	\$2,125,178	\$6,225,000(d)	CDD
TOTAL INTERNAL SPINE ROAD	2.71 MILES	\$21,462,178	\$11,125,103	\$32,587,281	
Master Stormwater Improvements NOTE: No impact fee credits available.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Stormwater Management System (Outfall Ditches)	Per Mile	\$82,326	\$42,674	\$125,000	CDD
TOTAL STORMWATER SITE IMPROVEMENTS 3.91 mile	Per Mile	\$321,894	\$166,856	\$488,750	CDD
Land Acquisition 47 ac x 75K/acre Outfall Ditches	47 acres	\$2,321,586	\$1,203,414	\$3,525,000(d)	CDD
Land Acquisition Wetlands WA10,14,19,25 See attached exhibit (140.27 Wetland/302.06 Upland) 4K/ac Wetland – 75K/ac Upland		\$15,289,920	\$7,925,660	\$23,215,580(d)	CDD
TOTAL STORMWATER SITE IMPROVEMENTS		\$17,933,399	\$9,295,931	\$27,229,330	
Offsite Roadway Improvements NOTE: All Offsite Roadway Improvements are eligible for impact fee credits.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Crosstown Parkway (4 Lane Expansion)		\$7,244,666	\$3,755,334	11,000,000	City
Rangeline Road (4-lane expansion from Crosstown to Glades)		\$5,598,151	\$2,901,849	8,500,000	County
Glades/Rangeline Intersection (signalized intersection)		\$2,963,727	\$1,536,273	4,500,000	County
Rangeline Road (2-lane expansion, north of Glades intersection)		\$4,873,684	\$2,526,316	7,400,000	County
Glades Road Improvement (from Glades/Rangeline Intersection SW to property line, 4-lane expansion)		\$6,388,478	\$3,311,522	9,700,000	County
Glades Rd Improvement - (from Glades/Rangeline Intersection NE towards I- 95, 4-lane expansion)		\$9,549,787	\$4,950,213	14,500,000	County
Contingency 10%		\$3,661,849	\$1,898,151	\$5,560,000	As above
TOTAL COSTS OF OFFSITE IMPROVEMENTS (Impact Fee Creditable Amount = \$61,160,000)		\$40,280,341	\$20,879,659	\$61,160,000	As above



Impact Fees / Utility Connection Fees		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Impact Fees / Utility Connection Fees (500 units)		\$2,545,926	\$1,319,703	\$3,865,629	n/a
	ESTIMATED COST OF NEIGHBORHOOD IMPROVEMENTS				
Neighborhood Improvements	Per Unit Amount	Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Neighborhood Roadways, Stormwater, Conservation, Water/ Wastewater/ Reclaim Utilities, Hardscape/ Landscape/ Irrigation, Undergrounding of Conduit & Soft Costs	\$50,000	\$231,500,000	\$120,000,000	\$351,500,000	CDD
TOTAL MASTER COST		\$82,221,845	\$42,620,395	\$124,842,240	
TOTAL MASTER WITH NEIGHBORHOOD		\$313,721,845	\$162,620,395	\$476,342,240	

- a. The probable costs estimated herein do not include anticipated carrying cost, interest reserves or other anticipated CDD expenditures that may be incurred.
- b. The developer reserves the right to finance any of the improvements outlined above, and have such improvements owned and maintained by a property owner's or homeowner's association, in which case such items would not be part of the CIP.
- c. The District may enter into an agreement with a third-party, or an applicable property owner's or homeowner's association, to maintain any District-owned improvements.
- d. The District will pay the lesser of the developer's cost basis in the property or the appraised value of such property.
- e. Cost estimates include costs for improvements necessary for existing District and boundary amendment parcels.

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

Amended and Restated Master Special Assessment Methodology Report

January 16, 2025



Provided by:

Wrathell, Hunt and Associates, LLC

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1.0 Introduction

1.1 Purpose

This Amended and Restated Master Special Assessment Methodology Report (the "Amended Report") was developed to provide a financing plan and a special assessment methodology for the Solaeris Community Development District (the "District"), located entirely within St. Lucie County, Florida, as related to funding the costs of public infrastructure improvements (the "CIP") contemplated to be provided by the District. This Amended Report addresses the annexation of additional lands into the boundaries of the District.

1.2 Scope of the Amended Report

This Amended Report presents the projections for financing the District's Capital Improvement Plan (the "CIP) described in the Engineer's Report developed by Thomas Engineering, LLC (the "District Engineer") and dated March 14, 2024 (the "Engineer's Report"), as well as describes the method for the allocation of special benefits and the apportionment of special assessment debt resulting from the provision and funding of the CIP.

1.3 Special Benefits and General Benefits

The public infrastructure improvements undertaken and funded by the District as part of the CIP create special and peculiar benefits, different in kind and degree general and incidental benefits to the public at large. However, as discussed within this Amended Report, these general benefits are incidental in nature and are readily distinguishable from the special and peculiar benefits which accrue to property within the District. The District's CIP enables properties within its boundaries to be developed.

There is no doubt that the general public and property owners of property outside the District will benefit from the provision of the CIP. However, these benefits are only incidental since the CIP is designed solely to provide special benefits peculiar to property within the District. Properties outside the District are not directly served by the CIP and do not depend upon the CIP to obtain or to maintain their development entitlements. This fact alone clearly distinguishes the special benefits which District properties receive compared to those lying outside of the District's boundaries.

The CIP will provide public infrastructure improvements which are all necessary in order to make the lands within the District developable

and saleable. The installation of such improvements will cause the value of the developable and saleable lands within the District to increase by more than the sum of the financed cost of the individual components of the CIP. Even though the exact value of the benefits provided by the CIP is hard to estimate at this point, it is nevertheless greater than the costs associated with providing the same.

1.4 Organization of the Amended Report

Section Two describes the development program as proposed by the Developer, as defined below.

Section Three provides a summary of the CIP as determined by the District Engineer.

Section Four discusses the financing program for the District.

Section Five introduces the special assessment methodology for the District.

2.0 Development Program

2.1 Overview

The District will serve the Solaeris development, a master planned residential development located entirely within St. Lucie County, Florida. The land within the District currently consists of approximately 2,174.32 +/- acres and is generally located south of the C-24 Canal and northwest of Glades Cut Off Road, and is planned for 4,630 single family units. Please note that as of the time of this writing, the District is pursuing a future boundary amendment to add approximately 1,060.468 +/- acres into the District's boundaries for a total of 3,234.788 +/- gross acres. This boundary amendment is anticipated to add 2,400 additional Single-Family residential units into the District's boundaries. This Amended Report includes the additional 2,400 additional Single-Family residential units as part of the overall project mix.

2.2 The Development Program

The development of Solaeris is anticipated to be conducted by Oak Ridge Ranches, LLC or an affiliated entity (the "Developer"), as well as various pod developers. Based upon the most recent information provided by the Developer and the District Engineer, the current development plan for the District after its boundaries have been

expanded envisions 7,030 residential units, and 27 +/- gross acres of commercial uses developed over a multi-year period in one or more development phases, although unit numbers, land use types and phasing may change throughout the development period. Table 1 in the *Appendix* illustrates the development plan for the District.

3.0 The CIP

3.1 Overview

The public infrastructure costs to be funded by the District are described by the District Engineer in the Engineer's Report. Only public infrastructure that may qualify for bond financing by the District under Chapter 190, Florida Statutes and under the Internal Revenue Code of 1986, as amended, was included in these estimates.

3.2 The CIP

The public infrastructure improvements which are part of the CIP and are needed to serve the Development are projected to consist of improvements which will serve all of the lands in the District. The District, however, reserves the right to create distinct assessment areas to coincide with the phases of development. The CIP will consist of master improvements such as; internal spine road improvements, stormwater site improvements, offsite roadway improvements, and impact fees/ utility connection fees, as well as neighborhood improvements, the costs of which, after the District's boundaries have been expanded, along with contingencies and professional services, were estimated by the District Engineer at \$476,342,240.

The public infrastructure improvements that comprise the CIP will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another.

Tables 2A, 2B, and 2C in the *Appendix* illustrate the specific components of the CIP in greater detail.

4.0 Financing Program

4.1 Overview

As noted above, the District is embarking on a program of capital improvements which will facilitate the development of lands within the District. Generally, construction of public improvements is either funded by the Developer and then acquired by the District or funded directly by the District. As of the time of writing of this Amended Report, the District will most likely acquire completed improvements from the Developer, although the District maintains the complete flexibility to either acquire the public infrastructure from the Developer or construct it, or even partly acquire it and partly construct it.

Even though the actual financing plan may change to include multiple series of bonds, it is likely that in order to fully fund costs of the CIP as described in *Section 3.2* in one financing transaction, the District would have to issue approximately \$661,205,000 in par amount of special assessment bonds, in one or more series (the "Bonds").

Please note that the purpose of this Amended Report is to allocate the benefit of the CIP to the various land uses in the District and based on such benefit allocation to apportion the maximum debt necessary to fund the CIP. The discussion of the structure and size of the indebtedness is based on various estimates and is subject to change.

4.2 Types of Bonds Proposed

The proposed financing plan for the District provides for the issuance of the Bonds in the approximate principal amount of \$661,205,000 to finance approximately \$476,342,240 in CIP costs. The Bonds of each series as projected under this financing plan would be structured to be amortized in 30 annual installments following a 24-month capitalized interest period. Interest payments on the Bonds would be made every May 1 and November 1, and principal payments on the Bonds would be made either on May 1 or on November 1.

In order to finance the improvement and other costs, the District would need to borrow more funds and incur indebtedness in the total amount of approximately \$661,205,000. The difference is comprised of funding debt service reserve accounts, and paying capitalized interest, underwriter's discount and costs of issuance. Preliminary

sources and uses of funding for the Bonds are presented in Table 3 in the *Appendix along with financing assumptions*.

Please note that the structure of the Bonds as presented in this Amended Report is preliminary and may change due to changes in the development program, market conditions, timing of infrastructure installation as well as for other reasons. The District maintains complete flexibility as to the structure of the Bonds and reserves the right to modify it as necessary.

5.0 Assessment Methodology

5.1 Overview

The issuance of the Bonds provides the District with funds necessary to construct/acquire the infrastructure improvements which are part of the CIP outlined in *Section 3.2* and described in more detail by the District Engineer in the Engineer's Report. These improvements lead to special and general benefits, with special benefits accruing to the assessable properties within the boundaries of the District and general benefits accruing to areas outside the District but being only incidental in nature. The debt incurred in financing the public infrastructure will be secured by assessing properties that derive special and peculiar benefits from the CIP. All properties that receive special benefits from the CIP will be assessed for their fair share of the debt issued in order to finance all or a portion of the CIP.

5.2 Benefit Allocation

The most current development plan for the District after its boundaries have been expanded envisions the development of 7,030 residential units, and a yet to be determined number of acres of commercial uses developed over a multi-year period in one or more development phases, although unit numbers, land use types and phasing may change throughout the development period.

The public infrastructure improvements that comprise the CIP will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another.

By allowing for the land in the District to be developable, both the public infrastructure improvements that comprise the CIP and their combined benefit will be greater than the sum of their individual

benefits. All of the land uses within the District will benefit from each infrastructure improvement category, as the improvements provide basic infrastructure to all land within the District and benefit all land within the District as an integrated system of improvements.

As stated previously, the public infrastructure improvements included in the CIP have a logical connection to the special and peculiar benefits received by the land within the District, as without such improvements, the development of the properties within the District would not be possible. Based upon the connection between the improvements and the special and peculiar benefits to the land within the District, the District can, pursuant to the provisions of Section 5.3 below, assign or allocate a portion of the District's debt through the imposition of non-ad valorem assessments, to the land receiving such special and peculiar benefits. Even though these special and peculiar benefits are real and ascertainable, the precise amount of the benefit cannot yet be calculated with mathematical certainty. However, such benefit is more valuable than the cost of, or the actual non-ad valorem assessment amount levied on that parcel.

The benefit associated with the CIP of the District is proposed to be allocated to the different unit types within the District on an equal per residential unit basis. Table 4 in the *Appendix* shows the number of residential units planned for the District.

Tables 5A, 5B, and 5C in the *Appendix* present the apportionment of the assessment associated with funding the District's CIP (the "Bond Assessments"). Tables 5A, 5B, and 5C also present the annual levels of the projected annual debt service assessments per unit.

Amenities. No Bond Assessments are allocated herein to any private amenities or other common areas planned for the development. If owned by a homeowner's association, the amenities and common areas would be considered a common element for the exclusive benefit of property owners. Accordingly, any benefit to the amenities and common areas would directly benefit all platted lots in the District. If the common elements are owned by the District, then they would be governmental property not subject to the Bond Assessments and would be open to the general public, subject to District rules and policies. As such, no Bond Assessments will be assigned to the amenities and common areas.

Government Property. Real property owned by units of local, state, and federal governments, or similarly exempt entities, shall not be subject to the Bond Assessments without specific consent thereto. If at any time, any real property on which Bond Assessments are

imposed is sold or otherwise transferred to a unit of local, state, or federal government, or similarly exempt entity, all future unpaid Bond Assessments for such tax parcel shall become due and payable immediately prior to such transfer by way of a mandatory true-up payment without any further action of the District.

5.3 Assigning Debt

The Bond Assessments associated with repayment of the Bonds will initially be levied on all of the gross acres of land in the District. Consequently, and prior to the boundary amendment, the Bond Assessments will initially be levied on approximately 2,174.32 +/-gross acres on an equal pro-rata gross acre basis and thus the total bonded debt in the amount of \$435,473.563.30 will be preliminarily levied on approximately 2,174.32 +/- gross acres at a rate of \$200,280.35 per acre. As the intended expansion of the District's boundaries is imminent, the remaining bonded debt in the amount of \$225,731,436.70 will be preliminarily levied on the 1,060.464 +/-gross acres of the Expansion Parcel at a rate of \$212,860.21 per acre.

As the land is platted, the Bond Assessments will be allocated to each platted parcel on a first platted-first assigned basis based on the planned use for that platted parcel as reflected in Table 5 in the *Appendix*. Such allocation of Bond Assessments to platted parcels will reduce the amount of Bond Assessments levied on unplatted gross acres within the District.

Please note that currently the Commercial acreage has yet to be determined and as such will not be initially allocated Bond Assessments. All Bond Assessments will initially be allocated to the Single-Family residential units, Townhomes, and Multifamily units until the Commercial acreage is defined at a later time. Once defined, the Commercial acreage will be assigned Bond Assessments according to Table 4 in the *Appendix*.

Transferred Property. In the event unplatted land is sold to a third party (the "Transferred Property"), the Bond Assessments will be assigned to such Transferred Property at the time of the sale based on the maximum total number of residential units assigned by the Developer to that Transferred Property, subject to review by the District's methodology consultant, to ensure that any such assignment is reasonable, supported by current development rights and plans, and otherwise consistent with this Amended Report. The owner of the Transferred Property will be responsible for the total Bond Assessments applicable to the Transferred Property,

regardless of the total number of residential units ultimately actually platted. This total Bond Assessment is allocated to the Transferred Property at the time of the sale.

5.4 Lienability Test: Special and Peculiar Benefit to the Property

As first discussed in *Section 1.3*, Special Benefits and General Benefits, public infrastructure improvements undertaken by the District create special and peculiar benefits to certain properties within the District. The District's improvements benefit assessable properties within the District and accrue to all such assessable properties on an ERU basis.

Public infrastructure improvements undertaken by the District can be shown to be creating special and peculiar benefits to the property within the District. The special and peculiar benefits resulting from each improvement include, but are not limited to:

- a. added use of the property;
- b. added enjoyment of the property;
- c. decreased insurance premiums;
- d. increased marketability and value of the property.

The public infrastructure improvements which are part of the CIP make the land in the District developable and saleable and when implemented jointly as parts of the CIP, provide special and peculiar benefits which are greater than the benefits of any single category of improvements. These special and peculiar benefits are real and ascertainable, but not yet capable of being calculated and assessed in terms of numerical value; however, such benefits are more valuable than either the cost of, or the actual assessment levied for, the improvement or debt allocated to the parcel of land.

5.5 Lienability Test: Reasonable and Fair Apportionment of the Duty to Pay

The apportionment of the Bond Assessments is fair and reasonable because it was conducted on the basis of consistent application of the methodology described in *Section 5.2* across all assessable property within the District according to reasonable estimates of the special and peculiar benefits derived from the CIP by different unit types.

5.6 True-Up Mechanism

The District's assessment program is predicated on the development of lots in a manner sufficient to include all of the planned residential units as set forth in Table 4 in the Appendix ("Development Plan"). At such time as lands are to be platted (or re-platted) or site plans are to be approved (or re-approved), the plat or site plan (either, herein, "Proposed Plat") shall be presented to the District for a "true-up" review as follows:

- a. If a Proposed Plat results in the same amount of residential units (and thus Bond Assessments) able to be imposed on the "Remaining Unplatted Lands" (i.e., those remaining unplatted lands or lands to be re-platted after the Proposed Plat is recorded) as compared to what was originally contemplated under the Development Plan, then the District shall allocate the Bond Assessments to the product types being platted or re-platted and the remaining property in accordance with this Amended Report, and cause the Bond Assessments to be recorded in the District's improvement lien book.
- b. If a Proposed Plat within the District has more than the anticipated residential units (and Bond Assessments) such that the Remaining Unplatted Developable Lands would be assigned fewer residential units (and Bond Assessments) than originally contemplated in the Development Plan, then the District may undertake a pro rata reduction of Bond Assessments for all assessed properties within the Property, or may allocate additional ERUs/densities for a future bond financing, or may otherwise address such net decrease as permitted by law.
- c. If a Proposed Plat within the District has fewer than the anticipated residential units (and Bond Assessments) such that the Remaining Unplatted Developable Lands would have to be assigned more residential units (and Bond Assessments) in order to fully assign all of the residential units originally contemplated in the Development Plan, then the District shall require the landowner(s) of the lands encompassed by the Proposed Plat to pay a "True-Up Payment" equal to the difference between: (i) the Bond Assessments originally contemplated to be imposed on the lands subject to the Proposed Plat, and (ii) the Bond Assessments able to be imposed on the lands subject to the Proposed Plat, after the Proposed Plat (plus applicable interest, collection costs, penalties, etc.).

With respect to the foregoing true-up analysis, the District's Assessment Consultant, in consultation with the District Engineer

and District Counsel, shall determine in his or her sole discretion what amount of residential units (and thus Bond Assessments) are able to be imposed on the Remaining Unplatted Lands, taking into account a Proposed Plat, by reviewing: a) the original, overall Development Plan showing the number and type of units reasonably planned for the Development, b) the revised, overall Development Plan showing the number and type of units reasonably planned for the Development, c) proof of the amount of entitlements for the Remaining Unplatted Lands, d) evidence of allowable zoning conditions that would enable those entitlements to be placed in accordance with the revised Development Plan, documentation that shows the feasibility of implementing the proposed Development Plan. Prior to any decision by the District not to impose a true-up payment, a supplemental methodology shall be produced demonstrating that there will be sufficient Bond Assessments to pay debt service on the applicable series of Bonds and the District will conduct new proceedings under Chapters 170. 190 and 197, Florida Statutes upon the advice of District Counsel.

Any True-Up Payment shall become due and payable that tax year by the landowner of the lands subject to the Proposed Plat, shall be in addition to the regular Bond Assessment installment payable for such lands, and shall constitute part of the debt assessment liens imposed against the Proposed Plat property until paid. A True-Up Payment shall include accrued interest on the applicable bond series to the Quarterly Redemption Date (as defined in the supplemental trust indenture relative to the Bonds) that occurs at least 45 days after the True-Up Payment (or the second succeeding Quarterly Redemption Date if such True-Up Payment is made within forty-five (45) calendar days before a Quarterly Redemption Date (or such other time as set forth in the supplemental indentures for the applicable bond series)).

All Bond Assessments levied run with the land, and such assessment liens include any True-Up Payments. The District will not release any liens on property for which True-Up Payments are due, until provision for such payment has been satisfactorily made. Further, upon the District's review of the final plat for the developable acres, any unallocated Bond Assessments shall become due and payable and must be paid prior to the District's approval of that plat. This true-up process applies for both plats and/or re-plats.

Such review shall be limited solely to the function and the enforcement of the District's assessment liens and/or true-up agreements. Nothing herein shall in any way operate to or be construed as providing any other plat approval or disapproval powers

to the District. For further detail on the true-up process, please refer to the True-Up Agreement and applicable assessment resolution(s).

5.7 Assessment Roll

The Bond Assessments of \$435,473,563.30 are proposed to be levied over the area described in Exhibit "A". Excluding any capitalized interest period, Bond Assessments shall be paid in no more than thirty (30) annual principal installments. As the intended expansion of the District's boundaries is imminent, the Bond Assessments of \$225,731,436.70 are proposed to be levied over the area described in Exhibit "B".

5.8 Additional Items Regarding Bond Assessment Imposition and Allocation

Master Lien – This Amended Report is intended to establish the necessary benefit and fair and reasonable allocation findings for a master assessment lien, which may give rise to one or more individual assessment liens relating to individual bond issuances necessary to fund all or a portion of the project(s) referenced herein comprising the CIP. All such liens shall be within the benefit limits established herein and using the allocation methodology described herein, and shall be described in one or more supplemental reports.

System of Improvements - As noted herein, the CIP functions as a system of improvements. Among other implications, this means that proceeds from any particular bond issuance can be used to fund master improvements within any benefitted property or designated assessment area within the District, regardless of where the Bond Assessments are levied, provided that Bond Assessments are fairly and reasonably allocated across all benefitted properties. By way of example, if the first bond issuance finances a particular "master" road that arguably benefits the entire project, but debt assessments to secure the first bond issuance are only placed on certain development pods, that is still fair and reasonable as long as the Bond Assessments are within the maximum benefit allocations for the overall Capital Improvement Plan.

Contributions - As set forth in any supplemental report, and for any particular bond issuance, the Developer may opt to "buy down" the Bond Assessments on particular product types and/or lands using a contribution of cash, infrastructure or other consideration, and in order for Bond Assessments to reach certain target levels. Note that any "true-up," as described herein, may require a payment to satisfy "true-up" obligations as well as additional contributions to maintain

such target assessment levels. Any amounts contributed by the Developer to pay down Bond Assessment will not be eligible for "deferred costs," if any are provided for in connection with any particular bond issuance.

New Unit Types - As noted herein, this Amended Report identifies the anticipated product types for the development, and associates particular residential units. If new product types are identified in the course of development, such as commercial units, the District's Assessment Consultant shall determine an allocation method for that product type and supplement this Amended Report accordingly.

5.9 Impact Fee Creditable Improvements

As part of any bond issue, the District may finance impact fee creditable improvements.

In that event, the Developer will agree to provide to the District any proceeds from the credits, and at the time of closing on any lots with builders and/or pod developers. The proceeds will be placed in the applicable acquisition and construction account for the bonds, and will be used to fund non-impact fee creditable improvements. In doing so, landowners within the District would receive sufficient benefit to support the Bond Assessments because, while the landowners would pay Bond Assessments and possibly impact fees too, the landowners would also receive the benefit of the impact-fee creditable improvements as well as non-impact fee creditable improvements, the latter in an amount equal to at least the equivalent benefit from the available impact fee credits.

In connection with any bond issue that may potentially finance impact fee creditable improvements, the District will adopt a supplemental assessment methodology report that specifically addresses (A) the portion of the assessment lien that would be used to secure repayment of the applicable bonds, and (B) the portion of the assessment lien that would be used to secure the obligation to credit landowners with impact fee credit proceeds. The first portion of the lien will be used to secure the repayment of Bonds. The second portion of the lien is effectively "inchoate," and represents a part of the master lien established under this Amended Report that could be used to secure additional Bonds, if the District were not receiving impact fee credits and using that money to pay for non-impact fee creditable portions of a project. It also serves as a mechanism by which the District can track the collection of impact fee credit proceeds, and ensure that landowners within the District receive the benefit of such credits. The District Manager shall separately account for each portion of the lien, and shall credit the respective portions of each landowners' individual lien amounts with debt assessment payments (for the first portion of the lien) as well as impact fee credit proceeds (for the second portion of the lien).

That said, the Bond Assessment for any particular bond series would be in the par amount of the bonds (plus interest) to secure the repayment of the bond series plus the amount of impact fee creditable improvements financed from the Bonds to secure the obligation to credit landowners with impact fee credit proceeds. Again, and to avoid a double charge against homeowners, this latter amount that is part of the master lien imposed under this Amended Report would not be collected by the District as a Bond Assessment, but instead would be reduced as impact fee credit monies are received and used to fund non-impact fee creditable improvements.

6.0 Additional Stipulations

6.1 Overview

Wrathell, Hunt and Associates, LLC was retained by the District to prepare a methodology to fairly allocate the special assessments related to the District's CIP. Certain financing, development and engineering data was provided by members of District Staff and/or the Developer. The allocation methodology described herein was based on information provided by those professionals. Wrathell, Hunt and Associates, LLC makes no representations regarding said information transactions beyond restatement of the factual information necessary for compilation of this Amended Report. For additional information on the bond structure and related items, please refer to the Offering Statement associated with this transaction.

Wrathell, Hunt and Associates, LLC does not represent the District as a Municipal Advisor or Securities Broker nor is Wrathell, Hunt and Associates, LLC registered to provide such services as described in Section 15B of the Securities Exchange Act of 1934, as amended. Similarly, Wrathell, Hunt and Associates, LLC does not provide the District with financial advisory services or offer investment advice in any form.

7.0 **Appendix**

Table 1

Solaeris

Community Development District

Development Plan

Commercial (gross acres)
Total

Product Type	Existing Boundary Units	Boundary Amendment Units	Total Number of Units after Boundary Amendment
Residential Units	4,630	2,400	7,030
Total	4,630	2,400	7,030
Product Type	Existing Boundary Units	Boundary Amendment Units	Total Number of Units after Boundary Amendment
Commercial (gross acres)	TBD	-	TBD
T - 4 - 1			TOO

TBD

Table 2A

Community Development District

Project Costs - Master Improvements

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment
Internal Spine Road (cost per mile)			
Traffic Maintenance, Clearing, Mobilization, Stormwater Pollution Prevention	1,153,812	598,088	1,751,900
Cut/ Fill	790,327	409,673	1,200,000
Stormwater Management System	1,310,626	679,374	1,990,000
Pavement	1,094,297	567,238	1,661,535
Water & Wastewater System	652,020	337,980	990,000
Undergrounding of Conduit	65,861	34,139	100,000
Hardscaping, Landscape, Irrigation	658,606	341,394	1,000,000
Professional Services	98,791	51,209	150,000
Contingency	582,434	301,910	884,344
Total / Mile	6,406,773	3,321,006	9,727,779
Total Internal Spine Road (2.71 Miles)	17,362,356	8,999,925	26,362,281
Land Acquisition ROW/ Buffer	4,099,822	2,125,178	6,225,000
TOTAL INTERNAL SPINE ROAD	\$21,462,178.00	\$11,125,103.00	\$32,587,281.00
Stormwater Site Improvements			
Stormwater Management System	82,326	42,674	125,000
Total Stormwater Site Improvements (3.91 Miles)	321,894	166,856	488,750
Land Acquisition	2,321,586	1,203,414	3,525,000
Land Acquisition (Wetlands)	15,289,920	7,925,660	23,215,580
TOTAL STORMWATER SITE IMPROVEMENTS	\$17,933,400.00	\$9,295,930.00	\$27,229,330.00
Offsite Roadway Improvements			
Crosstown Parkway	7,244,666	3,755,334	11,000,000
Rangeline Road (4-lane expansion)	5,598,151	2,901,849	8,500,000
Glades/ Rangeline Intersection	2,963,727	1,536,273	4,500,000
Rangeline Road (2-lane expansion)	4,873,684	2,526,316	7,400,000
Glades Road Improvement (SW to property line)	6,388,478	3,311,522	9,700,000
Glades Road Improvement (NE towards I-95)	9,549,787	4,950,213	14,500,000
Contingency 10%	3,661,849	1,898,151	5,560,000
TOTAL OFFSITE ROADWAY IMPROVEMENTS	\$40,280,341.00	\$20,879,659.00	\$61,160,000.00
Impact Fee/ Utility Connection Fees			
Impact Fee/ Utility Connection Fees (500 Units)	\$2,545,926.00	\$1,319,703.00	\$3,865,629.00
TOTAL COSTS OF IMPROVEMENTS	\$82,221,845	\$42,620,395	\$124,842,240

Table 2B

Solaeris

Community Development District

Project Costs - Neighborhood Improvements

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment
Neighborhood Roadways, Stormwater, Conservation, Water/ Wastewater/ Reclaim, Utilities, Hardscape/ Landscape/ Irrigation, Undergrounding of Conduit & Soft Costs	\$231,500,000.00	\$120,000,000.00	\$351,500,000.00
TOTAL COSTS OF IMPROVEMENTS	\$231,500,000.00	\$120,000,000.00	\$351,500,000.00

Community Development District

Project Costs - Total CIP

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment
Master Improvements	\$82,221,845	\$42,620,395	\$124,842,240
Neighborhood Improvements	\$231,500,000	\$120,000,000	\$351,500,000
Total	\$313,721,845	\$162,620,395	\$476,342,240

Table 3

Solaeris

Community Development District

Preliminary Sources and Uses of Funds

Sources

Bond Proceeds:

Par Amount	\$661,205,000.00
Total Sources	\$661,205,000.00

<u>Uses</u>

Project Fund Deposits:

Project Fund \$476,342,240.00

Other Fund Deposits:

Debt Service Reserve Fund \$58,733,143.09 Capitalized Interest Fund \$105,792,800.00

Delivery Date Expenses:

Costs of Issuance \$20,336,150.00 Rounding \$666.91

Total Uses \$661,205,000.00

Financing Assumptions: Term: 30 Years

Capitalized Period Length: 24 months

Coupon Rate: 8%

Debt Service Reserve: 50% of Max Annual Debt Service

Underwriter's Discount: 3% of Principal Amount

Cost of Issuance: \$500,000

Table 4

Community Development District

Benefit Allocation

Product Type	Total Number of Units after Boundary Amendment	ERU Weight	Total ERU
Residential Units	7,030	1.00	7,030.00
Total	7,030		7,030.00

Product Type	Total Number of Units after Boundary Amendment	ERU Weight per Gross Acre	Total ERU
Commercial (gross acres)	TBD	5.00	TBD
Total	-		TBD

Table 5A

Solaeris

Community Development District

Bond Assessments Apportionment

Product Type	Existing Boundary Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Residential Units	4,630	\$313,721,845.12	\$435,473,563.30	\$94,054.77	\$8,983.49
Total	4,630	\$313,721,845.12	\$435,473,563.30		

Product Type	Existing Boundary Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to *** As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

Community Development District

Bond Assessments Apportionment

Product Type	Boundary Amendment Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Residential Units	2,400	\$162,620,394.88	\$225,731,436.70	\$94,054.77	\$8,983.49
Total	2.400	\$162.620.394.88	\$225.731.436.70		

Product Type	Boundary Amendment Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

Table 5C

Solaeris

Community Development District

Bond Assessments Apportionment

Product Type	Total Number of Units after Boundary Amendment	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Residential Units	7,030	\$476,342,240.00	\$661,205,000.00	\$94,054.77	\$8,983.49
Total	7,030	\$476,342,240.00	\$661,205,000.00]	

Product Type	Total Number of Units after Boundary Amendment	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to *** As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to change)

^{***} As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

EXHIBIT "A"

The Bond Assessments in the amount of \$435,473,563.30 are hereby levied on the following properties within the District:

LEGAL DESCRIPTION

BEING A PARCEL OF LAND LYING IN SECTIONS 23, 25, 26, 35, 36, TOWNSHIP 36 SOUTH, RANGE 38 EAST, AND SECTIONS 1 AND 2, TOWNSHIP 37 SOUTH, RANGE 38 EAST, ST. LUCIE COUNTY, FLORIDA. SAID PARCEL OF LAND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 35; THENCE SOUTH 89°33'08" WEST ALONG THE NORTH LINE OF SAID SECTION 35, A DISTANCE OF 846,24 FEET TO THE POINT OF BEGINNING OF C.D.D. PARCEL; THENCE CONTINUE SOUTH 89°33'08" WEST ALONG SAID NORTH LINE, A DISTANCE OF 1438.27 FEET TO A POINT ON THE EAST LINE OF THE WEST HALF (2) OF THE SOUTHWEST ONE QUARTER (2) OF THE SOUTHWEST ONE QUARTER (2) OF THE SOUTHEAST ONE QUARTER (2) OF SAID SECTION 26; THENCE NORTH 00°26'52" WEST ALONG SAID EAST LINE, A DISTANCE OF 689.50 FEET TO A POINT ON THE NORTH LINE OF THE WEST HALF (2) OF THE SOUTHWEST QUARTER (2) OF THE SOUTHWEST QUARTER (1/4) OF THE SOUTHEAST QUARTER (1/2) OF SAID SECTION 26; THENCE SOUTH 89°50'34" WEST ALONG SAID NORTH LINE, A DISTANCE OF 328.41 FEET TO A POINT ON THE WEST LINE OF THE EAST HALF (6) OF SAID SECTION 26; THENCE NORTH 00°09'26" WEST ALONG SAID EAST LINE, A DISTANCE OF 4808.82 FEET TO THE SOUTH QUARTER CORNER OF SAID SECTION 23; THENCE NORTH 00°08'13" WEST ALONG THE WEST LINE OF THE EAST HALF (3) OF SAID SECTION 23, A DISTANCE OF 5121.28 FEET TO A POINT ON THE SOUTH RIGHT OF WAY OF THE C-24 CANAL AS DESCRIBED IN DEED BOOK 243, PAGE 626 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE NORTH 89°57'08" EAST ALONG SAID SOUTH RIGHT OF WAY, A DISTANCE OF 369.00 FEET; THENCE SOUTH 89°58'02" EAST ALONG SAID SOUTH RIGHT OF WAY, A DISTANCE OF 2225.15 FEET TO A POINT ON THE EAST LINE OF SAID SECTION 23; THENCE SOUTH 00°14'49" EAST ALONG THE EAST LINE OF SAID SECTION 23, A DISTANCE OF 5119.73 FEET TO THE SOUTHEAST CORNER OF SAID SECTION 23; THENCE SOUTH 89°19'00" EAST ALONG THE NORTH LINE OF SAID SECTION 25, A DISTANCE OF 2616.94 FEET TO THE NORTH QUARTER CORNER OF SAID SECTION 25; THENCE SOUTH 89°17'56" EAST ALONG SAID NORTH LINE OF SECTION 25, A DISTANCE OF 2547.36 FEET TO A POINT ON A LINE THAT IS 70.00 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SECTION 25; THENCE SOUTH 00°00'44" WEST ALONG SAID PARALLEL LINE, A DISTANCE OF 5284.73 FEET TO A POINT ON THE NORTH LINE OF SAID SECTION 36; THENCE NORTH 88°30'58" EAST ALONG SAID NORTH LINE OF SECTION 36, A DISTANCE OF 70.02 FEET TO THE NORTHEAST CORNER OF SAID SECTION 36; THENCE SOUTH 00°08'55" EAST ALONG THE EAST LINE OF SAID SECTION 36, A DISTANCE OF 4946.78 FEET TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF GLADES CUT OFF ROAD (SR 709) AS DESCRIBED IN OFFICIAL RECORD BOOK 587, PAGE 1117 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE SOUTH 44°46'11" WEST ALONG SAID NORTHWESTERLY RIGHT OF WAY LINE, A DISTANCE OF 5136.76 FEET; THENCE NORTH 30°26'13" WEST, A DISTANCE OF 517.41 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 235.78 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 82°53'13", A DISTANCE OF 341.09 FEET TO A POINT OF TANGENCY; THENCE SOUTH 60°00'20" WEST, A DISTANCE OF 129.73 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1517.25 FEET AND A CHORD BEARING OF SOUTH 49°37'38" WEST; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 09°15'46", A DISTANCE OF 245.29 FEET TO A POINT OF TANGENCY: THENCE SOUTH 44°21'58" WEST, A DISTANCE OF 85.47 FEET: THENCE NORTH 45°55'46" WEST, A DISTANCE OF 475.69 FEET; THENCE NORTH 43°39'21" EAST, A DISTANCE 828.93 FEET; THENCE NORTH 45°17'15" WEST, A DISTANCE OF 75.74 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 1275.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°53'26", A DISTANCE OF 687.40 FEET TO A POINT OF TANGENCY; THENCE NORTH 14°23'50" WEST, A DISTANCE OF 517.44 FEET; THENCE NORTH 68°02'49" WEST, A DISTANCE OF 448.84 FEET; THENCE NORTH 07°14'38" WEST, A DISTANCE OF 51.74 FEET THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 192.38 FEET AND A CHORD BEARING OF NORTH 12°58'19" WEST; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 138°10'19", A DISTANCE OF 463,93 FEET TO THE POINT OF REVERSE CURVE, CONCAVE TO THE NORTHEASTERLY HAVING A RADIUS OF 35.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°57'04", A DISTANCE OF 18.91 FEET TO A POINT OF TANGENCY;

	OCIATES, INC. AND LAND PLANNERS
JOB NUMBER APPROVED BY: LEGAL DESCRIPTION CERTIFICATE OF AUTI	IORIZATION NO. LB 4241 RKWAY, SUITE 4
SHEET: DATE: WEST PALM BEA	CH, FLORIDA 33411 78 FAX (561) 478-7922

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LEGAL DESCRIPTION CONTINUED

THENCE NORTH 51°06'24" WEST, A DISTANCE OF 150.09 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 390.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 28°27'34", A DISTANCE OF 193.72 FEET TO A POINT OF TANGENCY; THENCE NORTH 79°33'58" WEST, A DISTANCE OF 94.11 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 50.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 54°19'24". A DISTANCE OF 47.41 FEET TO A POINT OF TANGENCY: THENCE NORTH 25°14'34" WEST, A DISTANCE OF 61.10 FEET; THENCE NORTH 75°37'40" EAST, A DISTANCE OF 11.69 FEET; THENCE NORTH 14°22'20" WEST, A DISTANCE OF 130.00 FEET; THENCE SOUTH 75°37'40" WEST, A DISTANCE OF 319.37 FEET; THENCE NORTH 04°00'24" WEST, A DISTANCE OF 252.90 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1160.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 32°44'13", A DISTANCE OF 662.79 FEET TO A POINT OF TANGENCY; THENCE NORTH 36°44'37" WEST, A DISTANCE OF 297.61 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 340.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 19°42'10", A DISTANCE OF 116.92 FEET TO A POINT OF TANGENCY; THENCE NORTH 17°02'27" WEST, A DISTANCE OF 130.91 FEET; THENCE NORTH 43°53'27" EAST, A DISTANCE OF 210.42 FEET; THENCE NORTH 54°47'44" EAST, A DISTANCE OF 347.26 FEET; THENCE NORTH 68°57'39" EAST, A DISTANCE OF 422.81 FEET; THENCE NORTH 77°54'32" EAST, 424.50 FEET; THENCE NORTH 61°13'04" EAST, A DISTANCE OF 51.50 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 925.00 FEET AND A CHORD BEARING OF NORTH 17°46'18" WEST; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 04°26'58", A DISTANCE OF 71,83 FEET TO THE POINT OF TANGENCY; THENCE NORTH 19°59'47" WEST, A DISTANCE OF 389.13 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 1075.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 17°51'42", A DISTANCE OF 335.12 FEET TO THE END POINT OF SAID CURVE, SAID POINT HAVING A RADIAL BEARING OF NORTH 87°51'55" EAST; THENCE SOUTH 87°51'55" WEST, A DISTANCE OF 67.80 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 310.00 FEET AND A CHORD BEARING OF NORTH 45°12'39" WEST: THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 89°34'45", A DISTANCE OF 484.67 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 89°59'58" WEST, A DISTANCE OF 32.19 FEET; THENCE NORTH 00°24'32" WEST, A DISTANCE OF 652.43 FEET; THENCE NORTH 77°19'49" EAST, A DISTANCE OF 50.12 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 471.81 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°24'48", A DISTANCE OF 250.44 FEET TO THE POINT OF TANGENCY; THENCE NORTH 46°55'01" EAST, A DISTANCE OF 266.43 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET AND A CHORD BEARING OF NORTH 18°37'14" EAST; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 12°25'52", A DISTANCE OF 450.20 FEET TO THE POINT OF TANGENCY; THENCE NORTH 24°50'10" EAST, A DISTANCE OF 341.18 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET: THENCE SOUTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 02°53'58". A DISTANCE OF 105.00 FEET TO THE END POINT OF SAID CURVE, SAID POINT HAVING A RADIAL BEARING OF SOUTH 62°15'53" EAST; THENCE NORTH 46°47'44" WEST, A DISTANCE OF 231.03 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1012,90 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 43°12'16", A DISTANCE OF 763.79 FEET TO THE POINT OF TANGENCY AND THE POINT OF BEGINNING OF C.D.D. PARCEL;

CONTAINING 94713412.97 SQUARE FEET (2,174.32 ACRES)± MORE OR LESS.

FIELD BK/PG N/A	DRAWN BY: T. C. MULLIN		SKETCH AND	F.R.S. & ASSOCIATES, INC.
JOB NUMBER A 15-015.F	APPROVED BY: G. P. WILLIAMS		LEGAL DESCRIPTION OF CDD PARCEL FOR	CERTIFICATE OF AUTHORIZATION NO. LB 4241 2257 VISTA PARKWAY, SUITE 4
SHEET: 2 OF 7	DATE: 05/23/2022	BY: DATE: REVISIONS	OAK RIDGE RANCHES, LLC	WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922

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SURVEYOR'S NOTES

- THE BEARING SHOWN HEREON REFER TO A NORTH LINE OF SECTION 35, TOWNSHIP 36 SOUTH, RANGE 38 EAST, BEING SOUTH 89°33'08" WEST, STATE PLANE COORDINATE SYSTEM 1983 DATUM WITH 2011 ADJUSTMENT FOR FLORIDA EAST ZONE, ALL OTHER BEARINGS ARE RELATIVE THERETO.
- 2. THIS IS NOT A BOUNDARY SURVEY
- 3. THIS DESCRIPTION IS NOT VALID UNLESS ACCOMPANIED BY THE SKETCH ON SHEETS 4 THRU 7.
- THE LANDS SHOWN HEREON WERE NOT ABSTRACTED BY THIS FIRM FOR RIGHTS-OF-WAY, EASEMENTS, OWNERSHIP, OR OTHER INSTRUMENTS OF RECORD THAT MAY AFFECT THE SUBJECT SITE.
- BEARING AND DISTANCES SHOWN HEREON ARE GRID, NORTH AMERICAN DATUM OF 1983 / 2011 ADJUSTMENT (NAD 83/2011), FLORIDA EAST ZONE, LINEAR UNITS ARE U.S. SURVEY FEET.

LAND SURVEYOR'S STATEMENT

I HEREBY CERTIFY THAT THE SKETCH SHOWN HEREON IS A TRUE AND CORRECT REPRESENTATION OF THE ACCOMPANYING DESCRIPTION AND COMPLIES WITH THE TECHNICAL STANDARDS SET FORTH IN CHAPTER 5J-17, F.A.C. BY THE FLORIDA BOARD OF PROFESSIONAL SURVEYORS AND MAPPERS, PURSUANT TO SECTION 472.027, FLORIDA STATUTES. NOT VALID UNLESS SEALED WITH SURVEYOR'S EMBOSSED SEAL AND SIGNATURE.

F.R.S. AND ASSOCIATES, INC.

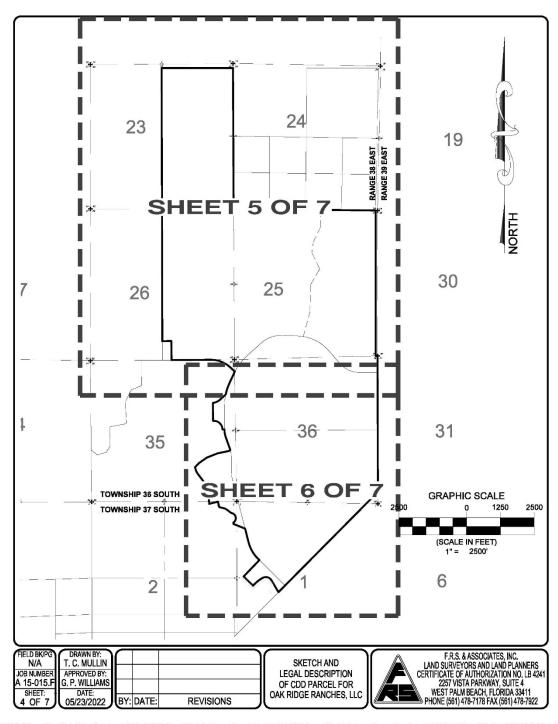
BY: Digitally signed by Gary P. Williams Date: 2022.05.25 14:31:05 -04'00'

GARY P. WILLIAMS, P.S.M. FLORIDA CERTIFICATION No. 4817 FOR THE FIRM

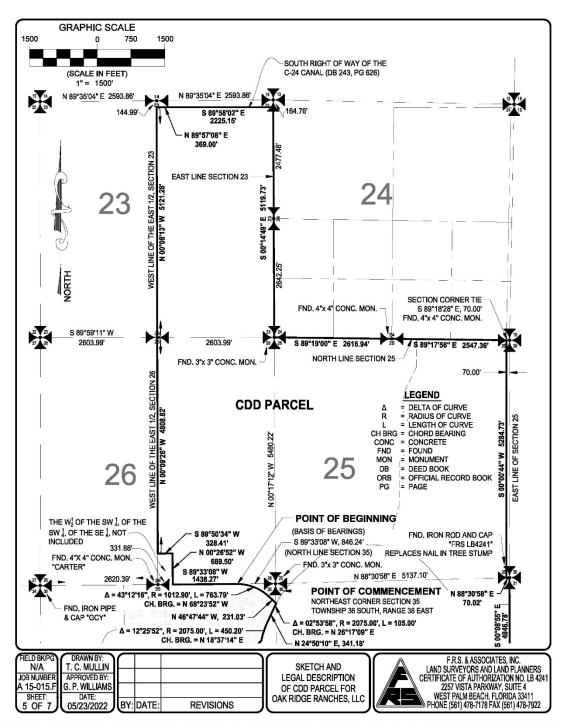
THIS IS NOT A BOUNDARY SURVEY

FIELD BK/PG N/A	DRAWN BY: T. C. MULLIN		SKETCH AN	F.R.S. & ASSOCIATES, INC. ND LAND SURVEYORS AND LAND PLANNERS
JOB NUMBER A 15-015.F	APPROVED BY: G. P. WILLIAMS		LEGAL DESCRIF	
SHEET: 3 OF 7	DATE: 05/23/2022	BY: DATE: REV	ISIONS OAK RIDGE RANCH	

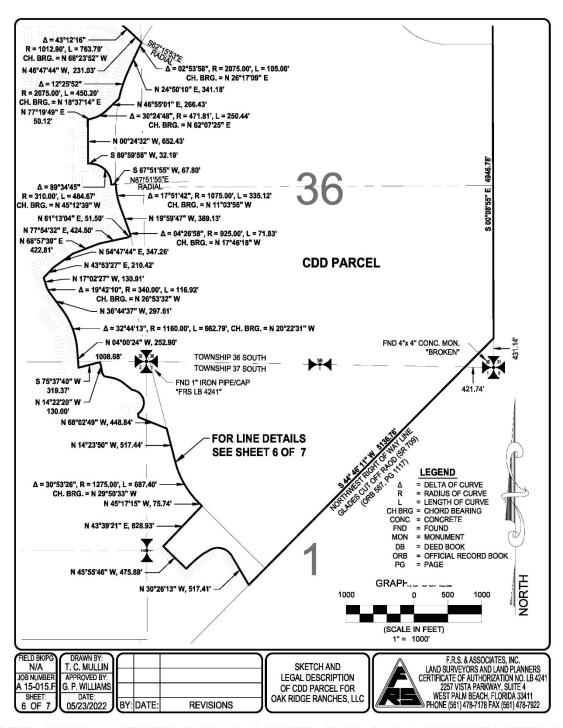
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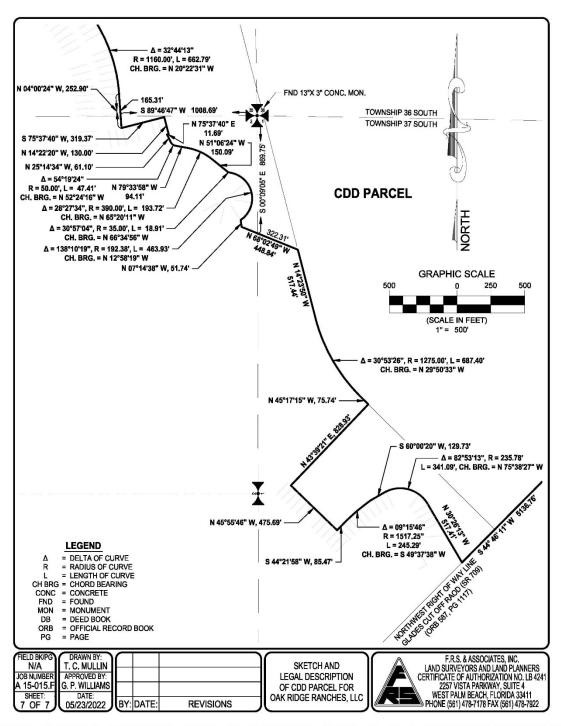
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EXHIBIT "B"

Bond Assessments in the estimated amount of \$225,731,436.70 are proposed to be levied uniformly over the area described below:

LEGAL DESCRIPTION

BEING PARCEL OF LAND LYING IN SECTIONS 35, 36, TOWNSHIP 36 SOUTH, RANGE 38 EAST, AND SECTIONS 1, 2, AND 3, TOWNSHIP 37 SOUTH, RANGE 38 EAST, ST. LUCIE COUNTY, FLORIDA. SAID PARCEL OF LAND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 35; THENCE SOUTH 89°33'08" WEST ALONG THE NORTH LINE OF SAID SECTION 35, A DISTANCE OF 846.24 FEET TO THE POINT OF BEGINNING; THENCE CONTINUE SOUTH 89°33'08" WEST ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 1438.27 FEET TO A POINT ON THE EAST LINE OF THE WEST HALF $\binom{1}{2}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHEAST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 26; THENCE NORTH 00°26'52" WEST ALONG SAID EAST LINE, 689.50 FEET TO A POINT ON THE NORTH LINE OF THE WEST HALF $\binom{1}{2}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHWEST ONE QUARTER $(\frac{1}{4})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 26:NORTH ONE QUARTER $(\frac{1}{4})$ CORNER OF SAID SECTION 35; THENCE SOUTH 89°50'34" WEST ALONG SAID NORTH LINE, 328.41 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER (1/4) OF SAID SECTION 26; THENCE SOUTH 00°09'26" EAST ALONG SAID EAST LINE. 691.17 FEET TO THE NORTH QUARTER CORNER OF SAID SECTION 35: THENCE SOUTH 89°29'41" WEST CONTINUING ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 761.49 FEET; THENCE SOUTH 00°45'57" EAST DEPARTING SAID NORTH LINE OF SECTION 35, A DISTANCE OF 897.42 FEET; THENCE SOUTH 53°23'19" WEST, A DISTANCE OF 76.67 FEET: THENCE SOUTH 67°35'29" WEST. A DISTANCE OF 338.81 FEET: THENCE SOUTH 33°38'19" WEST, A DISTANCE OF 107.30 FEET; THENCE SOUTH 24°07'24" WEST, A DISTANCE OF 363.57 FEET; THENCE SOUTH 01°57'24" WEST, A DISTANCE OF 176.10 FEET; THENCE SOUTH 02°52'07" EAST, A DISTANCE OF 601.78 FEET; THENCE SOUTH 56°12'29" WEST, A DISTANCE OF 99.95 FEET: THENCE SOUTH 80°06'08" WEST, A DISTANCE OF 520.93 FEET: THENCE SOUTH 00°48'40" WEST, A DISTANCE 718.51 FEET; THENCE SOUTH 30°17'48" WEST, A DISTANCE OF 240.01 FEET; THENCE SOUTH 73°20'54" WEST, A DISTANCE OF 344.58 FEET; THENCE NORTH 51°25'39" WEST, A DISTANCE OF 284.84 FEET TO A POINT ON THE WEST LINE OF SAID SECTION 35; THENCE SOUTH 00°33'41" EAST ALONG SAID WEST LINE, A DISTANCE OF 1886.39 TO THE SOUTHWEST CORNER OF SAID SECTION 35; THENCE SOUTH 00°08'05" EAST ALONG THE WEST LINE OF NORTHWEST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 2, A DISTANCE OF 2773.08 FEET TO THE WEST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 2; THENCE SOUTH 00°04'28" EAST ALONG WEST LINE OF THE SOUTHWEST ONE QUARTER (1) OF SAID SECTION 2, A DISTANCE OF 1319.82 FEET TO A POINT ON THE NORTH LINE OF THE NORTH ONE HALF $(\frac{1}{2})$ OF THE SOUTH ONE HALF $(\frac{1}{2})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 3; THENCE SOUTH 87°59'30" WEST ALONG SAID NORTH LINE, A DISTANCE OF 1326.02 FEET TO A POINT ON THE WEST LINE OF THE NORTH ONE HALF (1/2) OF THE SOUTH ONE HALF (1/2) OF THE SOUTHEAST ONE QUARTER (1/2) OF SAID SECTION 3; THENCE SOUTH 00°10'43" WEST ALONG SAID WEST LINE, A DISTANCE OF 664.75 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF OF THE SOUTH ONE HALF $(\frac{1}{2})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 3; THENCE NORTH 87°47'15" EAST ALONG SAID SOUTH LINE, A DISTANCE OF 1329.13 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF (\$\frac{1}{2}) OF THE SOUTH ONE HALF (\$\frac{1}{2}) OF THE SOUTHWEST ONE QUARTER (\$\frac{1}{2}) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID SOUTH LINE, A DISTANCE 2638.16 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER ($\frac{1}{4}$) OF SAID SECTION 2; THENCE NORTH 00°08'03" WEST ALONG SAID EAST LINE, A DISTANCE 659.91 FEET TO A POINT ON THE NORTH LINE OF THE SOUTH ONE HALF (2) OF THE SOUTHEAST ONE QUARTER (1/4) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID NORTH LINE, A DISTANCE 2538.01 FEET TO A POINT ON A LINE THAT IS 100.00 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 2; THENCE SOUTH 00°10'14" EAST ALONG SAID PARALLEL LINE, A DISTANCE 803.91 FEET TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF GLADES CUT OFF ROAD (SR 709), AS RECORDED IN OFFICIAL RECORD BOOK 587, PAGE 1117 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE NORTH 44°46'11" EAST ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE 2272.99 FEET; THENCE NORTH 30°26'13" WEST, A DISTANCE OF 517.41 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 235.78 FEET: THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 82°53'13", A DISTANCE OF 341.09 FEET TO A POINT OF TANGENCY;

FIELD BK/PG	DRAWN BY:			
N/A	T. C. MULLIN			
JOB NUMBER	APPROVED BY:			
A 15-015.F	G. P. WILLIAMS	gpw	12/6/23	ADDED 5 ACRES SEC 26
SHEET:	DATE:			
【1 OF 7】	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



LEGAL DESCRIPTION CONTINUED

THENCE SOUTH 60°00'20" WEST, A DISTANCE OF 129.73 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1517.25 FEET; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 09°15'46", A DISTANCE OF 245.29 FEET TO A POINT OF TANGENCY; THENCE SOUTH 44°21'58" WEST, A DISTANCE OF 85.47 FEET; THENCE NORTH 45°55'46" WEST, A DISTANCE OF 475.69 FEET; THENCE NORTH 43°39'21" EAST, A DISTANCE 828.93 FEET; THENCE NORTH 45°17'15" WEST, A DISTANCE OF 75.74 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 1275.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°53'26", A DISTANCE OF 687.40 FEET TO A POINT OF TANGENCY; THENCE NORTH 14°23'50" WEST, A DISTANCE OF 517.44 FEET; THENCE NORTH 68°02'49" WEST, A DISTANCE OF 448.84 FEET; THENCE NORTH 07°14'38" WEST, A DISTANCE OF 51.74 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 12°58'19" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 192.38 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 138°10'19", A DISTANCE OF 463.93 FEET TO THE POINT OF REVERSE CURVEVATURE, OF A CURVE CONCAVE TO THE NORTHEASTERLY HAVING A RADIUS OF 35.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°57'04", A DISTANCE OF 18.91 FEET TO A POINT OF TANGENCY; THENCE NORTH 51°06'24" WEST, A DISTANCE OF 150.09 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 390.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 28°27'34", A DISTANCE OF 193.72 FEET TO A POINT OF TANGENCY; THENCE NORTH 79°33'58" WEST, A DISTANCE OF 94.11 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 50.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 54°19'24", A DISTANCE OF 47.41 FEET TO A POINT OF TANGENCY; THENCE NORTH 25°14'34" WEST, A DISTANCE OF 61.10 FEET; THENCE NORTH 75°37'40" EAST, A DISTANCE OF 11.69 FEET; THENCE NORTH 14°22'20" WEST. A DISTANCE OF 130.00 FEET; THENCE SOUTH 75°37'40" WEST, A DISTANCE OF 319.37 FEET; THENCE NORTH 04°00'24" WEST, A DISTANCE OF 252.90 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1160.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 32°44'13", A DISTANCE OF 662.79 FEET TO A POINT OF TANGENCY: THENCE NORTH 36°44'37" WEST, A DISTANCE OF 297.61 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 340.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 19°42'10", A DISTANCE OF 116.92 FEET TO A POINT OF TANGENCY; THENCE NORTH 17°02'27" WEST, A DISTANCE OF 130.91 FEET; THENCE NORTH 43°53'27" EAST, A DISTANCE OF 210.42 FEET; THENCE NORTH 54°47'44" EAST, A DISTANCE OF 347.26 FEET; THENCE NORTH 68°57'39" EAST, A DISTANCE OF 422.81 FEET; THENCE NORTH 77°54'32" EAST, 424.50 FEET; THENCE NORTH 61°13'04" EAST, A DISTANCE OF 51.50 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 17°46'18" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 925.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 04°26'58", A DISTANCE OF 71.83 FEET TO THE POINT OF TANGENCY: THENCE NORTH 19°59'47" WEST, A DISTANCE OF 389.13 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 1075.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 17°51'42", A DISTANCE OF 335.12 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 87°51'55" WEST, A DISTANCE OF 67.80 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 45°12'39" WEST, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 310.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 89°34'45", A DISTANCE OF 484.67 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 89°59'58" WEST, A DISTANCE OF 32.19 FEET; THENCE NORTH 00°24'32" WEST, A DISTANCE OF 652.43 FEET; THENCE NORTH 77°19'49" EAST, A DISTANCE OF 50.12 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 471.81 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°24'48", A DISTANCE OF 250.44 FEET TO THE POINT OF TANGENCY; THENCE NORTH 46°55'01" EAST, A DISTANCE OF 266.43 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 18°37'14" WEST, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 12°25'52", A DISTANCE OF 450.20 FEET TO THE POINT OF TANGENCY;

FIELD BK/PG	DRAWN BY:			
N/A	T. C. MULLIN			
JOB NUMBER	APPROVED BY:			
A 15-015.F	G. P. WILLIAMS	gpw	12/6/23	ADDED 5 ACRES SEC 26
SHEET:	DATE:			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2 OF 7	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



LEGAL DESCRIPTION CONTINUED

THENCE NORTH 24°50′10" EAST, A DISTANCE OF 341.18 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 02°53′58", A DISTANCE OF 105.00 FEET TO A POINT OF NON-TANGENCY; THENCE NORTH 46°47′44" WEST, A DISTANCE OF 231.03 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1012.90 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 43°12′16", A DISTANCE OF 763.79 FEET TO THE POINT OF TANGENCY AND THE **POINT OF BEGINNING.**

CONTAINING 46193982.38 SQUARE FEET (1060.468 ACRES)± MORE OR LESS.

SURVEYOR'S NOTES

- 1. THE BEARING SHOWN HEREON REFER TO A NORTH LINE OF SECTION 35, TOWNSHIP 36 SOUTH, RANGE 38 EAST, BEING SOUTH 89°33'08" WEST, STATE PLANE COORDINATE SYSTEM 1983 DATUM WITH 2011 ADJUSTMENT FOR FLORIDA EAST ZONE, ALL OTHER BEARINGS ARE RELATIVE THERETO.
- 2. THIS IS NOT A BOUNDARY SURVEY
- THIS DESCRIPTION IS NOT VALID UNLESS ACCOMPANIED BY THE SKETCH ON SHEETS 4 THRU 7.
- BEARINGS AND DISTANCES SHOWN HEREON ARE GRID, NORTH AMERICAN DATUM OF 1983 / 2011 ADJUSTMENT (NAVD 83/11), FLORIDA EAST ZONE, LINEAR UNITS ARE U.S. SURVEY FEET.

LAND SURVEYOR'S STATEMENT

I HEREBY CERTIFY THAT THE SKETCH SHOWN HEREON IS A TRUE AND CORRECT REPRESENTATION OF THE ACCOMPANYING DESCRIPTION AND COMPLIES WITH THE TECHNICAL STANDARDS SET FORTH IN CHAPTER 5J-17, F.A.C. BY THE FLORIDA BOARD OF PROFESSIONAL SURVEYORS AND MAPPERS, PURSUANT TO SECTION 472.027, FLORIDA STATUTES. NOT VALID UNLESS SEALED WITH SURVEYOR'S EMBOSSED SEAL AND SIGNATURE.

F.R.S. AND ASSOCIATES, INC.

BY:_______GARY P. WILLIAMS, P.S.M.
FLORIDA CERTIFICATION No. 4817
FOR THE FIRM

THIS IS NOT A BOUNDARY SURVEY

FIELD BK/PG N/A	DRAWN BY:			
JOB NUMBER	APPROVED BY:			
A 15-015.F SHEET:	G. P. WILLIAMS DATE:	gpw	12/6/23	ADDED 5 ACRES SEC 26
3 OF 7	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



Exhibit "C"

The debt assessment lien is being placed on property described in the attached legal description. For notice purposes, listed below are the potentially applicable County Property Appraiser parcels, and property owners, developers/potential property owners, and developers that will be included on a mailing list related to debt assessments:

Parcel ID	Owner	Address	City State Zip
3223-111-	OAK RIDGE RESI INVESTMENTS		
0002-000-9	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-111-		14025 RIVEREDGE DR	
0001-000-8	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3225-111-	OAK RIDGE RESI INVESTMENTS		
0002-000-5	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-122-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-3	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3226-433-	OAK RIDGE RESI INVESTMENTS	14025 RIVEREDGE DR	
0001-000-0	LLC	STE 175	TAMPA, FL 33637
3235-111-		14025 RIVEREDGE DR	
0001-000-9	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3235-112-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-4	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-111-		14025 RIVEREDGE DR	
0001-000-2	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-113-			
0001-000-7	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-311-		14025 RIVEREDGE DR	
0021-010-5	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-411-		14025 RIVEREDGE DR	
0001-000-3	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-412-	OAK RIDGE RESI INVESTMENTS		
0001-000-6	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-413-			
0001-000-9	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-433-			
0001-000-1	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-443-			
0001-000-2	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444

3236-444-		14025 RIVEREDGE DR	
0030-000-7	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4201-111-		14025 RIVEREDGE DR	
0015-000-8	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4201-123-			
0001-000-4	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3226-433-	OAK RIDGE RESI INVESTMENTS		
0001-000-0	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-112-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-212-		14025 RIVEREDGE DR	
0001-000-9	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3235-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-4	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
4202-111-		14025 RIVEREDGE DR	
0001-000-0	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4202-212-		14025 RIVEREDGE DR	
0003-000-4	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4202-331-		14025 RIVEREDGE DR	
0001-000-6	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4203-441-		14025 RIVEREDGE DR	
0001-000-7	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

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Thomas Engineering Group 840 SE Osceola Street Stuart, FL 34994 P: (772) 888-3138 www.ThomasEngineeringGroup.com

MASTER ENGINEER'S REPORT

PREPARED FOR:

BOARD OF SUPERVISORS SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

ENGINEER:

BRANDON ULMER, PE
THOMAS ENGINEERING GROUP LLC
840 SE Osceola Street
Stuart, FL 34994

March 14, 2024



SOLAERIS COMMUNITY DEVELOPMENT DISTRICT MASTER ENGINEER'S REPORT

1. INTRODUCTION

The purpose of this report is to provide a description of the capital improvement plan ("CIP"), and estimated costs of the CIP, for the Solaeris Community Development District ("District").

2. GENERAL SITE DESCRIPTION

The District is located entirely within St. Lucie County, Florida, and covers approximately 2,174.320 acres of land, more or less. The site is generally located south of the C-24 Canal and northwest of Glades Cut Off Road. The District is presently in the process of amending its boundaries to include an additional, approximately 1,060.468 acres of land ("Boundary Amendment Parcel"), for a total of approximately 3,234.788 acres of land within the District. This report assumes that the boundary amendment will be completed.

3. PROPOSED CAPITAL IMPROVEMENT PLAN

The District was created to provide "master" improvements necessary to complete the Solaeris Community – specifically a 2.71-mile master spine road complete with stormwater, utility and hardscape/landscape improvements, as well as roadway and utility improvements to certain offsite roads. As such, the CIP includes all such master improvements described herein. A diagram showing the overall project is shown in **Exhibit A.**

The CIP also includes "neighborhood" improvements for individual development pods. The neighborhood improvements may be provided by separate community development districts, which are anticipated to be established within the boundaries of the District. Alternatively, and at the request of individual landowners, the District itself may elect to undertake the financing, construction, acquisition, operation, maintenance, repair and replacement of neighborhood improvements. For this reason, neighborhood improvements are also included within the CIP.

The following chart shows the planned product types for the District:

Product Type	Existing District	Boundary Amendment Parcel	TOTAL Units	
Residential Lots	3,450 SF	2,400 SF		
(including SF, TH,	630 TH	N/A TH	7,030	
and MF)	550MF	N/A MF		
Commercial	TBD	NI/A	TDD	
Acreage	טאו	N/A	TBD	

The public infrastructure for the project is as follows:

Internal Spine Road

The CIP includes a 2.71-mile spine road, including the roadway asphalt, base, and subgrade, roadway curb and gutter, striping and signage. Additionally, the District will construct and/or



acquire stormwater, utilities, hardscape, landscape, irrigation and other improvements associated with the spine road. The spine road will be built in accordance with County standards and will be owned and maintained by the District. Utilities within the right-of-way will be turned over to the County for ownership and operation.

Stormwater Management System:

The CIP also includes certain master stormwater improvements. The stormwater collection and outfall system will be comprised of a combination of open lakes, pipes and structures designed to treat and attenuate stormwater runoff from District lands. The stormwater system will be designed consistent with the criteria established by the applicable Water Management District and the County for stormwater/floodplain management systems. The District will finance, own, operate and maintain the stormwater system.

NOTE: No private earthwork is included in the CIP. Accordingly, the District will not fund any costs of mass grading of lots, or the costs of transporting any fill to private lots.

Off-Site Improvements

Offsite improvements include roadway and utilities improvements in connection with Rangeline Road, Crosstown Parkway and Glades Cut Off Road. All such costs include the roadways and utilities infrastructure, as well as any traffic signals, hardscaping/landscaping/irrigation, lighting and professional services associated with the roadways and utilities.

Utility Connection Fees

The District also anticipates financing utility connection fees and impact fees necessary for the development of lands within the District. Any resulting credits, if any, from the payment of connection fees and/or impact fees, and/or funding any of the offsite roadway improvements, will be the subject of a separate agreement between the applicable developer and the District.

Neighborhood Improvements

In addition to the master improvements identified herein, the CIP also includes neighborhood improvements that are necessary for the development of individual pods. Such improvements may include roadways, stormwater and on-site conservation systems, water/wastewater/reclaim utilities, hardscape/landscape/irrigation improvements, undergrounding of conduit and soft costs.

Professional Services

The CIP also includes various professional services. These include: (i) engineering, surveying and architectural fees, (ii) permitting and plan review costs, and (iii) development/construction management services fees that are required for the design, permitting, construction, and maintenance acceptance of the public improvements and community facilities.

NOTE: While the District may initially finance impact fee creditable offsite roadway and utilities improvements, the District will enter into an agreement with the developer whereby the District will



receive the proceeds from any impact fee credits and use the credits to buy non-impact fee creditable improvements.

4. PERMITTING/CONSTRUCTION COMMENCEMENT

All necessary permits for the construction of the CIP have either been obtained or are currently under review by respective governmental authorities, and include the following:

Project	St Lucie County	FDEP NOI	SFWMD	County Water & Sewer
Master PUD Conceptual	POD 2023-201	N/A	App#221031-36441	In Planning
Internal Spine Road	In Planning	Contractor to Obtain	In Planning	In Planning
Crosstown Road (4-lane expansion)	P22-020 & 169	Contractor to Obtain	220314-33546	City 5000-27
Rangeline Road (4-lane expansion from Crosstown to Glades)	In Planning			
Glades/Rangeline Intersection (signalized intersection)	In Planning			
Rangeline Road (2-lane expansion, north of Glades intersection)	In Planning			
Internal Spine Road Phase 1 (4-lane road to Pod 3)	In Planning			
Internal Spine Road Phase 2 (4-lane from Pod 4, southwest to Glades Road)	In Planning			
Glades Road Improvement (from Glades/Rangeline Intersection SW to property line, 4-lane expansion)	In Planning			
Glades Rd Improvement - (from Glades/Rangeline Intersection NE towards I-95, 4-lane expansion)	In Planning			
Assessment Area One Neighborhood Improvements Assessment Area Two				
Assessment Area Two Neighborhood Improvements				

5. OPINION OF PROBABLE CONSTRUCTION COSTS / O&M RESPONSIBILITIES

The table set forth in **Exhibit B** shows the Cost Estimate for the CIP. It is our professional opinion that the costs set forth in **Exhibit A** are reasonable and consistent with market pricing. Water and Sewer Impact Fees are included in **Exhibit A**.



6. **CONCLUSIONS**

The CIP will be designed in accordance with current governmental regulations and requirements. The CIP will serve its intended function so long as the construction is in substantial compliance with the design. It is further our opinion that:

- the estimated cost to the CIP as set forth herein is reasonable based on prices currently being experienced in the jurisdiction in which the District is located, and is not greater than the lesser of the actual cost of construction or the fair market value of such infrastructure;
- All of the improvements comprising the CIP are required by applicable development approvals issued pursuant to Section 380.06, Florida Statutes;
- the CIP is feasible to construct, there are no technical reasons existing at this time that would prevent the implementation of the CIP, and it is reasonable to assume that all necessary regulatory approvals will be obtained in due course; and
- the lands within the District (and the Boundary Amendment Parcel, when amended into the CDD) will receive a special and peculiar benefit from the CIP in the amount of at least the applicable portions of the costs of the CIP (as set forth in the tables herein) because, without the CIP, these lands could not be developed into residential, mixed use and other uses.

The CIP will be owned by the District or other governmental units and such CIP is intended to be available and will reasonably be available for use by the general public (either by being part of a system of improvements that is available to the general public or is otherwise available to the general public) including nonresidents of the District. All of the CIP is or will be located on lands owned or to be owned by the District or another governmental entity or on public easements in favor of the District or other governmental entity. The CIP, and any cost estimates set forth herein, do not include any earthwork, grading or other improvements on private lots or property. The District will pay the lesser of the cost of the components of the CIP or the fair market value.

Please note that the CIP as presented herein is based on current plans and market conditions which are subject to change. Accordingly, the CIP, as used herein, refers to sufficient public infrastructure of the kinds described herein (i.e., stormwater/floodplain management, sanitary sewer, potable water, etc.) to support the development and sale of the planned residential units in the District, which (subject to trueup determinations) number and type of units may be changed with the development of the site. Stated differently, during development and implementation of the public infrastructure improvements as described for the District, it may be necessary to make modifications and/or deviations for the plans, and the District expressly reserves the right to do so.

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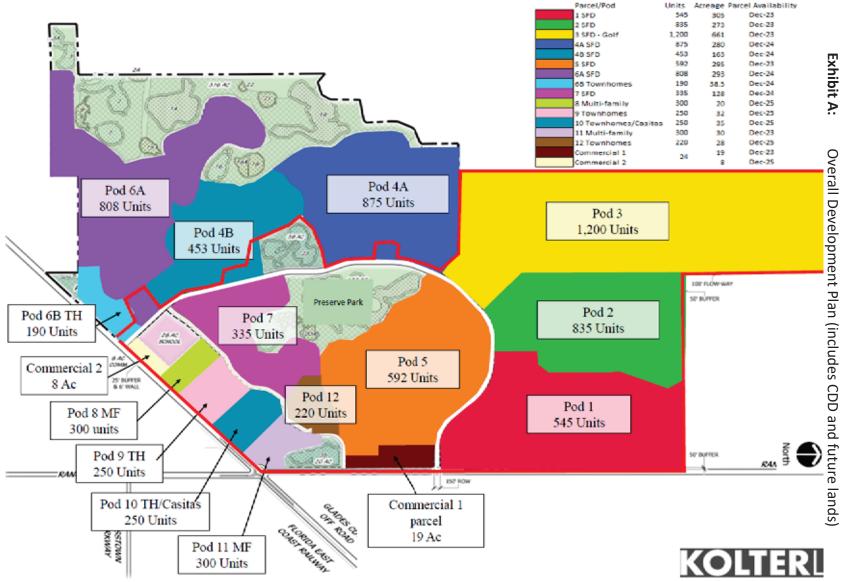






Exhibit B - Solaeris Cost Estimate

ESTIM	ATED COST OF	MASTER IMPROV	EMENTS		
Internal Spine Road (cost per mile) NOTE: No impact fee credits available.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Traffic Maintenance, Clearing, Mobilization, Stormwater Pollution Prevention	per mile	\$1,153,812	\$598,088	\$1,751,900	CDD
Cut/Fill	per mile	\$790,327	\$409,673	\$1,200,000	CDD
Stormwater Management System	per mile	\$1,310,626	\$679,374	\$1,990,000	CDD
Pavement	per mile	\$1,094,297	\$567,238	\$1,661,535	CDD/County
Water & Wastewater System	per mile	\$652,020	\$337,980	\$990,000	County
Undergrounding of Conduit	per mile	\$65,861	\$34,139	\$100,000	CDD
Hardscaping, Landscape, Irrigation	per mile	\$658,606	\$341,394	\$1,000,000	CDD
Professional Services	per mile	\$98,791	\$51,209	\$150,000	CDD
Contingency	per mile	\$582,434	\$301,910	\$884,344	As above
TOTAL/Mile	per mile	\$6,406,773	\$3,321,006	\$9,727,779	
TOTAL INTERNAL SPINE ROAD (2.71 MILES)	2.71 MILES	\$17,362,356	\$8,999,925	\$26,362,281	
Land Acquisition ROW/Buffer 82Ac x \$75K/ac	82 acres	\$4,099,822	\$2,125,178	\$6,225,000(d)	CDD
TOTAL INTERNAL SPINE ROAD	2.71 MILES	\$21,462,178	\$11,125,103	\$32,587,281	
Master Stormwater Improvements NOTE: No impact fee credits available.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Stormwater Management System (Outfall Ditches)	Per Mile	\$82,326	\$42,674	\$125,000	CDD
TOTAL STORMWATER SITE IMPROVEMENTS 3.91 mile	Per Mile	\$321,894	\$166,856	\$488,750	CDD
Land Acquisition 47 ac x 75K/acre Outfall Ditches	47 acres	\$2,321,586	\$1,203,414	\$3,525,000(d)	CDD
Land Acquisition Wetlands WA10,14,19,25 See attached exhibit (140.27 Wetland/302.06 Upland) 4K/ac Wetland – 75K/ac Upland		\$15,289,920	\$7,925,660	\$23,215,580(d)	CDD
TOTAL STORMWATER SITE IMPROVEMENTS		\$17,933,399	\$9,295,931	\$27,229,330	
Offsite Roadway Improvements NOTE: All Offsite Roadway Improvements are eligible for impact fee credits.		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Crosstown Parkway (4 Lane Expansion)		\$7,244,666	\$3,755,334	11,000,000	City
Rangeline Road (4-lane expansion from Crosstown to Glades)		\$5,598,151	\$2,901,849	8,500,000	County
Glades/Rangeline Intersection (signalized intersection)		\$2,963,727	\$1,536,273	4,500,000	County
Rangeline Road (2-lane expansion, north of Glades intersection)		\$4,873,684	\$2,526,316	7,400,000	County
Glades Road Improvement (from Glades/Rangeline Intersection SW to property line, 4-lane expansion)		\$6,388,478	\$3,311,522	9,700,000	County
Glades Rd Improvement - (from Glades/Rangeline Intersection NE towards I- 95, 4-lane expansion)		\$9,549,787	\$4,950,213	14,500,000	County
Contingency 10%		\$3,661,849	\$1,898,151	\$5,560,000	As above
TOTAL COSTS OF OFFSITE IMPROVEMENTS (Impact Fee Creditable Amount = \$61,160,000)		\$40,280,341	\$20,879,659	\$61,160,000	As above



Impact Fees / Utility Connection Fees		Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Impact Fees / Utility Connection Fees (500 units)		\$2,545,926	\$1,319,703	\$3,865,629	n/a
	ESTIMATED CO	ST OF NEIGHBORE	HOOD IMPROVEMEN	τs	
Neighborhood Improvements	Per Unit Amount	Existing District	Boundary Amendment Parcel	TOTAL COSTS	Ownership & Maintenance
Neighborhood Roadways, Stormwater, Conservation, Water/ Wastewater/ Reclaim Utilities, Hardscape/ Landscape/ Irrigation, Undergrounding of Conduit & Soft Costs	\$50,000	\$231,500,000	\$120,000,000	\$351,500,000	CDD
TOTAL MASTER COST		\$82,221,845	\$42,620,395	\$124,842,240	
TOTAL MASTER WITH NEIGHBORHOOD		\$313,721,845	\$162,620,395	\$476,342,240	

- a. The probable costs estimated herein do not include anticipated carrying cost, interest reserves or other anticipated CDD expenditures that may be incurred.
- b. The developer reserves the right to finance any of the improvements outlined above, and have such improvements owned and maintained by a property owner's or homeowner's association, in which case such items would not be part of the CIP.
- c. The District may enter into an agreement with a third-party, or an applicable property owner's or homeowner's association, to maintain any District-owned improvements.
- d. The District will pay the lesser of the developer's cost basis in the property or the appraised value of such property.
- e. Cost estimates include costs for improvements necessary for existing District and boundary amendment parcels.

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

Amended and Restated Master Special Assessment Methodology Report

January 16, 2025



Provided by:

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1.0 Introduction

1.1 Purpose

This Amended and Restated Master Special Assessment Methodology Report (the "Amended Report") was developed to provide a financing plan and a special assessment methodology for the Solaeris Community Development District (the "District"), located entirely within St. Lucie County, Florida, as related to funding the costs of public infrastructure improvements (the "CIP") contemplated to be provided by the District. This Amended Report addresses the annexation of additional lands into the boundaries of the District.

1.2 Scope of the Amended Report

This Amended Report presents the projections for financing the District's Capital Improvement Plan (the "CIP) described in the Engineer's Report developed by Thomas Engineering, LLC (the "District Engineer") and dated March 14, 2024 (the "Engineer's Report"), as well as describes the method for the allocation of special benefits and the apportionment of special assessment debt resulting from the provision and funding of the CIP.

1.3 Special Benefits and General Benefits

The public infrastructure improvements undertaken and funded by the District as part of the CIP create special and peculiar benefits, different in kind and degree general and incidental benefits to the public at large. However, as discussed within this Amended Report, these general benefits are incidental in nature and are readily distinguishable from the special and peculiar benefits which accrue to property within the District. The District's CIP enables properties within its boundaries to be developed.

There is no doubt that the general public and property owners of property outside the District will benefit from the provision of the CIP. However, these benefits are only incidental since the CIP is designed solely to provide special benefits peculiar to property within the District. Properties outside the District are not directly served by the CIP and do not depend upon the CIP to obtain or to maintain their development entitlements. This fact alone clearly distinguishes the special benefits which District properties receive compared to those lying outside of the District's boundaries.

The CIP will provide public infrastructure improvements which are all necessary in order to make the lands within the District developable

and saleable. The installation of such improvements will cause the value of the developable and saleable lands within the District to increase by more than the sum of the financed cost of the individual components of the CIP. Even though the exact value of the benefits provided by the CIP is hard to estimate at this point, it is nevertheless greater than the costs associated with providing the same.

1.4 Organization of the Amended Report

Section Two describes the development program as proposed by the Developer, as defined below.

Section Three provides a summary of the CIP as determined by the District Engineer.

Section Four discusses the financing program for the District.

Section Five introduces the special assessment methodology for the District.

2.0 Development Program

2.1 Overview

The District will serve the Solaeris development, a master planned residential development located entirely within St. Lucie County, Florida. The land within the District currently consists of approximately 2,174.32 +/- acres and is generally located south of the C-24 Canal and northwest of Glades Cut Off Road, and is planned for 4,630 single family units. Please note that as of the time of this writing, the District is pursuing a future boundary amendment to add approximately 1,060.468 +/- acres into the District's boundaries for a total of 3,234.788 +/- gross acres. This boundary amendment is anticipated to add 2,400 additional Single-Family residential units into the District's boundaries. This Amended Report includes the additional 2,400 additional Single-Family residential units as part of the overall project mix.

2.2 The Development Program

The development of Solaeris is anticipated to be conducted by Oak Ridge Ranches, LLC or an affiliated entity (the "Developer"), as well as various pod developers. Based upon the most recent information provided by the Developer and the District Engineer, the current development plan for the District after its boundaries have been

expanded envisions 7,030 residential units, and 27 +/- gross acres of commercial uses developed over a multi-year period in one or more development phases, although unit numbers, land use types and phasing may change throughout the development period. Table 1 in the *Appendix* illustrates the development plan for the District.

3.0 The CIP

3.1 Overview

The public infrastructure costs to be funded by the District are described by the District Engineer in the Engineer's Report. Only public infrastructure that may qualify for bond financing by the District under Chapter 190, Florida Statutes and under the Internal Revenue Code of 1986, as amended, was included in these estimates.

3.2 The CIP

The public infrastructure improvements which are part of the CIP and are needed to serve the Development are projected to consist of improvements which will serve all of the lands in the District. The District, however, reserves the right to create distinct assessment areas to coincide with the phases of development. The CIP will consist of master improvements such as; internal spine road improvements, stormwater site improvements, offsite roadway improvements, and impact fees/ utility connection fees, as well as neighborhood improvements, the costs of which, after the District's boundaries have been expanded, along with contingencies and professional services, were estimated by the District Engineer at \$476,342,240.

The public infrastructure improvements that comprise the CIP will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another.

Tables 2A, 2B, and 2C in the *Appendix* illustrate the specific components of the CIP in greater detail.

4.0 Financing Program

4.1 Overview

As noted above, the District is embarking on a program of capital improvements which will facilitate the development of lands within the District. Generally, construction of public improvements is either funded by the Developer and then acquired by the District or funded directly by the District. As of the time of writing of this Amended Report, the District will most likely acquire completed improvements from the Developer, although the District maintains the complete flexibility to either acquire the public infrastructure from the Developer or construct it, or even partly acquire it and partly construct it.

Even though the actual financing plan may change to include multiple series of bonds, it is likely that in order to fully fund costs of the CIP as described in *Section 3.2* in one financing transaction, the District would have to issue approximately \$661,205,000 in par amount of special assessment bonds, in one or more series (the "Bonds").

Please note that the purpose of this Amended Report is to allocate the benefit of the CIP to the various land uses in the District and based on such benefit allocation to apportion the maximum debt necessary to fund the CIP. The discussion of the structure and size of the indebtedness is based on various estimates and is subject to change.

4.2 Types of Bonds Proposed

The proposed financing plan for the District provides for the issuance of the Bonds in the approximate principal amount of \$661,205,000 to finance approximately \$476,342,240 in CIP costs. The Bonds of each series as projected under this financing plan would be structured to be amortized in 30 annual installments following a 24-month capitalized interest period. Interest payments on the Bonds would be made every May 1 and November 1, and principal payments on the Bonds would be made either on May 1 or on November 1.

In order to finance the improvement and other costs, the District would need to borrow more funds and incur indebtedness in the total amount of approximately \$661,205,000. The difference is comprised of funding debt service reserve accounts, and paying capitalized interest, underwriter's discount and costs of issuance. Preliminary

sources and uses of funding for the Bonds are presented in Table 3 in the *Appendix along with financing assumptions*.

Please note that the structure of the Bonds as presented in this Amended Report is preliminary and may change due to changes in the development program, market conditions, timing of infrastructure installation as well as for other reasons. The District maintains complete flexibility as to the structure of the Bonds and reserves the right to modify it as necessary.

5.0 Assessment Methodology

5.1 Overview

The issuance of the Bonds provides the District with funds necessary to construct/acquire the infrastructure improvements which are part of the CIP outlined in *Section 3.2* and described in more detail by the District Engineer in the Engineer's Report. These improvements lead to special and general benefits, with special benefits accruing to the assessable properties within the boundaries of the District and general benefits accruing to areas outside the District but being only incidental in nature. The debt incurred in financing the public infrastructure will be secured by assessing properties that derive special and peculiar benefits from the CIP. All properties that receive special benefits from the CIP will be assessed for their fair share of the debt issued in order to finance all or a portion of the CIP.

5.2 Benefit Allocation

The most current development plan for the District after its boundaries have been expanded envisions the development of 7,030 residential units, and a yet to be determined number of acres of commercial uses developed over a multi-year period in one or more development phases, although unit numbers, land use types and phasing may change throughout the development period.

The public infrastructure improvements that comprise the CIP will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another.

By allowing for the land in the District to be developable, both the public infrastructure improvements that comprise the CIP and their combined benefit will be greater than the sum of their individual

benefits. All of the land uses within the District will benefit from each infrastructure improvement category, as the improvements provide basic infrastructure to all land within the District and benefit all land within the District as an integrated system of improvements.

As stated previously, the public infrastructure improvements included in the CIP have a logical connection to the special and peculiar benefits received by the land within the District, as without such improvements, the development of the properties within the District would not be possible. Based upon the connection between the improvements and the special and peculiar benefits to the land within the District, the District can, pursuant to the provisions of Section 5.3 below, assign or allocate a portion of the District's debt through the imposition of non-ad valorem assessments, to the land receiving such special and peculiar benefits. Even though these special and peculiar benefits are real and ascertainable, the precise amount of the benefit cannot yet be calculated with mathematical certainty. However, such benefit is more valuable than the cost of, or the actual non-ad valorem assessment amount levied on that parcel.

The benefit associated with the CIP of the District is proposed to be allocated to the different unit types within the District on an equal per residential unit basis. Table 4 in the *Appendix* shows the number of residential units planned for the District.

Tables 5A, 5B, and 5C in the *Appendix* present the apportionment of the assessment associated with funding the District's CIP (the "Bond Assessments"). Tables 5A, 5B, and 5C also present the annual levels of the projected annual debt service assessments per unit.

Amenities. No Bond Assessments are allocated herein to any private amenities or other common areas planned for the development. If owned by a homeowner's association, the amenities and common areas would be considered a common element for the exclusive benefit of property owners. Accordingly, any benefit to the amenities and common areas would directly benefit all platted lots in the District. If the common elements are owned by the District, then they would be governmental property not subject to the Bond Assessments and would be open to the general public, subject to District rules and policies. As such, no Bond Assessments will be assigned to the amenities and common areas.

Government Property. Real property owned by units of local, state, and federal governments, or similarly exempt entities, shall not be subject to the Bond Assessments without specific consent thereto. If at any time, any real property on which Bond Assessments are

imposed is sold or otherwise transferred to a unit of local, state, or federal government, or similarly exempt entity, all future unpaid Bond Assessments for such tax parcel shall become due and payable immediately prior to such transfer by way of a mandatory true-up payment without any further action of the District.

5.3 Assigning Debt

The Bond Assessments associated with repayment of the Bonds will initially be levied on all of the gross acres of land in the District. Consequently, and prior to the boundary amendment, the Bond Assessments will initially be levied on approximately 2,174.32 +/-gross acres on an equal pro-rata gross acre basis and thus the total bonded debt in the amount of \$435,473.563.30 will be preliminarily levied on approximately 2,174.32 +/- gross acres at a rate of \$200,280.35 per acre. As the intended expansion of the District's boundaries is imminent, the remaining bonded debt in the amount of \$225,731,436.70 will be preliminarily levied on the 1,060.464 +/-gross acres of the Expansion Parcel at a rate of \$212,860.21 per acre.

As the land is platted, the Bond Assessments will be allocated to each platted parcel on a first platted-first assigned basis based on the planned use for that platted parcel as reflected in Table 5 in the *Appendix*. Such allocation of Bond Assessments to platted parcels will reduce the amount of Bond Assessments levied on unplatted gross acres within the District.

Please note that currently the Commercial acreage has yet to be determined and as such will not be initially allocated Bond Assessments. All Bond Assessments will initially be allocated to the Single-Family residential units, Townhomes, and Multifamily units until the Commercial acreage is defined at a later time. Once defined, the Commercial acreage will be assigned Bond Assessments according to Table 4 in the *Appendix*.

Transferred Property. In the event unplatted land is sold to a third party (the "Transferred Property"), the Bond Assessments will be assigned to such Transferred Property at the time of the sale based on the maximum total number of residential units assigned by the Developer to that Transferred Property, subject to review by the District's methodology consultant, to ensure that any such assignment is reasonable, supported by current development rights and plans, and otherwise consistent with this Amended Report. The owner of the Transferred Property will be responsible for the total Bond Assessments applicable to the Transferred Property,

regardless of the total number of residential units ultimately actually platted. This total Bond Assessment is allocated to the Transferred Property at the time of the sale.

5.4 Lienability Test: Special and Peculiar Benefit to the Property

As first discussed in *Section 1.3*, Special Benefits and General Benefits, public infrastructure improvements undertaken by the District create special and peculiar benefits to certain properties within the District. The District's improvements benefit assessable properties within the District and accrue to all such assessable properties on an ERU basis.

Public infrastructure improvements undertaken by the District can be shown to be creating special and peculiar benefits to the property within the District. The special and peculiar benefits resulting from each improvement include, but are not limited to:

- a. added use of the property;
- b. added enjoyment of the property;
- c. decreased insurance premiums;
- d. increased marketability and value of the property.

The public infrastructure improvements which are part of the CIP make the land in the District developable and saleable and when implemented jointly as parts of the CIP, provide special and peculiar benefits which are greater than the benefits of any single category of improvements. These special and peculiar benefits are real and ascertainable, but not yet capable of being calculated and assessed in terms of numerical value; however, such benefits are more valuable than either the cost of, or the actual assessment levied for, the improvement or debt allocated to the parcel of land.

5.5 Lienability Test: Reasonable and Fair Apportionment of the Duty to Pay

The apportionment of the Bond Assessments is fair and reasonable because it was conducted on the basis of consistent application of the methodology described in *Section 5.2* across all assessable property within the District according to reasonable estimates of the special and peculiar benefits derived from the CIP by different unit types.

5.6 True-Up Mechanism

The District's assessment program is predicated on the development of lots in a manner sufficient to include all of the planned residential units as set forth in Table 4 in the Appendix ("Development Plan"). At such time as lands are to be platted (or re-platted) or site plans are to be approved (or re-approved), the plat or site plan (either, herein, "Proposed Plat") shall be presented to the District for a "true-up" review as follows:

- a. If a Proposed Plat results in the same amount of residential units (and thus Bond Assessments) able to be imposed on the "Remaining Unplatted Lands" (i.e., those remaining unplatted lands or lands to be re-platted after the Proposed Plat is recorded) as compared to what was originally contemplated under the Development Plan, then the District shall allocate the Bond Assessments to the product types being platted or re-platted and the remaining property in accordance with this Amended Report, and cause the Bond Assessments to be recorded in the District's improvement lien book.
- b. If a Proposed Plat within the District has more than the anticipated residential units (and Bond Assessments) such that the Remaining Unplatted Developable Lands would be assigned fewer residential units (and Bond Assessments) than originally contemplated in the Development Plan, then the District may undertake a pro rata reduction of Bond Assessments for all assessed properties within the Property, or may allocate additional ERUs/densities for a future bond financing, or may otherwise address such net decrease as permitted by law.
- c. If a Proposed Plat within the District has fewer than the anticipated residential units (and Bond Assessments) such that the Remaining Unplatted Developable Lands would have to be assigned more residential units (and Bond Assessments) in order to fully assign all of the residential units originally contemplated in the Development Plan, then the District shall require the landowner(s) of the lands encompassed by the Proposed Plat to pay a "True-Up Payment" equal to the difference between: (i) the Bond Assessments originally contemplated to be imposed on the lands subject to the Proposed Plat, and (ii) the Bond Assessments able to be imposed on the lands subject to the Proposed Plat, after the Proposed Plat (plus applicable interest, collection costs, penalties, etc.).

With respect to the foregoing true-up analysis, the District's Assessment Consultant, in consultation with the District Engineer

and District Counsel, shall determine in his or her sole discretion what amount of residential units (and thus Bond Assessments) are able to be imposed on the Remaining Unplatted Lands, taking into account a Proposed Plat, by reviewing: a) the original, overall Development Plan showing the number and type of units reasonably planned for the Development, b) the revised, overall Development Plan showing the number and type of units reasonably planned for the Development, c) proof of the amount of entitlements for the Remaining Unplatted Lands, d) evidence of allowable zoning conditions that would enable those entitlements to be placed in accordance with the revised Development Plan, documentation that shows the feasibility of implementing the proposed Development Plan. Prior to any decision by the District not to impose a true-up payment, a supplemental methodology shall be produced demonstrating that there will be sufficient Bond Assessments to pay debt service on the applicable series of Bonds and the District will conduct new proceedings under Chapters 170, 190 and 197, Florida Statutes upon the advice of District Counsel.

Any True-Up Payment shall become due and payable that tax year by the landowner of the lands subject to the Proposed Plat, shall be in addition to the regular Bond Assessment installment payable for such lands, and shall constitute part of the debt assessment liens imposed against the Proposed Plat property until paid. A True-Up Payment shall include accrued interest on the applicable bond series to the Quarterly Redemption Date (as defined in the supplemental trust indenture relative to the Bonds) that occurs at least 45 days after the True-Up Payment (or the second succeeding Quarterly Redemption Date if such True-Up Payment is made within forty-five (45) calendar days before a Quarterly Redemption Date (or such other time as set forth in the supplemental indentures for the applicable bond series)).

All Bond Assessments levied run with the land, and such assessment liens include any True-Up Payments. The District will not release any liens on property for which True-Up Payments are due, until provision for such payment has been satisfactorily made. Further, upon the District's review of the final plat for the developable acres, any unallocated Bond Assessments shall become due and payable and must be paid prior to the District's approval of that plat. This true-up process applies for both plats and/or re-plats.

Such review shall be limited solely to the function and the enforcement of the District's assessment liens and/or true-up agreements. Nothing herein shall in any way operate to or be construed as providing any other plat approval or disapproval powers

to the District. For further detail on the true-up process, please refer to the True-Up Agreement and applicable assessment resolution(s).

5.7 Assessment Roll

The Bond Assessments of \$435,473,563.30 are proposed to be levied over the area described in Exhibit "A". Excluding any capitalized interest period, Bond Assessments shall be paid in no more than thirty (30) annual principal installments. As the intended expansion of the District's boundaries is imminent, the Bond Assessments of \$225,731,436.70 are proposed to be levied over the area described in Exhibit "B".

5.8 Additional Items Regarding Bond Assessment Imposition and Allocation

Master Lien – This Amended Report is intended to establish the necessary benefit and fair and reasonable allocation findings for a master assessment lien, which may give rise to one or more individual assessment liens relating to individual bond issuances necessary to fund all or a portion of the project(s) referenced herein comprising the CIP. All such liens shall be within the benefit limits established herein and using the allocation methodology described herein, and shall be described in one or more supplemental reports.

System of Improvements - As noted herein, the CIP functions as a system of improvements. Among other implications, this means that proceeds from any particular bond issuance can be used to fund master improvements within any benefitted property or designated assessment area within the District, regardless of where the Bond Assessments are levied, provided that Bond Assessments are fairly and reasonably allocated across all benefitted properties. By way of example, if the first bond issuance finances a particular "master" road that arguably benefits the entire project, but debt assessments to secure the first bond issuance are only placed on certain development pods, that is still fair and reasonable as long as the Bond Assessments are within the maximum benefit allocations for the overall Capital Improvement Plan.

Contributions - As set forth in any supplemental report, and for any particular bond issuance, the Developer may opt to "buy down" the Bond Assessments on particular product types and/or lands using a contribution of cash, infrastructure or other consideration, and in order for Bond Assessments to reach certain target levels. Note that any "true-up," as described herein, may require a payment to satisfy "true-up" obligations as well as additional contributions to maintain

such target assessment levels. Any amounts contributed by the Developer to pay down Bond Assessment will not be eligible for "deferred costs," if any are provided for in connection with any particular bond issuance.

New Unit Types - As noted herein, this Amended Report identifies the anticipated product types for the development, and associates particular residential units. If new product types are identified in the course of development, such as commercial units, the District's Assessment Consultant shall determine an allocation method for that product type and supplement this Amended Report accordingly.

5.9 Impact Fee Creditable Improvements

As part of any bond issue, the District may finance impact fee creditable improvements.

In that event, the Developer will agree to provide to the District any proceeds from the credits, and at the time of closing on any lots with builders and/or pod developers. The proceeds will be placed in the applicable acquisition and construction account for the bonds, and will be used to fund non-impact fee creditable improvements. In doing so, landowners within the District would receive sufficient benefit to support the Bond Assessments because, while the landowners would pay Bond Assessments and possibly impact fees too, the landowners would also receive the benefit of the impact-fee creditable improvements as well as non-impact fee creditable improvements, the latter in an amount equal to at least the equivalent benefit from the available impact fee credits.

In connection with any bond issue that may potentially finance impact fee creditable improvements, the District will adopt a supplemental assessment methodology report that specifically addresses (A) the portion of the assessment lien that would be used to secure repayment of the applicable bonds, and (B) the portion of the assessment lien that would be used to secure the obligation to credit landowners with impact fee credit proceeds. The first portion of the lien will be used to secure the repayment of Bonds. The second portion of the lien is effectively "inchoate," and represents a part of the master lien established under this Amended Report that could be used to secure additional Bonds, if the District were not receiving impact fee credits and using that money to pay for non-impact fee creditable portions of a project. It also serves as a mechanism by which the District can track the collection of impact fee credit proceeds, and ensure that landowners within the District receive the benefit of such credits. The District Manager shall separately account for each portion of the lien, and shall credit the respective portions of each landowners' individual lien amounts with debt assessment payments (for the first portion of the lien) as well as impact fee credit proceeds (for the second portion of the lien).

That said, the Bond Assessment for any particular bond series would be in the par amount of the bonds (plus interest) to secure the repayment of the bond series plus the amount of impact fee creditable improvements financed from the Bonds to secure the obligation to credit landowners with impact fee credit proceeds. Again, and to avoid a double charge against homeowners, this latter amount that is part of the master lien imposed under this Amended Report would not be collected by the District as a Bond Assessment, but instead would be reduced as impact fee credit monies are received and used to fund non-impact fee creditable improvements.

6.0 Additional Stipulations

6.1 Overview

Wrathell, Hunt and Associates, LLC was retained by the District to prepare a methodology to fairly allocate the special assessments related to the District's CIP. Certain financing, development and engineering data was provided by members of District Staff and/or the Developer. The allocation methodology described herein was based on information provided by those professionals. Wrathell, Hunt and Associates, LLC makes no representations regarding said information transactions beyond restatement of the factual information necessary for compilation of this Amended Report. For additional information on the bond structure and related items, please refer to the Offering Statement associated with this transaction.

Wrathell, Hunt and Associates, LLC does not represent the District as a Municipal Advisor or Securities Broker nor is Wrathell, Hunt and Associates, LLC registered to provide such services as described in Section 15B of the Securities Exchange Act of 1934, as amended. Similarly, Wrathell, Hunt and Associates, LLC does not provide the District with financial advisory services or offer investment advice in any form.

7.0 **Appendix**

Table 1

Solaeris

Community Development District

Development Plan

Commercial (gross acres)
Total

Product Type	Existing Boundary Units	Boundary Amendment Units	Total Number of Units after Boundary Amendment
Residential Units	4,630	2,400	7,030
Total	4,630	2,400	7,030
Product Type	Existing Boundary Units	Boundary Amendment Units	Total Number of Units after Boundary Amendment
Commercial (gross acres)	TBD	-	TBD
T - 4 - 1			TOO

TBD

Table 2A

Community Development District

Project Costs - Master Improvements

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment
Internal Spine Road (cost per mile)			
Traffic Maintenance, Clearing, Mobilization, Stormwater Pollution Prevention	1,153,812	598,088	1,751,900
Cut/ Fill	790,327	409,673	1,200,000
Stormwater Management System	1,310,626	679,374	1,990,000
Pavement	1,094,297	567,238	1,661,535
Water & Wastewater System	652,020	337,980	990,000
Undergrounding of Conduit	65,861	34,139	100,000
Hardscaping, Landscape, Irrigation	658,606	341,394	1,000,000
Professional Services	98,791	51,209	150,000
Contingency	582,434	301,910	884,344
Total / Mile	6,406,773	3,321,006	9,727,779
Total Internal Spine Road (2.71 Miles)	17,362,356	8,999,925	26,362,281
Land Acquisition ROW/ Buffer	4,099,822	2,125,178	6,225,000
TOTAL INTERNAL SPINE ROAD	\$21,462,178.00	\$11,125,103.00	\$32,587,281.00
Stormwater Site Improvements			
Stormwater Management System	82,326	42,674	125,000
Total Stormwater Site Improvements (3.91 Miles)	321,894	166,856	488,750
Land Acquisition	2,321,586	1,203,414	3,525,000
Land Acquisition (Wetlands)	15,289,920	7,925,660	23,215,580
TOTAL STORMWATER SITE IMPROVEMENTS	\$17,933,400.00	\$9,295,930.00	\$27,229,330.00
Offsite Roadway Improvements			
Crosstown Parkway	7,244,666	3,755,334	11,000,000
Rangeline Road (4-lane expansion)	5,598,151	2,901,849	8,500,000
Glades/ Rangeline Intersection	2,963,727	1,536,273	4,500,000
Rangeline Road (2-lane expansion)	4,873,684	2,526,316	7,400,000
Glades Road Improvement (SW to property line)	6,388,478	3,311,522	9,700,000
Glades Road Improvement (NE towards I-95)	9,549,787	4,950,213	14,500,000
Contingency 10%	3,661,849	1,898,151	5,560,000
TOTAL OFFSITE ROADWAY IMPROVEMENTS	\$40,280,341.00	\$20,879,659.00	\$61,160,000.00
Impact Fee/ Utility Connection Fees			
Impact Fee/ Utility Connection Fees (500 Units)	\$2,545,926.00	\$1,319,703.00	\$3,865,629.00
TOTAL COSTS OF IMPROVEMENTS	\$82,221,845	\$42,620,395	\$124,842,240

Table 2B

Solaeris

Community Development District

Project Costs - Neighborhood Improvements

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment \$351,500,000.00	
Neighborhood Roadways, Stormwater, Conservation, Water/ Wastewater/ Reclaim, Utilities, Hardscape/ Landscape/ Irrigation, Undergrounding of Conduit & Soft Costs	\$231,500,000.00	\$120,000,000.00		
TOTAL COSTS OF IMPROVEMENTS	\$231,500,000.00	\$120,000,000.00	\$351,500,000.00	

Community Development District

Project Costs - Total CIP

Improvement	Existing Boundary Costs	Boundary Amendment Costs	Total Costs After Boundary Amendment	
Master Improvements	\$82,221,845	\$42,620,395	\$124,842,240	
Neighborhood Improvements	\$231,500,000	\$120,000,000	\$351,500,000	
Total	\$313,721,845	\$162,620,395	\$476,342,240	

Table 3

Solaeris

Community Development District

Preliminary Sources and Uses of Funds

Sources

Bond Proceeds:

Par Amount	\$661,205,000.00
Total Sources	\$661,205,000.00

<u>Uses</u>

Project Fund Deposits:

Project Fund \$476,342,240.00

Other Fund Deposits:

Debt Service Reserve Fund \$58,733,143.09 Capitalized Interest Fund \$105,792,800.00

Delivery Date Expenses:

Costs of Issuance \$20,336,150.00 Rounding \$666.91

Total Uses \$661,205,000.00

Financing Assumptions: Term: 30 Years

Capitalized Period Length: 24 months

Coupon Rate: 8%

Debt Service Reserve: 50% of Max Annual Debt Service

Underwriter's Discount: 3% of Principal Amount

Cost of Issuance: \$500,000

Table 4

Community Development District

Benefit Allocation

Product Type	Total Number of Units after Boundary Amendment	Total ERU	
Residential Units	7,030	1.00	7,030.00
Total	7,030		7,030.00

Product Type	Total Number of Units after Boundary Amendment	ERU Weight per Gross Acre	Total ERU
Commercial (gross acres)	TBD	5.00	TBD
Total	-		TBD

Table 5A

Solaeris

Community Development District

Bond Assessments Apportionment

Product Type	Existing Boundary Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Residential Units	4,630	\$313,721,845.12	\$435,473,563.30	\$94,054.77	\$8,983.49
Total	4,630	\$313,721,845.12	\$435,473,563.30		

Product Type	Existing Boundary Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to *** As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

Community Development District

Bond Assessments Apportionment

Product Type	Boundary Amendment Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Residential Units	2,400	\$162,620,394.88	\$225,731,436.70	\$94,054.77	\$8,983.49
Total	2.400	\$162.620.394.88	\$225.731.436.70		

Product Type	Boundary Amendment Units	Total Cost Allocation*	Total Bond Assessments Apportionment	Bond Assessments Apportionment per Unit	Annual Debt Service Payment per Unit**
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

Table 5C

Solaeris

Community Development District

Bond Assessments Apportionment

Product Type	Total Number of Units after duct Type Boundary Amendment		Total Bond		Annual Debt Service Payment per Unit**
Residential Units	7,030	\$476,342,240.00	\$661,205,000.00	\$94,054.77	\$8,983.49
Total	7,030	\$476,342,240.00	\$661,205,000.00]	

Total Number of Units after Product Type Boundary Amendment		Total Bond Total Cost Allocation* Assessment Apportionment		Bond Annual Deb Assessments Service Paym Apportionment per Unit**	
Commercial (gross acres)***	TBD	TBD	TBD	TBD	TBD
Total	TBD	TBD	TBD		

^{*} Please note that cost allocations to units herein are based on the ERU benefit allocation illustrated in Table 4

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to *** As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

^{**} Includes county collection costs estimated at 3% (subject to change) and an early collection discount allowance estimated at 4% (subject to change)

^{***} As the Commercial acreage is currently TBD, the debt will preliminarily be assigned to the residential product types. Once the Commercial acreage is determined, the debt will be allocated according to the ERU factor assigned in table 4.

EXHIBIT "A"

The Bond Assessments in the amount of \$435,473,563.30 are hereby levied on the following properties within the District:

LEGAL DESCRIPTION

BEING A PARCEL OF LAND LYING IN SECTIONS 23, 25, 26, 35, 36, TOWNSHIP 36 SOUTH, RANGE 38 EAST, AND SECTIONS 1 AND 2, TOWNSHIP 37 SOUTH, RANGE 38 EAST, ST. LUCIE COUNTY, FLORIDA. SAID PARCEL OF LAND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 35; THENCE SOUTH 89°33'08" WEST ALONG THE NORTH LINE OF SAID SECTION 35, A DISTANCE OF 846,24 FEET TO THE POINT OF BEGINNING OF C.D.D. PARCEL; THENCE CONTINUE SOUTH 89°33'08" WEST ALONG SAID NORTH LINE, A DISTANCE OF 1438.27 FEET TO A POINT ON THE EAST LINE OF THE WEST HALF (2) OF THE SOUTHWEST ONE QUARTER (2) OF THE SOUTHWEST ONE QUARTER (2) OF THE SOUTHEAST ONE QUARTER (2) OF SAID SECTION 26; THENCE NORTH 00°26'52" WEST ALONG SAID EAST LINE, A DISTANCE OF 689.50 FEET TO A POINT ON THE NORTH LINE OF THE WEST HALF (2) OF THE SOUTHWEST QUARTER (2) OF THE SOUTHWEST QUARTER (1/4) OF THE SOUTHEAST QUARTER (1/2) OF SAID SECTION 26; THENCE SOUTH 89°50'34" WEST ALONG SAID NORTH LINE, A DISTANCE OF 328.41 FEET TO A POINT ON THE WEST LINE OF THE EAST HALF (6) OF SAID SECTION 26; THENCE NORTH 00°09'26" WEST ALONG SAID EAST LINE, A DISTANCE OF 4808.82 FEET TO THE SOUTH QUARTER CORNER OF SAID SECTION 23; THENCE NORTH 00°08'13" WEST ALONG THE WEST LINE OF THE EAST HALF (3) OF SAID SECTION 23, A DISTANCE OF 5121.28 FEET TO A POINT ON THE SOUTH RIGHT OF WAY OF THE C-24 CANAL AS DESCRIBED IN DEED BOOK 243, PAGE 626 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE NORTH 89°57'08" EAST ALONG SAID SOUTH RIGHT OF WAY, A DISTANCE OF 369.00 FEET; THENCE SOUTH 89°58'02" EAST ALONG SAID SOUTH RIGHT OF WAY, A DISTANCE OF 2225.15 FEET TO A POINT ON THE EAST LINE OF SAID SECTION 23; THENCE SOUTH 00°14'49" EAST ALONG THE EAST LINE OF SAID SECTION 23, A DISTANCE OF 5119.73 FEET TO THE SOUTHEAST CORNER OF SAID SECTION 23; THENCE SOUTH 89°19'00" EAST ALONG THE NORTH LINE OF SAID SECTION 25, A DISTANCE OF 2616.94 FEET TO THE NORTH QUARTER CORNER OF SAID SECTION 25; THENCE SOUTH 89°17'56" EAST ALONG SAID NORTH LINE OF SECTION 25, A DISTANCE OF 2547.36 FEET TO A POINT ON A LINE THAT IS 70.00 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SECTION 25; THENCE SOUTH 00°00'44" WEST ALONG SAID PARALLEL LINE, A DISTANCE OF 5284.73 FEET TO A POINT ON THE NORTH LINE OF SAID SECTION 36; THENCE NORTH 88°30'58" EAST ALONG SAID NORTH LINE OF SECTION 36, A DISTANCE OF 70.02 FEET TO THE NORTHEAST CORNER OF SAID SECTION 36; THENCE SOUTH 00°08'55" EAST ALONG THE EAST LINE OF SAID SECTION 36, A DISTANCE OF 4946.78 FEET TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF GLADES CUT OFF ROAD (SR 709) AS DESCRIBED IN OFFICIAL RECORD BOOK 587, PAGE 1117 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE SOUTH 44°46'11" WEST ALONG SAID NORTHWESTERLY RIGHT OF WAY LINE, A DISTANCE OF 5136.76 FEET; THENCE NORTH 30°26'13" WEST, A DISTANCE OF 517.41 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 235.78 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 82°53'13", A DISTANCE OF 341.09 FEET TO A POINT OF TANGENCY; THENCE SOUTH 60°00'20" WEST, A DISTANCE OF 129.73 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1517.25 FEET AND A CHORD BEARING OF SOUTH 49°37'38" WEST; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 09°15'46", A DISTANCE OF 245.29 FEET TO A POINT OF TANGENCY: THENCE SOUTH 44°21'58" WEST, A DISTANCE OF 85.47 FEET: THENCE NORTH 45°55'46" WEST, A DISTANCE OF 475.69 FEET; THENCE NORTH 43°39'21" EAST, A DISTANCE 828.93 FEET; THENCE NORTH 45°17'15" WEST, A DISTANCE OF 75.74 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 1275.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°53'26", A DISTANCE OF 687.40 FEET TO A POINT OF TANGENCY; THENCE NORTH 14°23'50" WEST, A DISTANCE OF 517.44 FEET; THENCE NORTH 68°02'49" WEST, A DISTANCE OF 448.84 FEET; THENCE NORTH 07°14'38" WEST, A DISTANCE OF 51.74 FEET THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 192.38 FEET AND A CHORD BEARING OF NORTH 12°58'19" WEST; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 138°10'19", A DISTANCE OF 463,93 FEET TO THE POINT OF REVERSE CURVE, CONCAVE TO THE NORTHEASTERLY HAVING A RADIUS OF 35.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°57'04", A DISTANCE OF 18.91 FEET TO A POINT OF TANGENCY;

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FIELD BK/PG	DRAWN BY:			SKETCH AND	F.R.S. & ASSOCIATES, INC.
N/A JOB NUMBER	T. C. MULLIN APPROVED BY:			LEGAL DESCRIPTION	LAND SURVEYORS AND LAND PLANNERS CERTIFICATE OF AUTHORIZATION NO. LB 4241
A 15-015.F				OF CDD PARCEL FOR	2257 VISTA PARKWAY, SUITE 4
SHEET:	DATE: 05/23/2022	BY: DATE:	REVISIONS	OAK RIDGE RANCHES, LLC	WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922

D:\FRS-TiDraw/Ginn\Oak Ridge Ranches\LEGALS\CDD Parcel Sketch & Legal Description\15-015 CDD Parcel Sketch & Legal Description.dwg, 5/25/2022 2:29:40 PM, AutoCAD PDF (High Qual F.R.S. & Associates, Inc. (361) 478-7178

LEGAL DESCRIPTION CONTINUED

THENCE NORTH 51°06'24" WEST, A DISTANCE OF 150.09 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 390.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 28°27'34", A DISTANCE OF 193.72 FEET TO A POINT OF TANGENCY; THENCE NORTH 79°33'58" WEST, A DISTANCE OF 94.11 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 50.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 54°19'24". A DISTANCE OF 47.41 FEET TO A POINT OF TANGENCY: THENCE NORTH 25°14'34" WEST, A DISTANCE OF 61.10 FEET; THENCE NORTH 75°37'40" EAST, A DISTANCE OF 11.69 FEET; THENCE NORTH 14°22'20" WEST, A DISTANCE OF 130.00 FEET; THENCE SOUTH 75°37'40" WEST, A DISTANCE OF 319.37 FEET; THENCE NORTH 04°00'24" WEST, A DISTANCE OF 252.90 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1160.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 32°44'13", A DISTANCE OF 662.79 FEET TO A POINT OF TANGENCY; THENCE NORTH 36°44'37" WEST, A DISTANCE OF 297.61 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 340.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 19°42'10", A DISTANCE OF 116.92 FEET TO A POINT OF TANGENCY; THENCE NORTH 17°02'27" WEST, A DISTANCE OF 130.91 FEET; THENCE NORTH 43°53'27" EAST, A DISTANCE OF 210.42 FEET; THENCE NORTH 54°47'44" EAST, A DISTANCE OF 347.26 FEET; THENCE NORTH 68°57'39" EAST, A DISTANCE OF 422.81 FEET; THENCE NORTH 77°54'32" EAST, 424.50 FEET; THENCE NORTH 61°13'04" EAST, A DISTANCE OF 51.50 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 925.00 FEET AND A CHORD BEARING OF NORTH 17°46'18" WEST; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 04°26'58", A DISTANCE OF 71,83 FEET TO THE POINT OF TANGENCY; THENCE NORTH 19°59'47" WEST, A DISTANCE OF 389.13 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 1075.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 17°51'42", A DISTANCE OF 335.12 FEET TO THE END POINT OF SAID CURVE, SAID POINT HAVING A RADIAL BEARING OF NORTH 87°51'55" EAST; THENCE SOUTH 87°51'55" WEST, A DISTANCE OF 67.80 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 310.00 FEET AND A CHORD BEARING OF NORTH 45°12'39" WEST: THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 89°34'45", A DISTANCE OF 484.67 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 89°59'58" WEST, A DISTANCE OF 32.19 FEET; THENCE NORTH 00°24'32" WEST, A DISTANCE OF 652.43 FEET; THENCE NORTH 77°19'49" EAST, A DISTANCE OF 50.12 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 471.81 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°24'48", A DISTANCE OF 250.44 FEET TO THE POINT OF TANGENCY; THENCE NORTH 46°55'01" EAST, A DISTANCE OF 266.43 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET AND A CHORD BEARING OF NORTH 18°37'14" EAST; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 12°25'52", A DISTANCE OF 450.20 FEET TO THE POINT OF TANGENCY; THENCE NORTH 24°50'10" EAST, A DISTANCE OF 341.18 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET: THENCE SOUTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 02°53'58". A DISTANCE OF 105.00 FEET TO THE END POINT OF SAID CURVE, SAID POINT HAVING A RADIAL BEARING OF SOUTH 62°15'53" EAST; THENCE NORTH 46°47'44" WEST, A DISTANCE OF 231.03 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1012,90 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 43°12'16", A DISTANCE OF 763.79 FEET TO THE POINT OF TANGENCY AND THE POINT OF BEGINNING OF C.D.D. PARCEL;

CONTAINING 94713412.97 SQUARE FEET (2,174.32 ACRES)± MORE OR LESS.

FIELD BK/PG N/A	DRAWN BY: T. C. MULLIN		SKETCH AND	F.R.S. & ASSOCIATES, INC.
JOB NUMBER A 15-015.F	APPROVED BY: G. P. WILLIAMS		LEGAL DESCRIPTION OF CDD PARCEL FOR	CERTIFICATE OF AUTHORIZATION NO. LB 4241 2257 VISTA PARKWAY, SUITE 4
SHEET: 2 OF 7	DATE: 05/23/2022	BY: DATE: REVISIONS	OAK RIDGE RANCHES, LLC	WEST PALM BEACH, FLORIDA 33411 PHONE (561) 478-7178 FAX (561) 478-7922

D:\FRS-TiDrawiGinn\Oak Ridge Ranches\LEGALS\CDD Parcel Sketch & Legal Description\15-015 CDD Parcel Sketch & Legal Description.dwg, 5/25/2022 2:29:40 PM, AutoCAD PDF (High Qual F.R.S. & Associates, Inc, (561) 478-7178

SURVEYOR'S NOTES

- THE BEARING SHOWN HEREON REFER TO A NORTH LINE OF SECTION 35, TOWNSHIP 36 SOUTH, RANGE 38 EAST, BEING SOUTH 89°33'08" WEST, STATE PLANE COORDINATE SYSTEM 1983 DATUM WITH 2011 ADJUSTMENT FOR FLORIDA EAST ZONE, ALL OTHER BEARINGS ARE RELATIVE THERETO.
- 2. THIS IS NOT A BOUNDARY SURVEY
- 3. THIS DESCRIPTION IS NOT VALID UNLESS ACCOMPANIED BY THE SKETCH ON SHEETS 4 THRU 7.
- THE LANDS SHOWN HEREON WERE NOT ABSTRACTED BY THIS FIRM FOR RIGHTS-OF-WAY, EASEMENTS, OWNERSHIP, OR OTHER INSTRUMENTS OF RECORD THAT MAY AFFECT THE SUBJECT SITE.
- BEARING AND DISTANCES SHOWN HEREON ARE GRID, NORTH AMERICAN DATUM OF 1983 / 2011 ADJUSTMENT (NAD 83/2011), FLORIDA EAST ZONE, LINEAR UNITS ARE U.S. SURVEY FEET.

LAND SURVEYOR'S STATEMENT

I HEREBY CERTIFY THAT THE SKETCH SHOWN HEREON IS A TRUE AND CORRECT REPRESENTATION OF THE ACCOMPANYING DESCRIPTION AND COMPLIES WITH THE TECHNICAL STANDARDS SET FORTH IN CHAPTER 5J-17, F.A.C. BY THE FLORIDA BOARD OF PROFESSIONAL SURVEYORS AND MAPPERS, PURSUANT TO SECTION 472.027, FLORIDA STATUTES. NOT VALID UNLESS SEALED WITH SURVEYOR'S EMBOSSED SEAL AND SIGNATURE.

F.R.S. AND ASSOCIATES, INC.

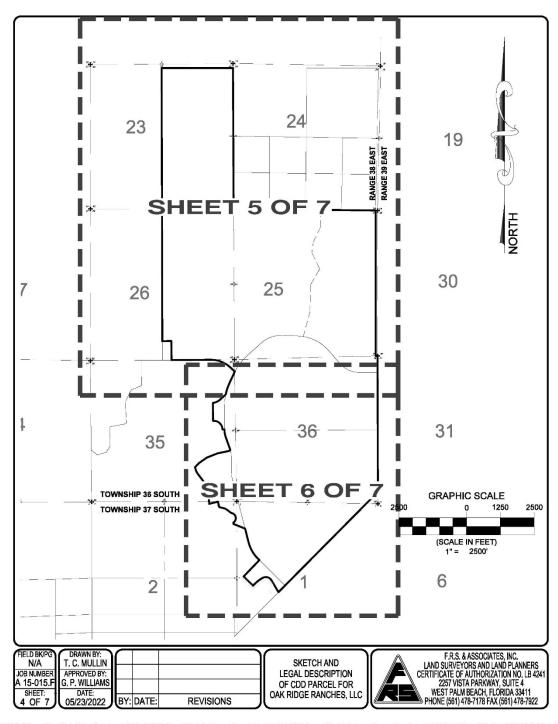
BY: Digitally signed by Gary P. Williams Date: 2022.05.25 14:31:05 -04'00'

GARY P. WILLIAMS, P.S.M. FLORIDA CERTIFICATION No. 4817 FOR THE FIRM

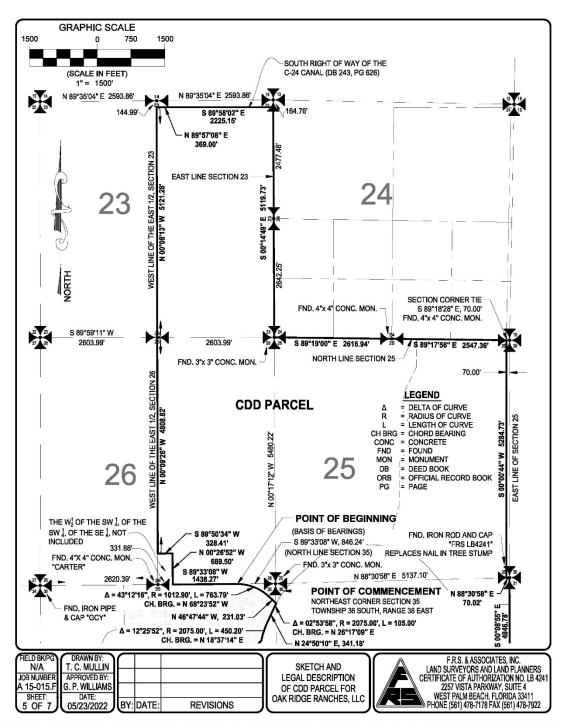
THIS IS NOT A BOUNDARY SURVEY

FIELD BK/PG N/A	DRAWN BY: T. C. MULLIN		SKETCH AN	F.R.S. & ASSOCIATES, INC. ND LAND SURVEYORS AND LAND PLANNERS
JOB NUMBER A 15-015.F	APPROVED BY: G. P. WILLIAMS		LEGAL DESCRIF	
SHEET: 3 OF 7	DATE: 05/23/2022	BY: DATE: REV	ISIONS OAK RIDGE RANCH	

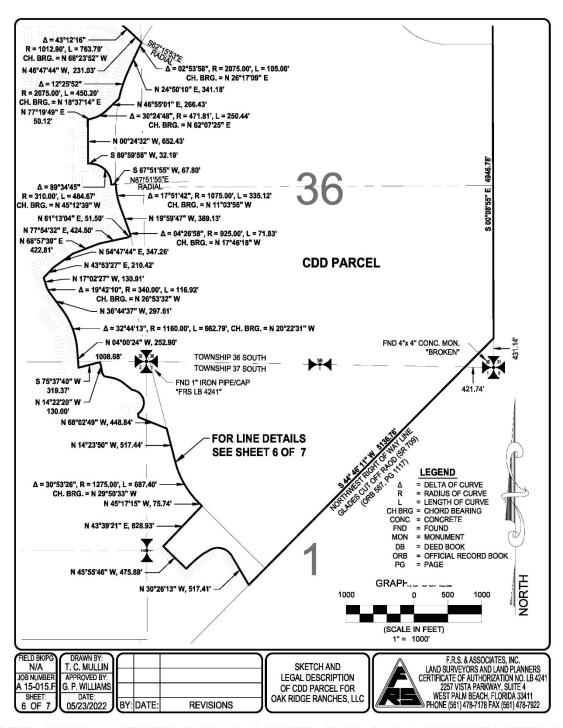
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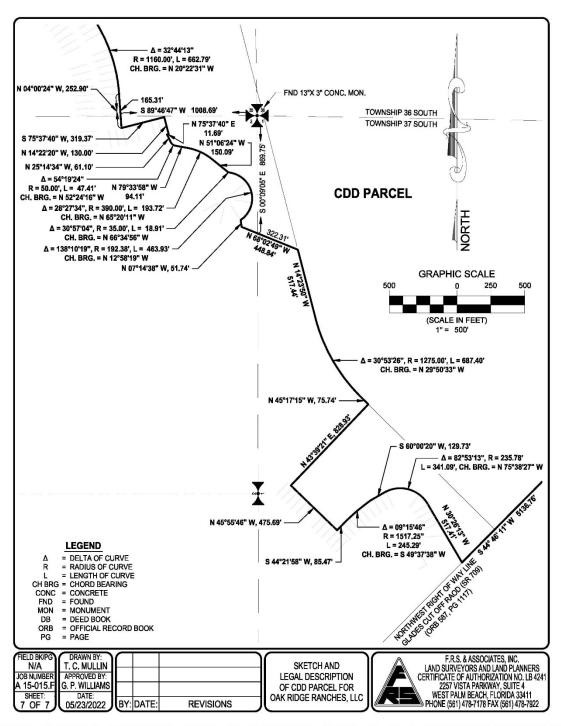
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EXHIBIT "B"

Bond Assessments in the estimated amount of \$225,731,436.70 are proposed to be levied uniformly over the area described below:

LEGAL DESCRIPTION

BEING PARCEL OF LAND LYING IN SECTIONS 35, 36, TOWNSHIP 36 SOUTH, RANGE 38 EAST, AND SECTIONS 1, 2, AND 3, TOWNSHIP 37 SOUTH, RANGE 38 EAST, ST. LUCIE COUNTY, FLORIDA. SAID PARCEL OF LAND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 35; THENCE SOUTH 89°33'08" WEST ALONG THE NORTH LINE OF SAID SECTION 35, A DISTANCE OF 846.24 FEET TO THE POINT OF BEGINNING; THENCE CONTINUE SOUTH 89°33'08" WEST ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 1438.27 FEET TO A POINT ON THE EAST LINE OF THE WEST HALF $\binom{1}{2}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHEAST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 26; THENCE NORTH 00°26'52" WEST ALONG SAID EAST LINE, 689.50 FEET TO A POINT ON THE NORTH LINE OF THE WEST HALF $\binom{1}{2}$ OF THE SOUTHWEST ONE QUARTER $\binom{1}{4}$ OF THE SOUTHWEST ONE QUARTER $(\frac{1}{4})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 26:NORTH ONE QUARTER $(\frac{1}{4})$ CORNER OF SAID SECTION 35; THENCE SOUTH 89°50'34" WEST ALONG SAID NORTH LINE, 328.41 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER (1/4) OF SAID SECTION 26; THENCE SOUTH 00°09'26" EAST ALONG SAID EAST LINE. 691.17 FEET TO THE NORTH QUARTER CORNER OF SAID SECTION 35: THENCE SOUTH 89°29'41" WEST CONTINUING ALONG SAID NORTH LINE OF SECTION 35, A DISTANCE OF 761.49 FEET; THENCE SOUTH 00°45'57" EAST DEPARTING SAID NORTH LINE OF SECTION 35, A DISTANCE OF 897.42 FEET; THENCE SOUTH 53°23'19" WEST, A DISTANCE OF 76.67 FEET: THENCE SOUTH 67°35'29" WEST. A DISTANCE OF 338.81 FEET: THENCE SOUTH 33°38'19" WEST, A DISTANCE OF 107.30 FEET; THENCE SOUTH 24°07'24" WEST, A DISTANCE OF 363.57 FEET; THENCE SOUTH 01°57'24" WEST, A DISTANCE OF 176.10 FEET; THENCE SOUTH 02°52'07" EAST, A DISTANCE OF 601.78 FEET; THENCE SOUTH 56°12'29" WEST, A DISTANCE OF 99.95 FEET: THENCE SOUTH 80°06'08" WEST, A DISTANCE OF 520.93 FEET: THENCE SOUTH 00°48'40" WEST, A DISTANCE 718.51 FEET; THENCE SOUTH 30°17'48" WEST, A DISTANCE OF 240.01 FEET; THENCE SOUTH 73°20'54" WEST, A DISTANCE OF 344.58 FEET; THENCE NORTH 51°25'39" WEST, A DISTANCE OF 284.84 FEET TO A POINT ON THE WEST LINE OF SAID SECTION 35; THENCE SOUTH 00°33'41" EAST ALONG SAID WEST LINE, A DISTANCE OF 1886.39 TO THE SOUTHWEST CORNER OF SAID SECTION 35; THENCE SOUTH 00°08'05" EAST ALONG THE WEST LINE OF NORTHWEST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 2, A DISTANCE OF 2773.08 FEET TO THE WEST ONE QUARTER $\binom{1}{4}$ OF SAID SECTION 2; THENCE SOUTH 00°04'28" EAST ALONG WEST LINE OF THE SOUTHWEST ONE QUARTER (1) OF SAID SECTION 2, A DISTANCE OF 1319.82 FEET TO A POINT ON THE NORTH LINE OF THE NORTH ONE HALF $(\frac{1}{2})$ OF THE SOUTH ONE HALF $(\frac{1}{2})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 3; THENCE SOUTH 87°59'30" WEST ALONG SAID NORTH LINE, A DISTANCE OF 1326.02 FEET TO A POINT ON THE WEST LINE OF THE NORTH ONE HALF (1/2) OF THE SOUTH ONE HALF (1/2) OF THE SOUTHEAST ONE QUARTER (1/2) OF SAID SECTION 3; THENCE SOUTH 00°10'43" WEST ALONG SAID WEST LINE, A DISTANCE OF 664.75 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF OF THE SOUTH ONE HALF $(\frac{1}{2})$ OF THE SOUTHEAST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 3; THENCE NORTH 87°47'15" EAST ALONG SAID SOUTH LINE, A DISTANCE OF 1329.13 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH ONE HALF (\$\frac{1}{2}) OF THE SOUTH ONE HALF (\$\frac{1}{2}) OF THE SOUTHWEST ONE QUARTER (\$\frac{1}{2}) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID SOUTH LINE, A DISTANCE 2638.16 FEET TO A POINT ON THE EAST LINE OF THE SOUTHWEST ONE QUARTER $(\frac{1}{4})$ OF SAID SECTION 2; THENCE NORTH 00°08'03" WEST ALONG SAID EAST LINE, A DISTANCE 659.91 FEET TO A POINT ON THE NORTH LINE OF THE SOUTH ONE HALF (2) OF THE SOUTHEAST ONE QUARTER (1/4) OF SAID SECTION 2; THENCE NORTH 89°59'53" EAST ALONG SAID NORTH LINE, A DISTANCE 2538.01 FEET TO A POINT ON A LINE THAT IS 100.00 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHEAST ONE QUARTER (1) OF SAID SECTION 2; THENCE SOUTH 00°10'14" EAST ALONG SAID PARALLEL LINE, A DISTANCE 803.91 FEET TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF GLADES CUT OFF ROAD (SR 709), AS RECORDED IN OFFICIAL RECORD BOOK 587, PAGE 1117 OF THE PUBLIC RECORDS OF ST. LUCIE COUNTY, FLORIDA; THENCE NORTH 44°46'11" EAST ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE 2272.99 FEET; THENCE NORTH 30°26'13" WEST, A DISTANCE OF 517.41 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 235.78 FEET: THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 82°53'13", A DISTANCE OF 341.09 FEET TO A POINT OF TANGENCY;

FIELD BK/PG	DRAWN BY:			
N/A	T. C. MULLIN			
JOB NUMBER	APPROVED BY:			
A 15-015.F	G. P. WILLIAMS	gpw	12/6/23	ADDED 5 ACRES SEC 26
SHEET:	DATE:			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
【1 OF 7】	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



LEGAL DESCRIPTION CONTINUED

THENCE SOUTH 60°00'20" WEST, A DISTANCE OF 129.73 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1517.25 FEET; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 09°15'46", A DISTANCE OF 245.29 FEET TO A POINT OF TANGENCY; THENCE SOUTH 44°21'58" WEST, A DISTANCE OF 85.47 FEET; THENCE NORTH 45°55'46" WEST, A DISTANCE OF 475.69 FEET; THENCE NORTH 43°39'21" EAST, A DISTANCE 828.93 FEET; THENCE NORTH 45°17'15" WEST, A DISTANCE OF 75.74 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 1275.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°53'26", A DISTANCE OF 687.40 FEET TO A POINT OF TANGENCY; THENCE NORTH 14°23'50" WEST, A DISTANCE OF 517.44 FEET; THENCE NORTH 68°02'49" WEST, A DISTANCE OF 448.84 FEET; THENCE NORTH 07°14'38" WEST, A DISTANCE OF 51.74 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 12°58'19" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 192.38 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 138°10'19", A DISTANCE OF 463.93 FEET TO THE POINT OF REVERSE CURVEVATURE, OF A CURVE CONCAVE TO THE NORTHEASTERLY HAVING A RADIUS OF 35.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°57'04", A DISTANCE OF 18.91 FEET TO A POINT OF TANGENCY; THENCE NORTH 51°06'24" WEST, A DISTANCE OF 150.09 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 390.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 28°27'34", A DISTANCE OF 193.72 FEET TO A POINT OF TANGENCY; THENCE NORTH 79°33'58" WEST, A DISTANCE OF 94.11 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 50.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 54°19'24", A DISTANCE OF 47.41 FEET TO A POINT OF TANGENCY; THENCE NORTH 25°14'34" WEST, A DISTANCE OF 61.10 FEET; THENCE NORTH 75°37'40" EAST, A DISTANCE OF 11.69 FEET; THENCE NORTH 14°22'20" WEST. A DISTANCE OF 130.00 FEET; THENCE SOUTH 75°37'40" WEST, A DISTANCE OF 319.37 FEET; THENCE NORTH 04°00'24" WEST, A DISTANCE OF 252.90 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1160.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 32°44'13", A DISTANCE OF 662.79 FEET TO A POINT OF TANGENCY: THENCE NORTH 36°44'37" WEST, A DISTANCE OF 297.61 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 340.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 19°42'10", A DISTANCE OF 116.92 FEET TO A POINT OF TANGENCY; THENCE NORTH 17°02'27" WEST, A DISTANCE OF 130.91 FEET; THENCE NORTH 43°53'27" EAST, A DISTANCE OF 210.42 FEET; THENCE NORTH 54°47'44" EAST, A DISTANCE OF 347.26 FEET; THENCE NORTH 68°57'39" EAST, A DISTANCE OF 422.81 FEET; THENCE NORTH 77°54'32" EAST, 424.50 FEET; THENCE NORTH 61°13'04" EAST, A DISTANCE OF 51.50 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 17°46'18" WEST, CONCAVE WESTERLY, HAVING A RADIUS OF 925.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 04°26'58", A DISTANCE OF 71.83 FEET TO THE POINT OF TANGENCY: THENCE NORTH 19°59'47" WEST, A DISTANCE OF 389.13 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF 1075.00 FEET; THENCE NORTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 17°51'42", A DISTANCE OF 335.12 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 87°51'55" WEST, A DISTANCE OF 67.80 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 45°12'39" WEST, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 310.00 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 89°34'45", A DISTANCE OF 484.67 FEET TO THE POINT OF TANGENCY; THENCE SOUTH 89°59'58" WEST, A DISTANCE OF 32.19 FEET; THENCE NORTH 00°24'32" WEST, A DISTANCE OF 652.43 FEET; THENCE NORTH 77°19'49" EAST, A DISTANCE OF 50.12 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 471.81 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 30°24'48", A DISTANCE OF 250.44 FEET TO THE POINT OF TANGENCY; THENCE NORTH 46°55'01" EAST, A DISTANCE OF 266.43 FEET TO THE POINT OF CURVATURE OF A NON-TANGENT CURVE, HAVING A CHORD BEARING OF NORTH 18°37'14" WEST, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 12°25'52", A DISTANCE OF 450.20 FEET TO THE POINT OF TANGENCY;

FIELD BK/PG	DRAWN BY:			
N/A	T. C. MULLIN			
JOB NUMBER	APPROVED BY:			
A 15-015.F	G. P. WILLIAMS	gpw	12/6/23	ADDED 5 ACRES SEC 26
SHEET:	DATE:			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2 OF 7	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



LEGAL DESCRIPTION CONTINUED

THENCE NORTH 24°50′10" EAST, A DISTANCE OF 341.18 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 2075.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 02°53′58", A DISTANCE OF 105.00 FEET TO A POINT OF NON-TANGENCY; THENCE NORTH 46°47′44" WEST, A DISTANCE OF 231.03 FEET TO THE POINT OF CURVATURE OF A CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 1012.90 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 43°12′16", A DISTANCE OF 763.79 FEET TO THE POINT OF TANGENCY AND THE **POINT OF BEGINNING.**

CONTAINING 46193982.38 SQUARE FEET (1060.468 ACRES)± MORE OR LESS.

SURVEYOR'S NOTES

- 1. THE BEARING SHOWN HEREON REFER TO A NORTH LINE OF SECTION 35, TOWNSHIP 36 SOUTH, RANGE 38 EAST, BEING SOUTH 89°33'08" WEST, STATE PLANE COORDINATE SYSTEM 1983 DATUM WITH 2011 ADJUSTMENT FOR FLORIDA EAST ZONE, ALL OTHER BEARINGS ARE RELATIVE THERETO.
- 2. THIS IS NOT A BOUNDARY SURVEY
- THIS DESCRIPTION IS NOT VALID UNLESS ACCOMPANIED BY THE SKETCH ON SHEETS 4 THRU 7.
- BEARINGS AND DISTANCES SHOWN HEREON ARE GRID, NORTH AMERICAN DATUM OF 1983 / 2011 ADJUSTMENT (NAVD 83/11), FLORIDA EAST ZONE, LINEAR UNITS ARE U.S. SURVEY FEET.

LAND SURVEYOR'S STATEMENT

I HEREBY CERTIFY THAT THE SKETCH SHOWN HEREON IS A TRUE AND CORRECT REPRESENTATION OF THE ACCOMPANYING DESCRIPTION AND COMPLIES WITH THE TECHNICAL STANDARDS SET FORTH IN CHAPTER 5J-17, F.A.C. BY THE FLORIDA BOARD OF PROFESSIONAL SURVEYORS AND MAPPERS, PURSUANT TO SECTION 472.027, FLORIDA STATUTES. NOT VALID UNLESS SEALED WITH SURVEYOR'S EMBOSSED SEAL AND SIGNATURE.

F.R.S. AND ASSOCIATES, INC.

BY:________GARY P. WILLIAMS, P.S.M.
FLORIDA CERTIFICATION No. 4817
FOR THE FIRM

THIS IS NOT A BOUNDARY SURVEY

FIELD BK/PG N/A	DRAWN BY:			
JOB NUMBER	APPROVED BY:			
A 15-015.F SHEET:	G. P. WILLIAMS DATE:	gpw	12/6/23	ADDED 5 ACRES SEC 26
3 OF 7	01/28/23	BY:	DATE:	REVISIONS

SKETCH AND LEGAL DESCRIPTION OF REMAINDER PARCEL FOR OAK RIDGE RANCHES, LLC



Exhibit "C"

The debt assessment lien is being placed on property described in the attached legal description. For notice purposes, listed below are the potentially applicable County Property Appraiser parcels, and property owners, developers/potential property owners, and developers that will be included on a mailing list related to debt assessments:

Parcel ID	Owner	Address	City State Zip
3223-111-	OAK RIDGE RESI INVESTMENTS		
0002-000-9	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-111-		14025 RIVEREDGE DR	
0001-000-8	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3225-111-	OAK RIDGE RESI INVESTMENTS		
0002-000-5	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-122-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3225-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-3	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3226-433-	OAK RIDGE RESI INVESTMENTS	14025 RIVEREDGE DR	
0001-000-0	LLC	STE 175	TAMPA, FL 33637
3235-111-		14025 RIVEREDGE DR	
0001-000-9	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3235-112-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-4	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-111-		14025 RIVEREDGE DR	
0001-000-2	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-113-			
0001-000-7	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-311-		14025 RIVEREDGE DR	
0021-010-5	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-411-		14025 RIVEREDGE DR	
0001-000-3	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3236-412-	OAK RIDGE RESI INVESTMENTS		
0001-000-6	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-413-			
0001-000-9	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-433-			
0001-000-1	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3236-443-			
0001-000-2	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444

3236-444-		14025 RIVEREDGE DR	
0030-000-7	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4201-111-		14025 RIVEREDGE DR	
0015-000-8	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4201-123-			
0001-000-4	OAK RIDGE COMMERCIAL LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3226-433-	OAK RIDGE RESI INVESTMENTS		
0001-000-0	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-112-	OAK RIDGE RESI INVESTMENTS		
0001-000-2	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
3235-212-		14025 RIVEREDGE DR	
0001-000-9	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
3235-334-	OAK RIDGE RESI INVESTMENTS		
0001-000-4	LLC	105 NE 1ST ST	DELRAY BEACH, FL 33444
4202-111-		14025 RIVEREDGE DR	
0001-000-0	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4202-212-		14025 RIVEREDGE DR	
0003-000-4	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4202-331-		14025 RIVEREDGE DR	
0001-000-6	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637
4203-441-		14025 RIVEREDGE DR	
0001-000-7	OAK RIDGE RANCHES LLC	STE 175	TAMPA, FL 33637

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

RESOLUTION 2025-06

[SECTION 170.08, F.S. DEBT ASSESSMENT RESOLUTION FOR SOLAERIS CDD – EXPANSION PARCEL]¹

A RESOLUTION MAKING CERTAIN FINDINGS; AUTHORIZING A CAPITAL IMPROVEMENT PLAN; ADOPTING AN ENGINEER'S REPORT; PROVIDING AN ESTIMATED COST OF IMPROVEMENTS; ADOPTING AN ASSESSMENT REPORT; EQUALIZING, APPROVING, CONFIRMING AND LEVYING DEBT ASSESSMENTS; ADDRESSING THE FINALIZATION OF SPECIAL ASSESSMENTS; ADDRESSING THE PAYMENT OF DEBT ASSESSMENTS AND THE METHOD OF COLLECTION; PROVIDING FOR THE ALLOCATION OF DEBT ASSESSMENTS AND TRUE-UP PAYMENTS; ADDRESSING GOVERNMENT PROPERTY, AND TRANSFERS OF PROPERTY TO UNITS OF LOCAL, STATE AND FEDERAL GOVERNMENT; AUTHORIZING AN ASSESSMENT NOTICE; AND PROVIDING FOR SEVERABILITY, CONFLICTS AND AN EFFECTIVE DATE.

WHEREAS, the Solaeris Community Development District ("District") is a local unit of special-purpose government established pursuant to the Uniform Community Development District Act of 1980, Chapter 190, Florida Statutes, as amended ("Act"); and

WHEREAS, the District has previously indicated its intention to construct certain types of improvements and to finance such improvements through the issuance of bonds, notes or other specific financing mechanisms, which bonds, notes or other specific financing mechanisms would be repaid by the imposition of special assessments on benefited property within the District; and

WHEREAS, effective May 13, 2024, and at the request of the District's Board of Supervisors, the Board of County Commissioners of St. Lucie County, Florida adopted Ordinance 24-015, expanding the District's boundaries to include an "Expansion Parcel;" and

WHEREAS, the District now desires to levy the Debt Assessments (defined herein) on the Expansion Parcel, which is part of the District's Project as set forth in Exhibit A; and

WHEREAS, the District's Board of Supervisors ("**Board**") has noticed and conducted a public hearing pursuant to Chapters 170, 190 and 197, *Florida Statutes*, relating to the imposition, levy, collection and enforcement of such assessments, and now desires to adopt a resolution imposing and levying such assessments as set forth herein.

¹ Pursuant to County Ordinance 24-015, which was effective May 13, 2024, the District's boundaries were amended to add additional lands ("Expansion Parcel") to the District's boundaries. This Resolution supplements Resolutions 2024-08 and 2024-12, which levied debt assessments on the original lands within the District, and in order to now levy debt assessments onto the Expansion Parcel.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT AS FOLLOWS:

- 1. **AUTHORITY.** This Resolution is adopted pursuant to Chapters 170, 190 and 197, *Florida Statutes*, including without limitation, Section 170.08, *Florida Statutes*. The recitals stated above are incorporated herein; are adopted by the Board as true and correct statements; and are further declared to be findings made and determined by the Board.
 - 2. **FINDINGS.** The Board further finds and determines as follows:

The Capital Improvement Plan

- a. The District is authorized by Chapter 190, Florida Statutes, to finance, fund, plan, establish, acquire, install, equip, operate, extend, construct, or reconstruct roadways, sewer and water distribution systems, stormwater management/earthwork improvements, landscape, irrigation and entry features, conservation and mitigation, street lighting and other infrastructure projects and services necessitated by the development of, and serving lands within, the District; and
- b. On January 16, 2025, and pursuant to Section 170.03, Florida Statutes, among other laws, the Board adopted Resolution 2025-04 ("Declaring Resolution"), and in doing so determined to undertake a capital improvement plan to install, plan, establish, construct or reconstruct, enlarge, equip, acquire, operate and/or maintain the District's capital improvements planned for all lands within the District ("Project"); and
- c. The Project is described in the Declaring Resolution and the Master Engineer's Report (as amended from time to time, "Engineer's Report," attached hereto as Exhibit A and incorporated herein by this reference), and the plans and specifications for the Project are on file in the offices of the District Manager at c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431, (561) 571-0010 ("District Records Office"); and

The Debt Assessment Process

d. Also as part of the Declaring Resolution, the Board expressed an intention to issue bonds, notes or other specific financing mechanisms to provide a portion of the funds needed for the Project, and further declared its intention to defray the whole or any part of the expense of the Projects by levying special assessments ("Debt Assessments") on specially benefited property within the Expansion Parcel ("Assessment Area"); and

- e. The Declaring Resolution was adopted in compliance with the requirements of Section 170.03, *Florida Statutes*, and prior to the time it was adopted, the requirements of Section 170.04, *Florida Statutes*, had been met; and
- f. As directed by the Declaring Resolution, said Declaring Resolution was published as required by Section 170.05, *Florida Statutes*, and a copy of the publisher's affidavit of publication is on file with the Secretary of the District; and
- g. As directed by the Declaring Resolution, the Board caused to be made a preliminary assessment roll as required by Section 170.06, Florida Statutes; and
- h. As required by Section 170.07, *Florida Statutes*, and as part of the Declaring Resolution, the Board fixed the time and place of a public hearing at which owners of the property to be assessed and other persons interested therein could appear before the Board and be heard as to (i) the propriety and advisability of making the improvements, (ii) the cost thereof, (iii) the manner of payment therefore, and (iv) the amount thereof to be assessed against each specially benefited property or parcel, and the Board further authorized publication of notice of such public hearing and individual mailed notice of such public hearing in accordance with Chapters 170, 190, and 197, *Florida Statutes*; and
- Notice of the scheduled public hearing was given by publication and also by mail as required by Sections 170.07 and 197.3632, Florida Statutes, and affidavits as to such publication and mailings are on file in the office of the Secretary of the District; and
- j. On April 18, 2024, and at the time and place specified in the Declaring Resolution, the Board conducted such public hearing and heard and considered all complaints and testimony as to the matters described above; the Board further met as an "Equalization Board;" and the Board has made such modifications in the preliminary assessment roll as it deems necessary, just and right in the making of the final assessment roll; and

Equalization Board Additional Findings

- k. Having considered the estimated costs of the Projects, the estimated financing costs and all comments and evidence presented at such public hearing, the Board further finds and determines that:
 - i. It is necessary to the public health, safety and welfare and in the best interests of the District that: (1) the District provide the Project as set forth in the Engineer's Report; (2) the cost of such Project be assessed against the lands specially benefited by such Project, and within the Assessment Area, as set forth in the Assessment Report; and (3) the District issue

- bonds, notes or other specific financing mechanisms to provide funds for such purposes pending the receipt of such Debt Assessments; and
- ii. The provision of said Project, the levying of the Debt Assessments, and the sale and issuance of such bonds, notes, or other specific financing mechanisms serve a proper, essential, and valid public purpose and are in the best interests of the District, its landowners and residents; and
- iii. The estimated costs of the Project is as specified in the Engineer's Report and Assessment Report (defined below), and the amount of such costs is reasonable and proper; and
- iv. It is reasonable, proper, just and right to assess the cost of such Projects against the properties specially benefited thereby in the Assessment Areas, using the method determined by the Board and set forth in the Master Special Assessment Methodology Report (as amended from time to time, "Assessment Report," attached hereto as Exhibit B and incorporated herein by this reference), which results in the Debt Assessments set forth on the final assessment roll; and
- v. The Project benefits the Assessment Area as set forth in the Assessment Report; and
- vi. Accordingly, the Debt Assessments as set forth in the Assessment Report constitute a special benefit to the applicable parcels of real property listed on said final assessment roll, and the benefit, in the case of each such parcel, will be equal to or in excess of the Debt Assessments imposed thereon, as set forth in **Exhibit B**; and
- vii. All developable property within the Assessment Area is deemed to be benefited by the Project, and the Debt Assessments will be allocated in accordance with the Assessment Report at **Exhibit B**; and
- viii. The Debt Assessments are fairly and reasonably allocated across the benefitted property, as set forth in **Exhibit B**; and
- ix. It is in the best interests of the District that the Debt Assessments be paid and collected as herein provided; and
- x. In order to provide funds with which to pay the costs of the Project which are to be assessed against the benefited properties, pending the collection of the Debt Assessments, it is necessary for the District to issue revenue bonds, notes or other specific financing mechanisms, including refunding bonds (together, "Bonds").

- 3. **AUTHORIZATION FOR THE PROJECT; ADOPTION OF ENGINEER'S REPORT.** The Engineer's Report identifies and describes the infrastructure improvements to be financed in part with the Bonds, and sets forth the cost of the Project. The District hereby confirms that the Project serves a proper, essential, and valid public purpose. The use of the Engineer's Report in connection with the sale of the Bonds is hereby authorized, approved and ratified, and the proper officers, employees and/or agents of the District are hereby authorized and directed to take such further action as may be necessary or desirable to cause the same to be made.
- 4. **ESTIMATED COST OF IMPROVEMENTS.** The total estimated cost of the Project and the cost to be paid by the Debt Assessments on all specially benefited property are set forth in **Exhibits A and B**, respectively, hereto.
- 5. **ADOPTION OF ASSESSMENT REPORT.** The Assessment Report setting forth the allocation of Debt Assessments to the benefitted lands within the Assessment Area is hereby approved, adopted, and confirmed. The District ratifies its use in connection with the sale of the Bonds.
- 6. **EQUALIZATION, APPROVAL, CONFIRMATION AND LEVY OF DEBT ASSESSMENTS.** The Debt Assessments imposed on the parcels specially benefited by the Project within the Assessment Area, all as specified in the final assessment roll set forth in **Exhibit B**, attached hereto, are hereby equalized, approved, confirmed and levied. Immediately following the adoption of this Resolution, the lien of Debt Assessments as reflected in **Exhibit B**, attached hereto, shall be recorded by the Secretary of the District in the District's "**Improvement Lien Book**." The Debt Assessments levied against each respective parcel shown on such final assessment roll and interest, costs, and penalties thereon, as hereafter provided, shall be and shall remain a legal, valid and binding first lien on such parcel, coequal with the lien of all state, county, district, municipal or other governmental taxes and superior in dignity to all other liens, titles, and claims.
 - a. Supplemental Assessment Resolutions for Bonds. The lien for the Debt Assessments established hereunder shall be inchoate until the District issues Bonds. In connection with the issuance of any particular series of the Bonds, the District may adopt, without the need for further public hearing, a supplemental assessment resolution establishing specific Debt Assessments, in one or more separately enforceable Debt Assessment liens, securing such Bonds. Such subsequent resolutions shall be adopted at a noticed meeting of the District, and shall set forth the actual amounts financed, costs of issuance, expected costs of collection, and the total amount of the assessments pledged to that issue, which amount shall be consistent with the lien imposed by this Resolution. Among other things, the supplemental assessment resolutions may provide for the issuance of multiple series of Bonds each secured by one or more liens imposed on all or a portion of the Assessment Area.

- b. Adjustments to Debt Assessments. The District may, by subsequent resolution, adjust the acreage assigned to particular parcel identification numbers listed on the final assessment roll to reflect accurate apportionment of acreage amongst individual parcel identification numbers. The District may make any other such acreage and boundary adjustments to parcels listed on the final assessment roll as may be necessary and in the best interests of the District, as determined by the Board by subsequent resolution. Any such adjustment in the assessment roll shall be consistent with the requirements of law.
- c. Contributions. In connection with the issuance of a series of the Bonds, the project developer may request that any related Debt Assessments be reduced for certain product types. To accomplish any such requested reduction, and pursuant to the terms of an applicable acquisition agreement, and this resolution, the developer will agree to provide a contribution of infrastructure, work product, or land based on the lesser of cost basis or appraised value, comprising a portion of the Project and to meet the minimum requirements set forth in the Assessment Report, if any. Any such contributions shall not be eligible for payment under the Bonds.
- d. *Impact Fee Credits.* Any impact fee credits that are generated from the Project shall be handled in the manner as set forth in Resolution 2024-09.
- 7. **FINALIZATION OF DEBT ASSESSMENTS.** When the Project has been constructed or otherwise provided to the satisfaction of the Board, the Board shall adopt a resolution accepting the same and determining the actual costs (including financing costs) thereof, as required by Sections 170.08 and 170.09, *Florida Statutes*. Pursuant to Section 170.08, *Florida Statutes*, the District shall credit to each Debt Assessment the difference, if any, between the Debt Assessment as hereby made, approved and confirmed and the actual costs incurred in completing the Project. In making such credits, no credit shall be given for bond, note or other specific financing mechanism costs, capitalized interest, funded reserves or bond or other discounts. Such credits, if any, shall be entered in the Improvement Lien Book.

8. PAYMENT OF DEBT ASSESSMENTS AND METHOD OF COLLECTION.

a. Payment. The Debt Assessments, as further set forth in each supplemental assessment resolution, and securing the issuance of each series of the Bonds, may be paid in not more than thirty (30) yearly installments of principal and interest – beginning upon the issuance of the particular series of the Bonds (and after taking into account any capitalized interest periods), provided, however, that the Board shall at any time make such adjustments by resolution, and at a noticed meeting of the Board, to that payment schedule as may be necessary and in the best interests of the District to account for changes in long and short term debt as actually issued by the District.

- b. **Prepayment.** Subject to the provisions of any supplemental assessment resolution, any owner of property subject to the Debt Assessments may, at its option, pre-pay the entire amount of the Debt Assessment any time, or a portion of the amount of the Debt Assessment up to two times, plus accrued interest to the next succeeding interest payment date (or the second succeeding interest payment date if such prepayment is made within forty-five (45) calendar days before an interest payment date (or such other time as set forth in the supplemental indenture for the applicable series of bonds secured by the Debt Assessments in question)), attributable to the property subject to Debt Assessments owned by such owner. Prepayment of Debt Assessments does not entitle the property owner to any discounts for early payment. If provided for under the supplemental indenture for the applicable series of bonds, the District may grant a discount equal to any release from the applicable debt service reserve fund resulting from the prepayment.
- c. Uniform Method; Alternatives. The District may elect to use the method of collecting Debt Assessments authorized by Sections 197.3632 and 197.3635, Florida Statutes ("Uniform Method"). The District has heretofore taken all required actions to comply with Sections 197.3632 and 197.3635, Florida Statutes. Such Debt Assessments may be subject to all of the collection provisions of Chapter 197, Florida Statutes. Notwithstanding the above, in the event the Uniform Method of collecting its Debt Assessments is not available to the District in any year, or if determined by the District to be in its best interests, and subject to the terms of any applicable trust indenture, the Debt Assessments may be collected as is otherwise permitted by law. In particular, the District may, in its sole discretion, collect Debt Assessments by directly billing landowners and enforcing said collection in any manner authorized by law. Any prejudgment interest on delinquent assessments that are directly billed shall accrue at the applicable rate of any bonds or other debt instruments secured by the Debt Assessments. The decision to collect Debt Assessments by any particular method - e.g., on the tax roll or by direct bill - does not mean that such method will be used to collect Debt Assessments in future years, and the District reserves the right in its sole discretion to select collection methods in any given year, regardless of past practices.
- d. Uniform Method Agreements Authorized. For each year the District uses the Uniform Method, the District shall enter into an agreement with the County Tax Collector who may notify each owner of a lot or parcel within the District of the amount of the special assessment, including interest thereon, in the manner provided in Section 197.3635, Florida Statutes.
- e. **Re-amortization.** Any particular lien of the Debt Assessments shall be subject to re-amortization where the applicable series of Bonds is subject to re-amortization pursuant to the applicable trust indenture and where the context allows.

9. ALLOCATION OF DEBT ASSESSMENTS; APPLICATION OF TRUE-UP PAYMENTS.

- a. At such time as parcels of land, or portions thereof, are included in a plat or site plan, it shall be an express condition of the lien established by this Resolution that, prior to County approval, any and all plats or site plans for any portion of the lands within the District, as the District's boundaries may be amended from time to time, shall be presented to the District Manager for review. As parcels of land, or portions thereof, are included in a plat or site plan, the District Manager shall review the plat or site plan and cause the Debt Assessments securing each series of Bonds to be reallocated to the units being included in the plat or site plan and the remaining property in accordance with **Exhibit B**, and cause such reallocation to be recorded in the District's Improvement Lien Book.
- b. Pursuant to the Assessment Report, attached hereto as Exhibit B, and which terms are incorporated herein, there may be required from time to time certain true-up payments. When a plat or site plan is presented to the District, the District Manager shall review the plat or site plan to determine whether, taking into account the plat or site plan, there is a net shortfall in the overall principal amount of assessments reasonably able to be assigned to benefitted lands within the Assessment Area. Such determination shall be made based on the language in this Resolution and/or the tests or other methods set forth in **Exhibit B** (if any), or any tests or methods set forth in a supplemental assessment resolution and corresponding assessment report. If the overall principal amount of assessments reasonably cannot be assigned, or is not reasonably expected to be assigned, as set forth in more detail in and subject to the terms of Exhibit B (or any supplemental resolution and report, as applicable), to the platted and site planned lands as well as the undeveloped lands, then a debt reduction payment ("True-Up Payment") in the amount of such shortfall shall become due and payable that tax year by the landowner(s) of record of the land subject to the proposed plat or site plan and of the remaining undeveloped lands, in addition to any regular assessment installment. The District's review shall be limited solely to this function and the enforcement of the lien established by this Resolution. In the event a True-Up Payment is due and unpaid, the lien established herein for the True-Up Payment amount shall remain in place until such time as the True-Up Payment is made. The District shall record all True-Up Payments in its Improvement Lien Book.
- c. In connection with any true-up determination, affected landowner(s) may request that such true-up determination be deferred because the remaining undeveloped lands are able to support the development of all of the originally planned units within the Assessment Area. To support the request, the affected landowner(s) shall provide the following evidence for the District's consideration: a) proof of the amount of entitlements remaining on the undeveloped lands within the

Assessment Area, b) a revised overall development plan showing the number and type of units reasonably planned for the remainder of the development, c) evidence of allowable zoning conditions that would enable those entitlements to be placed in accordance with the revised development plan, and d) documentation prepared by a licensed engineer that shows the feasibility of implementing the proposed development plan. Any deferment shall be in the District's reasonable discretion.

- d. The foregoing is based on the District's understanding that the community would be developed with the type and number of units set forth in Exhibit B, on the developable acres. However, more than the stated number of units may be developed. In no event shall the District collect Debt Assessments pursuant to this Resolution in excess of the total debt service related to the Project, including all costs of financing and interest. The District recognizes that such things as regulatory requirements and market conditions may affect the timing and scope of the development in the District. If the strict application of the true-up methodology to any assessment reallocation pursuant to this paragraph would result in Debt Assessments collected in excess of the District's total debt service obligations for the Project, the Board shall by resolution take appropriate action to equitably reallocate the Debt Assessments.
- e. As set forth in any supplemental assessment resolution and/or supplemental assessment report for a specific series of Bonds, the District may assign a specific debt service assessment lien comprising a portion of the Debt Assessments to the Assessment Area, and, accordingly, any related true-up determinations may be limited to determining whether the planned units for such specified lands in the Assessment Area have been and/or will be developed.
- 10. DEBT ASSESSMENT CHALLENGES. The adoption of this Resolution shall be the final determination of all issues related to the Debt Assessments (including, but not limited to the determination of special benefit and fair apportionment to the assessed property, the method of apportionment, the maximum rate of the Debt Assessments, and the levy, collection and lien of the Debt Assessments), unless a complaint is filed in a court of competent jurisdiction to secure relief within 30 days from the adoption of this Resolution.
- 11. GOVERNMENT PROPERTY; TRANSFERS OF PROPERTY TO UNITS OF LOCAL, STATE, AND FEDERAL GOVERNMENT. Real property owned by units of local, state, and federal governments, or similarly exempt entities, shall not be subject to the Debt Assessments without specific consent thereto. If at any time, any real property on which Debt Assessments are imposed by this Resolution is sold or otherwise transferred to a unit of local, state, or federal government (without consent of such governmental unit to the imposition of Debt Assessments thereon), or similarly exempt entity, all future unpaid Debt Assessments for such tax parcel shall become due and payable immediately prior to such transfer without any further action of the District.

- **12. ASSESSMENT NOTICE.** The District's Secretary is hereby directed to record a general Notice of Assessments in the Official Records of the County in which the District is located, which notice shall be updated from time to time in a manner consistent with changes in the boundaries of the District.
- 13. SEVERABILITY. If any section or part of a section of this Resolution is declared invalid or unconstitutional, the validity, force and effect of any other section or part of a section of this Resolution shall not thereby be affected or impaired unless it clearly appears that such other section or part of a section of this Resolution is wholly or necessarily dependent upon the section or part of a section so held to be invalid or unconstitutional.
- **14. CONFLICTS.** All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, superseded and repealed. This Resolution supplements and is not intended to modify Resolutions 2024-08 and 2024-12, which levied debt assessments on the original lands within the District, and in order to now levy debt assessments onto the Expansion Parcel.
 - **15. EFFECTIVE DATE.** This Resolution shall become effective upon its adoption.

[CONTINUED ON NEXT PAGE]

APPROVED AND ADOPTED THIS 20th day of February, 2025.

ATTEST:	SOLAERIS COMMUNITY DEVELOPMENT DISTRICT	
Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors	

Exhibit A: Master Engineer's Report

Exhibit B: Master Special Assessment Methodology Report

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

RESOLUTION 2025-07

A (SECOND)¹ RESOLUTION OF THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT DECLARING THE DISTRICT'S INTENT TO ACCEPT RESPONSIBILITY FOR THE PERPETUAL OPERATION, MAINTENANCE, AND FUNDING OF THE STORMWATER MANAGEMENT SYSTEM AND CONSERVATION AREAS.

WHEREAS, the Solaeris Community Development District ("**District**") is a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes* and for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

WHEREAS, the District is a perpetual, government entity that operates in the public interest, is governed by the public records laws, open government laws, and code of ethics of the State of Florida; and

WHEREAS, the District is authorized to finance, fund, plan, establish, acquire, construct or reconstruct, enlarge or extend, equip, operate, and maintain systems, facilities, and basic infrastructures for storm water management and conservation improvements, and any related interest in real or personal property, pursuant to its establishing ordinance and Section 190.012(1)(f), Florida Statutes; and

WHEREAS, the District's operations and maintenance special assessments are a reliable source of funding which are enforced in the same manner as county taxes, and constitute a lien on the property against which assessed from the date of imposition thereof until paid, coequal with the lien of state, county, municipal, and school board taxes, pursuant to Section 190.021, Florida Statutes; and

WHEREAS, the South Florida Water Management District has issued a permit for the construction and operation of the water management system at Solaeris; and

WHEREAS, as part of the District's capital improvement plan, the District intends to finance, construct, acquire, operate and maintain all onsite wetlands, associated upland buffers, and stormwater lake littoral areas, and conservation areas, ² as depicted in Permit No. 56-111188-P and its exhibits, including any future modifications thereof, within the Solaeris CDD boundary (together, "Improvements"), and desires to be added to any applicable approvals and/or permits as a "Co-Applicant" such that, upon transfer of the project from the construction to operation phase, the District can assume operation and maintenance responsibility for the Improvements; and

¹ This Resolution supplements Resolution 2025-02, which otherwise remains in full force and effect.

² For purposes of this Resolution and its exhibit, "conservation areas" refers to "all onsite preserved and mitigation wetlands, associated upland buffers, and littoral areas within stormwater lakes constructed to offset wood stork foraging habitat" within the Solaeris CDD boundary.

WHEREAS, accordingly, and to help facilitate the above-referenced approval and permitting processes, the District desires now to declare its intention to serve as the operation and maintenance entity for the Improvements, in accordance with the plan ("Plan") attached hereto as Exhibit "A;" and

WHEREAS, the District is authorized to perpetually operate and maintain mitigation areas within its boundaries, desires to perpetually operate and maintain Improvements in accordance with the Plan, and levy annual assessments for the purpose of operating and maintaining the Improvements and to ensure funds will be available if needed for corrective action; and

WHEREAS, upon transfer of the Improvements to the operation phase, the District desires to accept responsibility as the perpetual maintenance entity responsible for operating, maintaining and funding the Improvements in accordance with all applicable regulations.

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT AS FOLLOWS:

- 1. **RECITALS.** The foregoing statement of background and purpose is hereby adopted as part of this Resolution for all purposes.
- 2. **PERPETUAL OPERATION, MAINTENANCE AND FUNDING OBLIGATION.** The District acknowledges and agrees that, upon transfer of the Improvements from the construction to operation phase, the District will perpetually operate, maintain and fund the Improvements as described in the Plan. The District agrees to fund such operational and maintenance activities through the annual levy of maintenance special assessments as authorized under Section 190.021(3), *Florida Statutes*.
- 3. **ANNUAL LEVY OF MAINTENANCE SPECIAL ASSESSMENTS.** Upon transfer of Improvements to the operation phase, the District, as a part of its annual operations and maintenance budget, will levy maintenance special assessments for the perpetual operation and maintenance of the Improvements in amounts necessary to comply with the Plan. These funds may not be used for any purpose other than providing funding for the Improvements in accordance with the Plan.
 - 4. **EFFECTIVE DATE.** This Resolution shall take immediate effect upon its adoption.

APPROVED and **ADOPTED** this 20th day of February, 2025.

	SOLAERIS COMMUNITY DEVELOPMENT DISTRICT	
Secretary/Assistant Secretary	Chair/Vice Chair, Board of Supervisors	

EXHIBIT A

MAINTENANCE PLAN FOR IMPROVEMENTS

The Improvements include the District's stormwater improvements, conservation areas, and any related appurtenances (e.g., signage, etc.).

Weekly:

 Common mowing of the pond banks on a weekly basis (or every other week from March 1 through November 1), and weeding, edging and tree trimming will be done on an as needed basis.

Monthly:

 Conduct any monitoring and maintenance of any ponds and stormwater improvements to ensure that the District is in compliance with applicable laws, permits, easements, and other requirements.

Quarterly:

- Conduct any monitoring and maintenance of conservation areas to ensure that the District is in compliance with applicable laws, permits, easements, and other requirements.
- Conduct vegetative maintenance of planted lake littoral zones to ensure that the District is in compliance with the approved lake area management plan.

Yearly:

- Visual inspection of stormwater facilities and repair as needed.
- Visual inspection of landscaping and other improvements to ensure that no dangerous conditions exist.

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

RATIFICATION ITEMS

INTERLOCAL AGREEMENT AMONG "SOLAERIS COMMUNITY DEVELOPMENT DISTRICT", THE SAINT LUCIE COUNTY PROPERTY APPRAISER, AND THE SAINT LUCIE COUNTY TAX COLLECTOR

THIS AGREEMENT is made as of the day of Feb , 2025, by and among the "Solaeris Community Development District", a community development district created pursuant to the Provisions of Chapter 190, Florida Statutes ("the District"), and the SAINT LUCIE COUNTY PROPERTY APPRAISER, a property appraiser duly elected and serving as provided in Article VIII, Section 1 (d) of the Florida Constitution ("Property Appraiser"), and the SAINT LUCIE COUNTY TAX COLLECTOR, a tax collector duly elected and serving as provided in Article VIII, Section 1 (d) of the Florida Constitution ("Tax Collector").

WHEREAS, the District has been established as a community development district under Chapter 190, Florida Statutes.

WHEREAS, the District maintains the power and authority to finance, acquire, construct, operate, and maintain community infrastructure, and to operate and maintain certain district infrastructure, including but not limited to the power to levy, collect, and enforce non-ad valorem assessments for the purposes of paying the public structure indebtedness and the costs of maintaining the community infrastructure.

WHEREAS, the District intends to levy non-ad valorem assessment upon real property within the boundaries of the District for the purposes of paying the public infrastructure indebtedness and the costs of maintain the community infrastructure.

WHEREAS, the parties desire to enter into an agreement in accordance with Section 197.3632, Florida Statutes, which, together with Sections 197.3631 and 197.3635, Florida Statutes, provides a uniform method for the levy, collection, and enforcement of non-ad valorem assessments ("Uniform Method").

WHEREAS, Section 197.3632 (2) provides that an agreement entered into in accordance with its terms shall provide for reimbursement to the Property Appraiser and the Tax Collector for necessary administrative costs incurred as a result of such agreement.

NOW, THEREFORE, in consideration of the mutual covenants, conditions, and promises contained herein, the parties agree as follows:

1. Recitations; Authority

- a. The recitations and finding set forth above are true and correct and are incorporated by reference.
- This agreement is entered into pursuant to the Florida Interlocal Cooperation Act of 1969,
 Section 163.01, Florida Statutes, and the provisions of Section 197.3632.

2. Resolution (s) of Intent to Use Uniform Method

- a. On each occasion that the District determines to impose a non-ad valorem assessment and elects to use the Uniform Method, the District shall adopt a resolution of intent in the manner prescribed by Section 197.3632 (3) (a). Each such resolution:
 - i. shall be adopted prior to March 1 of the first tax year that the non-ad valorem assessment as issue is to be levied:
 - ii. shall include the boundaries of the real property subject to the levy so imposed; and
 - iii. shall be provided to the Property Appraiser, the Tax Collector, and the Florida Department of Revenue by United States mail on or before March 10 of the first tax year that the non-ad valorem assessment at issue is to be levied.
- b. The District shall use its best efforts in furnishing the Property Appraiser accurate data concerning the boundaries of the real property subject to each levy so imposed, the proposed assessments, and other information as required from time to time by the Property Appraiser and necessary to facilitate preparing the assessment roll at issue.
- 3. Property Appraiser Information Annually on or before June 1 and commencing with the first tax year that the District elects to use the Uniform Method, the Property Appraiser shall provide to the District, by list or compatible electronic medium, the information specified in Section 197.3632 (3) (b) with respect to each resolution of intent received from the District. Such information (a) shall include the legal description of the property within the boundaries described in the resolution, and the names and addresses of the owners of such property, (b) shall reference the property identification number, and (c) otherwise shall conform in format to that contained on the ad valorem roll submitted to the Florida Department of Revenue.

4. Assessment Rolls

- a. On each occasion that the District determines to impose a non-ad valorem assessment and elects to use the Uniform Method, the District shall adopt a non-ad valorem assessment roll in the manner prescribed by Section 197.3632 (4).
- b. For each non-ad valorem assessment levied as provided in subparagraph 4.a above, the Property Appraiser will use the information described in paragraphs 2 and 3 of this Agreement, and the assessment information developed by the District, in the manner prescribed by Section 197.3632 (4) (b) and (c), to prepare an assessment roll for the District.
- c. Each year, prior to the Property Appraiser preparing an assessment roll as provided in subparagraph 4.b above, the District shall review the non-ad valorem assessments at issue and shall certify their accuracy and all corrections in writing to the Property Appraiser. Such certification shall be made prior to July 1 of each year.
- d. All data, calculations, and other information used by the Property Appraiser in preparing non-ad valorem assessment rolls under the Agreement shall be supplied by and are the sole responsibility of the District.

- e. For each assessment roll prepared as provided in this paragraph 4:
 - i. Thirty days prior to presenting a certified roll, the District, directly or through the Property Appraiser, shall provide to the Tax Collector all proposed details regarding yearly billing, prepayments, payoffs during term, payoffs after first billing, and costs that may be added after prepayments, if any, in a format acceptable to all parties.
 - ii. On or before September 15 of the first tax year that the non-ad valorem assessment at issue is to be levied, the District shall certify and the Property Appraiser shall provide such roll on compatible electronic medium to the Tax Collector in the manner prescribed by Section 197.3632 (5).
- f. The parties acknowledge that the Property Appraiser processes changes to the assessment roll through a procedure known as Certificate of Correction ("C of C"). The parties agree that if the Property Appraiser processes a C of C for ad valorem assessments that would affect assessable property within the District, such C of C shall also apply to the District's non-ad valorem assessments.
- 5. TRIM Notice Pursuant to Section 190.021 (2) and (3) of the Act, each year that the District proposes to adopt a non-ad valorem assessment roll at a public hearing pursuant to Section 197.3632 (4), the District may provide to the Property Appraiser the date, time, and location of the District budget hearings for inclusion on the notice of proposed taxes and non-ad valorem assessment prepared as provided in Section 200.069, Florida Statutes ("TRIM Notice"). The Property Appraiser agrees that if such budget hearing information is received from the District on or before July 19, such information will be included on the TRIM Notice for such year in the manner specified in Section 200.069 (10) (a).

6. Reimbursement of Administrative Expenses

- a. In accordance with Section 197.3632 (2), the District shall reimburse the Property Appraiser and the Tax Collector for the necessary administration costs incurred in performing this Agreement. Such reimbursement shall be to the Property Appraiser at the rate of two percent and to the Tax Collector at the rate of two percent of the total levy of non-ad valorem assessment for each year in which the District, or any of them, acting by and through the District, determine to impose a non-ad valorem assessment and elect to use the Uniform Method.
- b. If, due to unusual or extenuating circumstances, the necessary administrative costs incurred by the Property Appraiser and/or the Tax Collector in performing the services required by this Agreement exceed the amount(s) calculated as provided in subparagraph 6.a above, the District shall reimburse the Property Appraiser and/or Tax Collector for such additional costs.
- c. All payments by the District to the Property Appraiser and the Tax Collector in accordance with this paragraph 6 shall become due on November 1 of each tax year and shall be payable on or before April 1 of the following year.

7. Indemnification: Setoff by Tax Collector of Certain Amounts Due

- a. The District acknowledges that (a) the Property Appraiser and the Tax Collector are entering this Agreement without any determination that the District is authorized or qualified to collect non-ad valorem assessments pursuant to Section 197.3632, (b) the duties and responsibilities undertaken by the Property Appraiser under this Agreement appear to be ministerial in nature, and (c) under the circumstances of this Agreement neither the Property Appraiser nor the Tax Collector has any authority (i) to refuse to perform such duties and responsibilities, (ii) to question compliance with Chapter 197, Florida Statutes, (iii) to determine the validity of any non-ad valorem assessment, or (iv) to determine the validity of any lien resulting from nonpayment of such assessment. In recognition of all of the above, and to the extent permitted by law, the District shall indemnify, defend, save, and hold harmless the Property Appraiser and the Tax Collector, their officers, agents, servants, and employees, from and against any and all claims, demands, suits, losses, and liabilities of any nature whatsoever, including but not limited to reasonable attorney's fees and other litigation expenses, arising out of, because of, or due to any misconduct, negligent act, or omission of the District, its officers, agents, servants, or employees, in the performance of this Agreement.
- b. The District agrees that all amounts due to the Tax Collector under this Agreement, including but not limited to the reimbursements required under paragraph 6, may be withheld by the Tax Collector from remittance to the District of non-ad valorem assessments collected. The District further agrees that the Tax Collector may also withhold from such remittances any amount due for ad valorem taxes or non-ad valorem assessments upon real property currently owned by the District but for which such taxes or assessments were not paid at the time the District obtained title to such property.

8. Miscellaneous

- a. Any alteration, variation, modification, extension, renewal, or waiver of the provisions of this Agreement shall be valid only when reduced to writing, duly authorized, and signed by all parties. Any amendment must be entered prior to January 1 of the tax year in which such amendment is to become effective. This Agreement and any amendment shall be filed with the Clerk of the Circuit Court for Saint Lucie County, Florida, and shall be effective as of the date of such filing.
- b. This agreement shall continue from year to year unless terminated by either party for any reason, provided however, that the party desiring to terminate must give written notice of such termination on or before June 30 preceding January 1 of the year the Agreement shall stand terminated.

c. All notices or other communications hereunder shall be in writing and shall be deemed duly given if delivered in person or sent by certified or registered mail, return receipt requested, and addressed as follows:

If to the District:

Wrathell, Hunt & Associates LLC Solaeris CDD 2300 Glades Rd Ste 410W Boca Raton, FL 33431

If to the Property Appraiser:

Saint Lucie County Property Appraiser 2300 Virginia Avenue, Room 107 Fort Pierce, FL 34982

If to the Tax Collector:

Saint Lucie County Tax Collector 2300 Virginia Avenue Fort Pierce, FL 34982 With copy to:

Attn: Courtney Magner Wrathell, Hunt & Associates LLC 2300 Glades Rd Ste 410W Boca Raton, FL 33431

With copy to:

Attn: Cali Rabins
Saint Lucie County Property Appraiser
2300 Virginia Avenue, Room 107
Fort Pierce, FL 34982

With copy to:

Attn: Ed Becht Saint Lucie County Tax Collector 2300 Virginia Avenue Fort Pierce, FL 34982

- d. This Agreement constitutes the entire agreement among the parties with respect to the subject matter, and supersedes all prior oral or written agreements among the parties.
- e. This Agreement shall be interpreted as a whole unit, and section headings are for convenience only. All interpretations shall be governed by the laws of the State of Florida.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above-written.

SOLAERIS CDD

William Fife

Chairman, Board of Supervisors

SAIN LUCIE COUNTY PROPERTY APPRAISER

Michelle Franklin, CFA

SAINT LUCIO COUNTY TAX COLLECTOR

Chris Craft

STATE OF FLORIDA COUNTY OF SAINT LUCIE 2025 , by William Fife, as Chairman of the Board of Supervisors of the Solaeris CDD, on behalf of the District. He ___is personally known to me, or ___ has produced _ and ___did ___did not take an oath. [Notary Seal] **BRYON T. LOPRESTE** MY COMMISSION # HH 456133 Notary Public-State of Florida EXPIRES: January 27, 2028 Print Name BRION T. Lolissik My commission expires _ STATE OF FLORIDA COUNTY OF SAINT LUCIE by Michelle Franklin, as Saint Lucie County Property Appraiser. She V is personally known to me, or ___has produced ______ as identification and __did __did not take an oath. [Notary Seal] Notary Public-State of Florida JESSICA MARIE JONES Print Name Jestical Commission # HH 281333 My commission expires 9-25-26 Expires September 25, 2026 STATE OF FLORIDA COUNTY OF SAINT LUCIE The foregoing instrument was acknowledged before me this 3nd day of tobnath by Chris Craft, as Saint Lucie County Tax Collector. He Lis personally known to me, or has produced _____ as identification and ___did ___did not take an oath.

CYNTHIA DENISE WOOD
Commission # HH 514985
Expires August 11, 2028

[Notary Seal]

My commission expires

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

GANNETT

PO Box 631244 Cincinnati, OH 45263-1244

AFFIDAVIT OF PUBLICATION

Daphne Gillyard Solaeris Community Development 2300 Glades RD # 410W Boca Raton FL 33431-8556

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Advertising Representative of the Indian River Press Journal/St Lucie News Tribune/Stuart News, newspapers published in Indian River/St Lucie/Martin Counties, Florida; that the attached copy of advertisement, being a Legal Ad in the matter of Public Notices, was published on the publicly accessible websites of Indian River/St Lucie/Martin Counties, Florida, or in a newspaper by print in the issues of, on:

01/27/2025

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, or 01/27/2025

Legal Clerk

Notary, State of WI, County of Brown

My commission expires

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1

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engineering services

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

KAITLYN FELTY Notary Public State of Wisconsin

REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT RFQ for Engineering Services
The Solaeris Community Development District ("District"), located in St. Lucie County, Florida, announces that professional engineering services will be required on a continuing basis for the District's stormwater systems, and other public improvements authorized by Chapter 190, Florida Statutes. The engineering firm selected will act in the general capacity of District Engineer and will provide District must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "Architectagineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's post experience and performance, including but not limited to past experience as a District Engineer for any community development districts and past experience in St. Lucie County, Florida; e) the egographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant who would be handling District meetings, construction services, and other engineering tasks.

The District will review all Applicants and will comply with Florida low, including the consultant's converse and other engineering tasks.

The District will review all Applicants and will comply with Florida Statutes ("CCNA"). All Applicant who would be handling District meetings, construction services, and other engineering ta

Manager's Office"). The Board shall select and rank the Applicants using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant. The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) hours (excluding weekends) after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Twenty Thousand Dollars (\$20,000.00).

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

B

REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

RFQ for Engineering Services

The Solaeris Community Development District ("**District**"), located in St. Lucie County, Florida, announces that professional engineering services will be required on a continuing basis for the District's stormwater systems, and other public improvements authorized by Chapter 190, *Florida Statutes*. The engineering firm selected will act in the general capacity of District Engineer and will provide District engineering services, as required.

Any firm or individual ("Applicant") desiring to provide professional services to the District must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "Architect-Engineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's willingness to meet time and budget requirements; d) the Applicant's past experience and performance, including but not limited to past experience as a District Engineer for any community development districts and past experience in St. Lucie County, Florida; e) the geographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant; and g) the volume of work previously awarded to the Applicant by the District. Further, each Applicant must identify the specific individual affiliated with the Applicant who would be handling District meetings, construction services, and other engineering tasks.

The District will review all Applicants and will comply with Florida law, including the Consultant's Competitive Negotiations Act, Chapter 287, *Florida Statutes* ("CCNA"). All Applicants interested must submit 1 (one) electronic copy and 1 (one) hardcopy of Standard Form No. 330 and the Qualification Statement by 12:00 p.m., on February 11, 2025 to the attention of Wrathell, Hunt & Associates, LLC 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431; Ph: (877) 276-0889 ("District Manager's Office").

The Board shall select and rank the Applicants using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant.

The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) hours (excluding weekends) after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Twenty Thousand Dollars (\$20,000.00).

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

DISTRICT ENGINEER PROPOSALS

COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

(Weight: 25 Points)

(Weight: 25 Points)

(Weight: 20 Points)

(Weight: 15 Points)

(Weight: 5 Points)

(Weight: 5 Points)

2) Consultant's Past Performance

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.

3) Geographic Location

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads

Consider the recent, current and projected workloads of the firm.

7) Volume of Work Previously Awarded to Consultant by District (Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

ARCHITECT-ENGINEER QUALIFICATIONS

OMB Control Number: 9000-0157 Expiration Date: 1/31/2027

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 USC § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. The OMB control number for this collection is 9000-0157. We estimate that it will take 29 hours (25 hours for part 1 and 4 hours for Part 2) to read the instructions, gather the facts, and answer the questions. Send only comments relating to our time estimate, including suggestions for reducing this burden, or any other aspects of this collection of information to: U.S. General Services Administration, Regulatory Secretariat Division (M1V1CB), 1800 F Street, NW, Washington, DC 20405.

PURPOSE

Federal agencies use this form to obtain information from architect-engineer (A-E) firms about their professional qualifications. Federal agencies select firms for A-E contracts on the basis of professional qualifications as required by 40 U.S.C. chapter 11, Selection of Architects Engineers, and Part 36 of the Federal Acquisition Regulation (FAR).

The Selection of Architects and Engineers statute requires the public announcement of requirements for A-E services (with some exceptions provided by other statutes), and the selection of at least three of the most highly qualified firms based on demonstrated competence and professional qualifications according to specific criteria published in the announcement. The Act then requires the negotiation of a contract at a fair and reasonable price starting first with the most highly qualified firm.

The information used to evaluate firms is from this form and other sources, including performance evaluations, any additional data requested by the agency, and interviews with the most highly qualified firms and their references.

GENERAL INSTRUCTIONS

Part I presents the qualifications for a specific contract.

Part II presents the general qualifications of a firm or a specific branch office of a firm. Part II has two uses:

- 1. An A-E firm may submit Part II to the appropriate central, regional or local office of each Federal agency to be kept on file. A public announcement is not required for certain contracts, and agencies may use Part II as a basis for selecting at least three of the most highly qualified firms for discussions prior to requesting submission of Part I. Firms are encouraged to update Part II on file with agency offices, as appropriate, according to FAR Part 36. If a firm has branch offices, submit a separate Part II for each branch office seeking work.
- 2. Prepare a separate Part II for each firm that will be part of the team proposed for a specific contract and submitted with Part I. If a firm has branch offices, submit a separate Part II for each branch office that has a key role on the team.

INDIVIDUAL AGENCY INSTRUCTIONS

Individual agencies may supplement these instructions. For example, they may limit the number of projects or number of pages submitted in Part I in response to a public announcement for a particular project. Carefully comply with any agency instructions when preparing and submitting this form. Be as concise as possible and provide only the information requested by the agency.

DEFINITIONS

Architect-Engineer Services: Defined in FAR 2.101.

Branch Office: A geographically distinct place of business or subsidiary office of a firm that has a key role on the team.

Discipline: Primary technical capabilities of key personnel, as evidenced by academic degree, professional registration, certification, and/or extensive experience.

Firm: Defined in FAR 36.102.

Key Personnel: Individuals who will have major contract responsibilities and/or provide unusual or unique expertise.

SPECIFIC INSTRUCTIONS

Part I - Contract-Specific Qualifications

Section A. Contract Information.

- 1. Title and Location. Enter the title and location of the contract for which this form is being submitted, exactly as shown in the public announcement or agency request.
- 2. Public Notice Date. Enter the posted date of the agency's notice on the Federal Business Opportunity website (FedBizOpps), other form of public announcement or agency request for this contract.
- 3. Solicitation or Project Number. Enter the agency's solicitation number and/or project number, if applicable, exactly as shown in the public announcement or agency request for this contract.

Section B. Architect-Engineer Point of Contact.

4-8. Name, Title, Name of Firm, Telephone Number, Fax (Facsimile) Number and E-mail (Electronic Mail) Address. Provide information for a representative of the prime contractor or joint venture that the agency can contact for additional information

Section C. Proposed Team.

9-11. Firm Name, Address, and Role in This Contract. Provide the contractual relationship, name, full mailing address, and a brief description of the role of each firm that will be involved in performance of this contract. List the prime contractor or joint venture partners first. If a firm has branch offices, indicate each individual branch office that will have a key role on the team. The named subcontractors and outside associates or consultants must be used, and any change must be approved by the contracting officer. (See FAR Part 52 Clause "Subcontractors and Outside Associates and Consultants (Architect-Engineer Services)"). Attach an additional sheet in the same format as Section C if needed.

Section D. Organizational Chart of Proposed Team.

As an attachment after Section C, present an organizational chart of the proposed team showing the names and roles of all key personnel listed in Section E and the firm they are associated with as listed in Section C.

Section E. Resumes of Key Personnel Proposed for this Contract.

Complete this section for each key person who will participate in this contract. Group by firm, with personnel of the prime contractor or joint venture partner firms first. The following blocks must be completed for each resume:

- 12. Name. Self-explanatory.
- 13. Role in this contract. Self-explanatory.
- 14. Years Experience. Total years of relevant experience (block 14a), and years of relevant experience with current firm, but not necessarily the same branch office (block 14b).
- 15. Firm Name and Location. Name, city and state of the firm where the person currently works, which must correspond with one of the firms (or branch office of a firm, if appropriate) listed in Section C.
- 16. Education. Provide information on the highest relevant academic degree(s) received. Indicate the area(s) of specialization for each degree.
- 17. Current Professional Registration. Provide information on current relevant professional registration(s) in a State or possession of the United States, Puerto Rico, or the District of Columbia according to FAR Part 36.
- 18. Other Professional Qualifications. Provide information on any other professional qualifications relating to this contract, such as education, professional registration, publications, organizational memberships, certifications, training, awards, and foreign language capabilities.

19. Relevant Projects. Provide information on up to five projects in which the person had a significant role that demonstrates the person's capability relevant to her/his proposed role in this contract. These projects do not necessarily have to be any of the projects presented in Section F for the project team if the person was not involved in any of those projects or the person worked on other projects that were more relevant than the team projects in Section F. Use the check box provided to indicate if the project was performed with any office of the current firm. If any of the professional services or construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description and Specific Role (block (3)).

Section F. Example Projects Which Best Illustrate Proposed Team's Qualifications for this Contract.

Select projects where multiple team members worked together, if possible, that demonstrate the team's capability to perform work similar to that required for this contract. Complete one Section F for each project. Present ten projects, unless otherwise specified by the agency. Complete the following blocks for each project:

- 20. Example Project Key Number. Start with "1" for the first project and number consecutively.
- 21. Title and Location. Title and location of project or contract. For an indefinite delivery contract, the location is the geographic scope of the contract.
- 22. Year Completed. Enter the year completed of the professional services (such as planning, engineering study, design, or surveying), and/or the year completed of construction, if applicable. If any of the professional services or the construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description of Project and Relevance to this Contract (block 24).
- 23a. Project Owner. Project owner or user, such as a government agency or installation, an institution, a corporation or private individual.
- 23b. Point of Contact Name. Provide name of a person associated with the project owner or the organization which contracted for the professional services, who is very familiar with the project and the firm's (or firms') performance.
 - 23c. Point of Contact Telephone Number. Self-explanatory.
- 24. Brief Description of Project and Relevance to this Contract. Indicate scope, size, cost, principal elements and special features of the project. Discuss the relevance of the example project to this contract. Enter any other information requested by the agency for each example project.

25. Firms from Section C Involved with this Project. Indicate which firms (or branch offices, if appropriate) on the project team were involved in the example project, and their roles. List in the same order as Section C.

Section G. Key Personnel Participation in Example Projects.

This matrix is intended to graphically depict which key personnel identified in Section E worked on the example projects listed in Section F. Complete the following blocks (see example below).

- 26. and 27. Names of Key Personnel and Role in this Contract. List the names of the key personnel and their proposed roles in this contract in the same order as they appear in Section E.
- 28. Example Projects Listed in Section F. In the column under each project key number (see block 29) and for each key person, place an "X" under the project key number for participation in the same or similar role.

29. Example Projects Key. List the key numbers and titles of the example projects in the same order as they appear in Section F.

Section H. Additional Information.

30. Use this section to provide additional information specifically requested by the agency or to address selection criteria that are not covered by the information provided in Sections A-G.

Section I. Authorized Representative.

- 31. and 32. Signature of Authorized Representative and Date. An authorized representative of a joint venture or the prime contractor must sign and date the completed form. Signing attests that the information provided is current and factual, and that all firms on the proposed team agree to work on the project. Joint ventures selected for negotiations must make available a statement of participation by a principal of each member of the joint venture.
 - 33. Name and Title. Self-explanatory.

SAMPLE ENTRIES FOR SECTION G (MATRIX)

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)		28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below first, before completing table. Place "X" under project key number for participation in same or similar role.)										
		1	2	3	4	5	6	7	8	9	10		
Jane A. Smith	Chief Architect	Х		Х									
Joseph B. Williams Chief Mechanical Engine		Х	Х	Х	Х								
Tara C. Donovan	Chief Electricial Engineer	Χ	Х		Х								

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	Federal Courthouse, Denver, CO	6	XYZ Corporation Headquarters, Boston, MA
	Justin J. Wilson Federal Building, Baton Rouge, LA	7	Founder's Museum, Newport, RI

Part II - General Qualifications

See the "General Instructions" on page 1 for firms with branch offices. Prepare Part II for the specific branch office seeking work if the firm has branch offices.

- 1. Solicitation Number. If Part II is submitted for a specific contract, insert the agency's solicitation number and/or project number, if applicable, exactly as shown in the public announcement or agency request.
- 2a-2e. Firm (or Branch Office) Name and Address. Self-explanatory.
- 3. Year Established. Enter the year the firm (or branch office, if appropriate) was established under the current name.
- 4. Unique Entity Identifier. Insert the unique entity identifier issued by the entity designated at SAM. See FAR part 4.6.
 - 5. Ownership.
- a. Type. Enter the type of ownership or legal structure of the firm (sole proprietor, partnership, corporation, joint venture, etc.).
- b. Small Business Status. Refer to the North American Industry Classification System (NAICS) code in the public announcement, and indicate if the firm is a small business according to the current size standard for that NAICS code (for example, Engineering Services (part of NAICS 541330), Architectural Services (NAICS 541310), Surveying and Mapping Services (NAICS 541370)). The small business categories and the internet website for the NAICS codes appear in FAR part 19. Contact the requesting agency for any questions. Contact your local U.S. Small Business Administration office for any questions regarding Business Status.
- 6a-6c. Point of Contact. Provide this information for a representative of the firm that the agency can contact for additional information. The representative must be empowered to speak on contractual and policy matters.
- 7. Name of Firm. Enter the name of the firm if Part II is prepared for a branch office.
- 8a-8c. Former Firm Names. Indicate any other previous names for the firm (or branch office) during the last six years. Insert the year that this corporate name change was effective and the associated unique entity identifier. This information is used to review past performance on Federal contracts.

- 9. Employees by Discipline. Use the relevant disciplines and associated function codes shown at the end of these instructions and list in the same numerical order. After the listed disciplines, write in any additional disciplines and leave the function code blank. List no more than 20 disciplines. Group remaining employees under "Other Employees" in column b. Each person can be counted only once according to his/her primary function. If Part II is prepared for a firm (including all branch offices), enter the number of employees by disciplines in column c(1). If Part II is prepared for a branch office, enter the number of employees by discipline in column c(2) and for the firm in column c(1).
- 10. Profile of Firm's Experience and Annual Average Revenue for Last 5 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the experience categories which most accurately reflect the firm's technical capabilities and project experience. Use the relevant experience categories and associated profile codes shown at the end of these instructions, and list in the same numerical order. After the listed experience categories, write in any unlisted relevant project experience categories and leave the profile codes blank. For each type of experience, enter the appropriate revenue index number to reflect the professional services revenues received annually (averaged over the last 5 years) by the firm or branch office for performing that type of work. A particular project may be identified with one experience category or it may be broken into components, as best reflects the capabilities and types of work performed by the firm. However, do not double count the revenues received on a particular project.
- 11. Annual Average Professional Services Revenues of Firm for Last 3 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the appropriate revenue index numbers to reflect the professional services revenues received annually (averaged over the last 3 years) by the firm or branch office. Indicate Federal work (performed directly for the Federal Government, either as the prime contractor or subcontractor), non-Federal work (all other domestic and foreign work, including Federally-assisted projects), and the total.
- 12. Authorized Representative. An authorized representative of the firm or branch office must sign and date the completed form. Signing attests that the information provided is current and factual. Provide the name and title of the authorized representative who signed the form.

List of Disciplines (Function Codes)

Code	Description	Code	Description
01	Acoustical Engineer	32	Hydraulic Engineer
02	Administrative	33	Hydrographic Surveyor
03	Aerial Photographer	34	Hydrologist
04	Aeronautical Engineer	35	Industrial Engineer
05	Archeologist	36	Industrial Hygienist
06	Architect	37	Interior Designer
07	Biologist	38	Land Surveyor
80	CADD Technician	39	Landscape Architect
09	Cartographer	40	Materials Engineer
10	Chemical Engineer	41	Materials Handling Engineer
11	Chemist	42	Mechanical Engineer
12	Civil Engineer	43	Mining Engineer
13	Communications Engineer	44	Oceanographer
14	Computer Programmer	45	Photo Interpreter
15	Construction Inspector	46	Photogrammetrist
16	Construction Manager	47	Planner: Urban/Regional
17	Corrosion Engineer	48	Project Manager
18	Cost Engineer/Estimator	49	Remote Sensing Specialist
19	Ecologist	50	Risk Assessor
20	Economist	51	Safety/Occupational Health Engineer
21	Electrical Engineer	52	Sanitary Engineer
22	Electronics Engineer	53	Scheduler
23	Environmental Engineer	54	Security Specialist
24	Environmental Scientist	55	Soils Engineer
25	Fire Protection Engineer	56	Specifications Writer
26	Forensic Engineer	57	Structural Engineer
27	Foundation/Geotechnical Engineer	58	Technician/Analyst
28	Geodetic Surveyor	59	Toxicologist
29	Geographic Information System Specialist	60	Transportation Engineer
30	Geologist	61	Value Engineer
31	Health Facility Planner	62	Water Resources Engineer

List of Experience Categories (Profile Codes)

Code	Description	Code	Description
A01	Acoustics, Noise Abatement	E01	Ecological & Archeological Investigations
A02	Aerial Photography; Airborne Data and Imagery	E02	Educational Facilities; Classrooms
	Collection and Analysis	E03	Electrical Studies and Design
A03	Agricultural Development; Grain Storage; Farm Mechanization	E04	Electronics
A04	Air Pollution Control	E05	Elevators; Escalators; People-Movers
A05	Airports; Navaids; Airport Lighting; Aircraft Fueling	E06	Embassies and Chanceries
A06	Airports; Terminals and Hangars; Freight Handling	E07	Energy Conservation; New Energy Sources
A07	Arctic Facilities	E08	Engineering Economics
A08	Animal Facilities	E09	Environmental Impact Studies, Assessments or Statements
A09	Anti-Terrorism/Force Protection	E10	Environmental and Natural Resource
A10	Asbestos Abatement	LIU	Mapping
A11	Auditoriums & Theaters	E11	Environmental Planning
A12	Automation; Controls; Instrumentation	E12	Environmental Remediation
71.2	, tatomation, controls, modulinomation	E13	Environmental Testing and Analysis
B01	Barracks; Dormitories		Ç ,
B02	Bridges	F01	Fallout Shelters; Blast-Resistant Design
C01	Cartography	F02 F03	Field Houses; Gyms; Stadiums Fire Protection
C01		F04	Fisheries; Fish ladders
	Cemeteries (Planning & Relocation)	F05	Forensic Engineering
C03	Charting: Nautical and Aeronautical	F06	Forestry & Forest products
C04	Chemical Processing & Storage	004	O VIII MII 5
C05	Child Care/Development Facilities	G01	Garages; Vehicle Maintenance Facilities; Parking Decks
C06	Churches; Chapels		
C07	Coastal Engineering	G02	Gas Systems (Propane; Natural, Etc.)
C08	Codes; Standards; Ordinances	G03	Geodetic Surveying: Ground and Air-borne
C09	Cold Storage; Refrigeration and Fast Freeze	G04	Geographic Information System Services:
C10	Commercial Building (low rise); Shopping Centers		Development, Analysis, and Data Collection
C11	Community Facilities	G05	Geospatial Data Conversion: Scanning,
C12	Communications Systems; TV; Microwave		Digitizing, Compilation, Attributing, Scribing
C13	Computer Facilities; Computer Service		Drafting
C14	Conservation and Resource Management	G06	Graphic Design
C15	Construction Management	H01	Harbors; Jetties; Piers, Ship Terminal
C16	Construction Surveying	1101	Facilities
C17	Corrosion Control; Cathodic Protection; Electrolysis	H02	Hazardous Materials Handling and Storage
C18	Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting	H03	Hazardous, Toxic, Radioactive Waste Remediation
C19	Cryogenic Facilities	H04	Heating; Ventilating; Air Conditioning
		H05	Health Systems Planning
D01	Dams (Concrete; Arch)	H06	Highrise; Air-Rights-Type Buildings
D02	Dams (Earth; Rock); Dikes; Levees	H07	Highways; Streets; Airfield Paving; Parking
D03	Desalinization (Process & Facilities)		Lots
D04	Design-Build - Preparation of Requests for Proposals	H08	Historical Preservation
		H09	Hospital & Medical Facilities
D05	Digital Elevation and Terrain Model Development	H10	Hotels; Motels
D06	Digital Orthophotography	H11	Housing (Residential, Multi-Family;
D07	Dining Halls; Clubs; Restaurants	1140	Apartments; Condominiums)
D08	Dredging Studies and Design	H12	Hydraulics & Pneumatics
		H13	Hydrographic Surveying

List of Experience Categories (Profile Codes continued)

Code	Description	Code	Description
101	Industrial Buildings; Manufacturing Plants	P09	Product, Machine Equipment Design
102	Industrial Processes; Quality Control	P10	Pneumatic Structures, Air-Support Buildings
103	Industrial Waste Treatment	P11	Postal Facilities
104	Intelligent Transportation Systems	P12	Power Generation, Transmission, Distribution
105	Interior Design; Space Planning	P13	Public Safety Facilities
106	Irrigation; Drainage		•
J01	Judicial and Courtroom Facilities	R01	Radar; Sonar; Radio & Radar Telescopes
00.	Guardian and Gournoom Fashings	R02	Radio Frequency Systems & Shieldings
L01	Laboratories; Medical Research Facilities	R03	Railroad; Rapid Transit
L02	Land Surveying	R04	Recreation Facilities (Parks, Marinas, Etc.)
L03	Landscape Architecture	R05	Refrigeration Plants/Systems
L04	Libraries; Museums; Galleries	R06	Rehabilitation (Buildings; Structures; Facilities)
L05	Lighting (Interior; Display; Theater, Etc.)	R07	Remote Sensing
L06	Lighting (Exteriors; Streets; Memorials;	R08	Research Facilities
	Athletic Fields, Etc.)	R09	Resources Recovery; Recycling
M01	Mapping Location/Addressing Systems	R10	Risk Analysis
M02	Materials Handling Systems; Conveyors; Sorters	R11	Rivers; Canals; Waterways; Flood Control
M03	Metallurgy	R12	Roofing
M04	Microclimatology; Tropical Engineering	201	Cafaty Engineering, Assident Studies, OSLIA
M05	Military Design Standards	S01	Safety Engineering; Accident Studies; OSHA Studies
M06	Mining & Mineralogy	S02	Security Systems; Intruder & Smoke Detection
M07	Missile Facilities (Silos; Fuels; Transport)	S03	Seismic Designs & Studies
M08	Modular Systems Design; Pre-Fabricated Structures or	S04	Sewage Collection, Treatment and Disposal
	Components	S05	Soils & Geologic Studies; Foundations
		S06	Solar Energy Utilization
N01	Naval Architecture; Off-Shore Platforms	S07	Solid Wastes; Incineration; Landfill
N02	Navigation Structures; Locks	S08	Special Environments; Clean Rooms, Etc.
N03	Nuclear Facilities; Nuclear Shielding	S09	Structural Design; Special Structures
O01 O02	Office Buildings; Industrial Parks Oceanographic Engineering	S10	Surveying; Platting; Mapping; Flood Plain Studies
O03	Ordnance; Munitions; Special Weapons	S11	Sustainable Design
		S12	Swimming Pools
P01	Petroleum Exploration; Refining	S13	Storm Water Handling & Facilities
P02	Petroleum and Fuel (Storage and Distribution)		-
P03	Photogrammetry	T01	Telephone Systems (Rural; Mobile; Intercom, Etc.)
P04	Pipelines (Cross-Country - Liquid & Gas)	T02	Testing & Inspection Services
P05	Planning (Community, Regional, Areawide and State)	T03	Traffic & Transportation Engineering
P06	Planning (Site, Installation, and Project)	T04	Topographic Surveying and Mapping
P07	Plumbing & Piping Design	T05	Towers (Self-Supporting & Guyed Systems)
P08	Prisons & Correctional Facilities	T06	Tunnels & Subways

List of Experience Categories (Profile Codes continued)

Code U01	Description Unexploded Ordnance Remediation
U02	Urban Renewals; Community Development
U03	Utilities (Gas and Steam)
V01	Value Analysis; Life-Cycle Costing
W01	Warehouses & Depots
W02	Water Resources; Hydrology; Ground Water
W03	Water Supply; Treatment and Distribution
W04	Wind Tunnels; Research/Testing Facilities Design
Z01	Zoning; Land Use Studies

ARCHITECT-ENGINEER QUALIFICATIONS

	PART I - CONTRACT-SPECIFIC QUALIFICATIONS									
					A.	CONTRACT INFORMATION				
	1. TITLE AND LOCATION <i>(City and State)</i> Solaeris Community Development Disctrict St, Lucie County Florida									
				nmunity Development Development	Disctrict St, Luc	cie County Florida 3. SOLICITATION OR PROJECT NUMB	FR			
				2025		o. estiminion en nester nesse				
					B. ARCHIT	ECT-ENGINEER POINT OF CONTACT				
4. NA	ME	AN	D TI	ΓLE						
				er, PE Partner						
5. NA				ิท Ind Associates						
				NUMBER	7. FAX NUMBER	8. E-MAIL ADDRESS				
772-	-22	26-7	728	2		bulmer@millsshortassociates	s.com			
						C. PROPOSED TEAM				
				(Comp	lete this section f	for the prime contractor and all key subcontra	ctors.)			
(Check) WENT OF THE PROPERTY				9. FIRM NA	ME	10. ADDRESS	11. ROLE IN THIS CONTRACT			
a.				Mills, Short and Associ		700 22nd Place 2C and 2D Vero Beach, Florida 32960	CDD Engineer Project Manager Professional Engineer			
b. CHECK IF BRANCH OFFICE			CHECK IF BRANCH OFF	ICE						
C. CHECK IF BRANCH OFFICE			CHECK IF BRANCH OFF	ICE						
d.				CHECK IF BRANCH OFF	ICE					
e.				CHECK IF BRANCH OFF	ICE					
f.				CHECK IF BRANCH OFF						
D (ORGANIZATIONAL CHART OF PROPOSED TEAM (Attached)									

	E. RESUMES OF K				RACT				
		olete one Section E f		son.)					
12.	NAME	13. ROLE IN THIS CON	TRACT	-	a. TOTAL	b. WITH CURRENT FIRM			
Bra	andon Ulmer, PE	District Engineer		ľ	22	1			
15.	FIRM NAME AND LOCATION (City and State)								
	ls, Short and Associates Vero Beach Florida	l							
16.	EDUCATION (Degree and Specialization)		17. CURRENT PR	OFESSIONAL RE	GISTRATION	(State and Discipline)			
Bachelor's of Science Civil Engineering Florida State University Professional Engineer Civil Florida 68345									
18.	18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)								
		19. RELEVANT I	PROJECTS						
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED			
				PROFESSIONAL	L SERVICES	CONSTRUCTION (If applicable)			
	Alton Palm Beach Gardens Florida			6					
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S					ormed with current firm			
Engineer of Record for the 5 Residential developments within Alton Palm Beach Gardens, Including Design, P and Construction of Development. Worked closely with Northern Palm Beach County Improvement district as f mechanism for the development similar to a CDD development									
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED			
				PROFESSIONAL	L SERVICES	CONSTRUCTION (If applicable)			
	Verano Development City of Port St Lucie F	lorida		9					
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Engineer of Record for the over 2000 acre DRI known as Verano develop construction of Development Pods. Worked closely with the CDD's at Ver				ent, Including	Design,				
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED			
				PROFESSIONAL SERVICES CONSTRUCTION (If applicable)					
	Oak Ridge Ranches (Solaeris) St Lucie County								
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Worked on various development pods within the main spine road throughout the communication.	n the Oak Ridge R	anches (Solar			ormed with current firm gn and permitting of			
	(1) TITLE AND LOCATION (City and State)			i					
	(1) TITLE AND LOCATION (City and State)			PROFESSIONAL		COMPLETED CONSTRUCTION (If applicable)			
	Oak Ridge Ranches (Solaris) St Lucie Cour	atv.			L SERVICES	CONSTRUCTION (II applicable)			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		Check if project performed with current firm					
d.	CDD engineer for Solaeris Development Di	strict			p. ojoot poc				
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED			
				PROFESSIONAL		CONSTRUCTION (If applicable)			
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S		Check if	project perfo	ormed with current firm				

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S 20. EXAMPLE PROJECT KEY **QUALIFICATIONS FOR THIS CONTRACT** NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 12 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) Solaeris Spine Road Design 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER c. POINT OF CONTACT TELEPHONE NUMBER b. POINT OF CONTACT NAME 561-385-3311 Brookfield Kolter Land Partner LLC Jon Seifel

The spine road design is part of the overall Solaeris project to provide internal access to all development pods. It is over 2 Miles of two lane divided roadway, that has been designed and permitted by the Applicant. The Applicant also design and permitted a Portion of Pod 2, Pod 5 and Pod 6 of the Solaeris Development.

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT								
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						

^{24.} BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

		G. KEY PERSONNEL PART	TICIPATI	ON IN	I EXAMF	PLE PR	OJECT	S				
PERS	ES OF KEY SONNEL	27. ROLE IN THIS CONTRACT	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
(From Section	on E, Block 12)	(From Section E, Block 13)	1	2	3	4	5	6	7	8	9	10
Brandon Ulme	Ulmer, PE	Engineer of Record	X									
		29. EXAMF	PLE PRO	JECT	S KEY		ļ	ļ				ļ
NUMBER TI	TLE OF EXAMPI	_E PROJECT (From Section F)	NUMB	ER	TITL	E OF E	XAMPL	E PRO	JECT ((From S	Section	F)
1			6									•
2			7									
3			8									
4			9									
5			10									

		I. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.		
31. SIGNATURE				32. DATE
OO NAME AND THE	Brandon Ulmer	Digitally signed by Brandon Ulmer DN: CN-Brandon Ulmer, cnCualifier=A01410D0000018B3869BB6300019BB9, O=Datie: 2025.02.14 06:06:23-9000	thomas engineering group llc, C=US	2/14/2025
33. NAME AND TITLE Brandon Ulmer				

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

	ARCHI	TECT-ENGINEE	R QUAL	IFICATION	ONS			1. SOLI	CITATION I	NUMB	ER (If any)	
			PART II - (GENERAL	QUAL IF	IC.	ATION	 S				
	(1	lf a firm has branch d							seeking	y wo	rk.)	
	r Branch Office) NA	AME	•	•								ENTITY IDENTIFIER
	ort and Assoc	iates										
2b. STREET		00.000						TVDE		5. O	WNERSH	IIP
2c. CITY	d Place Suite	2C & 2D		04 CTA	TE 2e. ZIF	2.00	DE	a. TYPE				
Vero Bea	ach			FL	3296		DE	h SMAI	L BUSINES	SS ST	ΔTUS	
	OF CONTACT NAM	ME AND TITLE			10200				L BOOMVEC	,0 0 17	1100	
Brandon							7. NAM	E OF FIRM	(If Blo	ock 2a is a Bi	ranch Office)	
6b. TELEPH	ONE NUMBER		6c. EMAIL AD bulmer@n	DRESS nill sshortas	sociates	.cor	m					
		8a. FORMER FIRM	NAME(S) (If	any)			8b. YE/	AR ESTA	BLISHED	8c. l	UNIQUE E	NTITY IDENTIFIER
	9. EM	PLOYEES BY DISCIP	LINE		AND	AN					XPERIEN FOR LA	ST 5 YEARS
a. Function Code	l k	o. Discipline	c. Number of (1) FIRM	of Employees (2) BRANCH	a. Profile Code			b. Experience				c. Revenue Index Number (see below)
12	Civil Engine		2			\perp						
48	Project Mana		5			+						
57 07	Structural Er		1			+						
	Administrativ	/e	1			+						
			1			+						
						+						
						\top						
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						+						
						+						
			+			+						
						+						
						\top						
						_						
						_						
	Other Employ	1000				+						
	Other Employ	Total	9			+						
11. ANI	NUAL AVERAC	GE PROFESSIONAL		5505			· = = : // 0		/=\!!!= !\		/ N III IN 455	
SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)				, , , , , , , , , , , , , , , , , , , ,							\$5 million	
a. Federa			50,000 to le 50,000 to le				8.				n \$25 million	
	ederal Work	4. \$50	00,000 to le	ss than \$1	1 mi	llion	9.	\$25 mill	ion to	o less tha	n \$50 million	
c. Total V		5. \$1	million to le	ss than \$2	2 mi	llion	10.	\$50 mill	ion o	r greater		
		6		HORIZED R								
a. SIGNATU	RE		7110 1010	-3019 10 a c		J. 10				b. I	DATE	
c. NAME AN	D TITLE											

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

Solaeris Community Development District

Request for Qualifications – District Engineering Services

Competitive Selection Criteria

		Ability and Adequacy of Professional	Consultant's Past Performance	Geographic Location	Willingness to Meet Time and Budget	Certified Minority Business	Recent, Current and Projected	Volume of Work Previously Awarded to Consultant by	TOTAL SCORE
		Personnel	Periormance		Requirements	Enterprise	Workloads	District	
	weight factor	25	25	20	15	5	5	5	100
	NAME OF RESPONDENT								
1	Mills, Short & Associates								

Board Member's Signature	Date

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

UNAUDITED FINANCIAL STATEMENTS

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT FINANCIAL STATEMENTS UNAUDITED DECEMBER 31, 2024

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS DECEMBER 31, 2024

	_	eneral Fund	Debt Service Fund	Capital Projects Fund	Go	Total overnmental Funds
ASSETS	Φ	F 000	c	ф.	ተ	F 000
Cash Investments	\$	5,992	\$ -	\$ -	\$	5,992
Construction		_	_	7,949,029		7,949,029
COI		_	1	7,545,025		1,545,025
Interest		_	439,812	_		439,812
Reserve		-	1,023,506	-		1,023,506
Due from Developer		33,119	-	-		33,119
Total assets	\$	39,111	\$1,463,319	\$7,949,029	\$	9,451,459
LIABILITIES AND FUND BALANCES Liabilities:						
Accounts payable	\$	33,116	\$ -	\$ -	\$	33,116
Due to Landowner	Ψ	-	2,894	Ψ -	Ψ	2,894
Landowner advance		6,000	_,00 :	-		6,000
Total liabilities		39,116	2,894	-		42,010
DEFERRED INFLOWS OF RESOURCES Deferred receipts		33,119				33,119
Total deferred inflows of resources		33,119				33,119
Total deferred innows of resources	-	33,113	•			33,113
Fund balances: Restricted for:						
Debt service		-	1,460,425	-		1,460,425
Capital projects		-	-	7,949,029		7,949,029
Unassigned		(33,124)				(33,124)
Total fund balances		(33,124)	1,460,425	7,949,029		9,376,330
Total liabilities and fund balances	\$	39,111	\$1,463,319	\$7,949,029	\$	9,451,459

SOLAERIS

COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND

FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year to Date	Budget	% of Budget
REVENUES				
Landowner contribution	<u>\$ -</u>	\$ 15,825	\$202,165	8%
Total revenues		15,825	202,165	8%
EXPENDITURES				
Professional & administrative				
Management/accounting/recording	4,000	12,000	48,000	25%
Legal	-	278	25,000	1%
Legal - SD	9,000	32,000	-	N/A
Engineering	-	-	5,000	0%
Audit	-	-	4,075	0%
Arbitrage rebate calculation	-	-	750	0%
Dissemination agent	83	250	1,000	25%
EMMA software services	-	2,500	2,000	125%
Trustee	-	-	5,500	0%
Telephone	17	50	200	25%
Postage	-	-	500	0%
Printing & binding	42	125	500	25%
Legal advertising	-	-	2,000	0%
Annual special district fee	-	175	175	100%
Insurance	-	5,200	6,050	86%
Contingencies/bank charges	4	12	500	2%
Website				
Hosting & maintenance	-	-	705	0%
ADA compliance		210	210	100%
Total professional & administrative	13,146	52,800	102,165	52%
Field operations				
Field operations management	-	-	6,000	0%
Field operations accounting	-	-	1,000	0%
Landscape maintenance	-	-	50,000	0%
Landscape inspection	-	-	9,000	0%
Wet ponds	-	-	4,000	0%
Pump maintenance	-	-	8,000	0%
Electricity	-	-	2,000	0%
Streetlighting	-	-	10,000	0%
Contingencies	-	-	10,000	0%
Total field operations	-	-	100,000	0%
Total expenditures	13,146	52,800	202,165	26%
Excess/(deficiency) of revenues				
over/(under) expenditures	(13,146)	(36,975)	-	
Fund balances - beginning	(19,978)	3,851	_	
Fund balances - ending	\$ (33,124)	\$ (33,124)	\$ -	
ŭ	. (, -)			2

SOLAERIS

COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2024 FOR THE PERIOD ENDED DECEMBER 31, 2024

DEVENUE	Current Month	Year To Date
REVENUES Interest	\$ 5,232	\$ 19,597
Total revenues	5,232	19,597
EXPENDITURES Debt service		
Interest	-	389,383
Total expenditures	-	389,383
Excess/(deficiency) of revenues over/(under) expenditures	5,232	(369,786)
OTHER FINANCING SOURCES/(USES)		
Transfer out	_	(15,183)
Total other financing sources		(15,183)
Net change in fund balances	5,232	(384,969)
Fund balances - beginning	1,455,193	1,845,394
Fund balances - ending	\$ 1,460,425	\$ 1,460,425

SOLAERIS

COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2024 FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year To Date
REVENUES		
Interest	\$ 28,426	\$ 89,684
Total revenues	28,426	89,684
EXPENDITURES	-	-
Total expenditures		
Excess/(deficiency) of revenues		
over/(under) expenditures	28,426	89,684
OTHER FINANCING SOURCES/(USES)		
Transfer in	-	15,183
Total other financing sources/(uses)		15,183
Net change in fund balances	28,426	104,867
Fund balances - beginning	7,920,603	7,844,162
Fund balances - ending	\$7,949,029	\$7,949,029

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

MINUTES

DRAFT

1 2		MINUTES OF SOLAERIS COMMUNITY DI	
3 4		The Board of Supervisors of the Solaei	ris Community Development District held a
5	Regul	lar Meeting on January 16, 2025 at 11:15 a.r	m., at the Verano Social Clubhouse, 10291 SW
6	Visco	nti Way, Port St. Lucie, Florida 34986.	
7		Present were:	
8			
9		William Fife	Chair
10		Jon Seifel Tim Smith	Vice Chair
11 12		Tim Smith	Assistant Secretary
13		Also present:	
14		Andew Kantarzhi	District Manager
15		Jere Earlywine (via telephone)	District Counsel
16		Josh Long	Kolter/Supervisor-Appointee
17		Luis Carcamo	Kolter/Supervisor-Appointee
18			
19 20	EIDCT	ORDER OF BUSINESS	Call to Order/Roll Call
20 21	FINST	ONDER OF BOSINESS	Call to Order/Roll Call
22		Mr. Kantarzhi called the meeting to order	at 12:45 p.m. He noted the late start time and
23	state	d that he has been at the meeting location s	since the 11:15 a.m., advertised start time and
24	no or	ne from the public arrived for this meeting du	uring that time.
25		Mr. Kantarzhi stated that the Oath of Offi	ce was administered to Mr. Tim Smith before
26	the m	neeting. Supervisors Fife, Seifel and Smith we	ere present. Supervisors Frye and Caputo were
27	not p	resent.	
28			
29	SECO	ND ORDER OF BUSINESS	Public Comments
30 31		No members of the public spoke.	
32		No members of the public spoke.	
33 24	IHIKI	D ORDER OF BUSINESS	Administration of Oath of Office to
34 35			Appointed Supervisor, Tim Smith [Seat 1] (the following will be provided in a
36			separate package)
37			
38		The Oath of Office was administered to Mi	r. Tim Smith before the meeting.
39	A.	Updates and Reminders: Ethics Training fo	or Special District Supervisors and Form 1

40	В.	Membership, Obligations and Responsibil	ities	
41	C.	Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees		
42	D.	Form 8B: Memorandum of Voting Conf	lict for County, Municipal and other Local	
43		Public Officers		
44				
45 46 47	FOUR	TH ORDER OF BUSINESS	Acceptance of Resignation of Michael Caputo [Seat 2]	
48 49		On MOTION by Mr. Fife and seconded resignation of Mr. Michael Caputo from S		
50 51	1			
52 53 54 55	FIFTH	ORDER OF BUSINESS	Consider Appointment of Josh Long to Fill Unexpired Term of Seat 2; Term Expires November 2028	
56		Mr. Fife nominated Mr. Josh Long to fill Se	at 2. No other nominations were made.	
57	1			
58 59		On MOTION by Mr. Fife and seconded appointment of Mr. Josh Long to fill Seat	· · · · · · · · · · · · · · · · · · ·	
60 61				
62	•	Administration of Oath of Office to Josh L	ong	
63		The Oath of Office was administered durin	g the Seventh Order of Business.	
64				
65 66 67	SIXTH	ORDER OF BUSINESS	Acceptance of Resignation of Justin Frye [Seat 3]	
68 69		On MOTION by Mr. Fife and seconded resignation of Mr. Justin Frye from Seat 3,		
70 71				
72 73 74	SEVEN	NTH ORDER OF BUSINESS	Consider Appointment of Louis Carcamo to Fill Unexpired Term of Seat 3; Term Expires November 2026	
75 76		Mr. Fife nominated Mr. Louis Carcamo to f	ill Seat 3. No other nominations were made.	
77				

On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, the 78 79 appointment of Mr. Louis Carcamo to fill Seat 3, was approved. 80 81 **Administration of Oath of Office to Louis Carcamo** 82 83 Mr. Kantarzhi, a Notary of the State of Florida and duly authorized, administered the Oath of Office to Mr. Josh Long and Mr. Luis Carcamo at or before the next meeting. 84 85 86 **EIGHTH ORDER OF BUSINESS** Consideration of Resolution 2025-01, Electing and Removing Officers of the 87 **District and Providing for an Effective Date** 88 89 Mr. Kantarzhi presented Resolution 2025-01. Mr. Fife nominated the following: 90 91 William Fife Chair 92 Jon Seifel Vice Chair 93 Tim Smith Assistant Secretary 94 Josh Long Assistant Secretary 95 Luis Carcamo **Assistant Secretary** 96 No other nominations were made. 97 This Resolution removes the following from the Board: 98 Scott Morton **Assistant Secretary** 99 Michael Caputo **Assistant Secretary** 100 Justin Frye **Assistant Secretary** 101 The following prior appointments by the Board remain unaffected by this Resolution: 102 Craig Wrathell Secretary 103 Cindy Cerbone **Assistant Secretary** 104 Andrew Kantarzhi **Assistant Secretary**

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Craig Wrathell

Jeff Pinder

On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, Resolution 2025-01, Electing, as nominated, and Removing Officers of the District and Providing for an Effective Date, was adopted.

Treasurer

Assistant Treasurer

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113 NINTH ORDER OF BUSINESS Consideration of Resolution 2025-02. 114 Declaring the District's Intent to Accept 115 Responsibility for the Perpetual Operation, 116 Maintenance. and Funding 117 Stormwater Management System and 118 **Conservation Areas** 119 120 Α. Letter to South Florida Water Management District Regarding Acceptance of 121 **Stormwater System** 122 Mr. Kantarzhi presented Resolution 2025-02 and the Letter to the South Florida Water

Management District (SFWMD).

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On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, Resolution 2025-02, Declaring the District's Intent to Accept Responsibility for the Perpetual Operation, Maintenance, and Funding of the Stormwater Management System and Conservation Areas, was adopted.

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TENTH ORDER OF BUSINESS

Consideration of Resolution 2025-03, Designating a Date, Time and Location of a Public Hearing Regarding the District's Intent to Use the Uniform Method for the Levy, Collection, and Enforcement of Non-Ad Valorem Special Assessments as Authorized by Section 197.3632, Florida Statutes; Authorizing the Publication of the Notice of Such Hearing; and Providing an Effective Date [Boundary Amendment]

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Mr. Kantarzhi presented Resolution 2025-03 and read the title.

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On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, Resolution 2025-03, Designating a Date, Time and Location of February 20, 2025 at 11:15 a.m., at the Verano Social Clubhouse, 10291 SW Visconti Way, Port St. Lucie, Florida 34986, for a Public Hearing Regarding the District's Intent to Use the Uniform Method for the Levy, Collection, and Enforcement of Non-Ad Valorem Special Assessments as Authorized by Section 197.3632, Florida Statutes; Authorizing the Publication of the Notice of Such Hearing; and Providing an Effective Date [Boundary Amendment], was adopted.

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Mr. Earlywine presented the Master Engineer's Report and stated it and the Assessment Methodology Report have essentially not changed since the original assessments. The original Reports contemplated the Boundary Amendment. The Engineer's Report is unchanged. The Master Assessment Methodology is essentially the same but with an updated legal description and added the acreage information into the Report. The assessments are basically the same and based on the same Capital Improvement Plan (CIP) originally contemplated.

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On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, the Master Engineer's Report, in substantial form, was approved.

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TWELFTH ORDER OF BUSINESS

Presentation of Amended and Restated Master Special Assessment Methodology Report

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Mr. Kantarzhi presented the Amended and Restated Master Special Assessment Methodology Report.

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On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, the Amended and Restated Master Special Assessment Methodology Report, in substantial form, was approved.

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THIRTEENTH ORDER OF BUSINESS

Consideration of Resolution 2025-04. **Declaring Special Assessments; Designating** the Nature and Location of the Proposed Improvements; Declaring the Estimated Cost of the Improvements, the Portion to be Paid By Assessments, and the Manner and Timing in Which the Assessments are to be Paid; Designating the Lands Upon Which the Assessments Shall Be Levied; Providing for Assessment Plat and a Preliminary Assessment Roll; Addressing the Setting of **Public Hearings; Providing for Publication** of this Resolution; and Addressing Conflicts, Severability and an Effective Date [Expansion Boundary]

Mr. Kantarzhi presented Resolution 2025-04.

On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, Resolution 2025-04, Declaring Special Assessments; Designating the Nature and Location of the Proposed Improvements; Declaring the Total Estimated Cost of the Improvements, the Portion to be Paid By Assessments, and the Manner and Timing in Which the Assessments are to be Paid; Designating the Lands Upon Which the Assessments Shall Be Levied; Providing for an Assessment Plat and a Preliminary Assessment Roll; Addressing the Setting of Public Hearings on February 20, 2025 at 11:15 a.m., at the Verano Social Clubhouse, 10291 SW Visconti Way, Port St. Lucie, Florida 34986; Providing for Publication of this Resolution; and Addressing Conflicts, Severability and an Effective Date [Expansion Boundary], was adopted.

FOURTEENTH ORDER OF BUSINESS

Authorization of RFQ for Engineering Services

Mr. Kantarzhi presented the Request for Qualification (RFQ) for Engineering Services.

On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, the Authorization of RFQ for Engineering Services, was approved.

FIFTEENTH ORDER OF BUSINESS

Ratification Items

- A. Resolution No 2024-222, Authorizing an Exchange of Drainage Easements between St. Lucie County, Florida and Oak Ridge Resi Investments, LLC (A Private Owner) of Property Located in St. Lucie County, Florida; Authorizing the Chair of the County Commission to Execute a Release of the Existing Drainage Easement and Acceptance of the New Drainage Easement and Other Instruments to Effectuate Said Exchange; Providing for Severability; and Providing for an Effective Date
- I. Release of Abandoned Easements (Recorded)
 - II. Drainage Maintenance Easement (Recorded)

On MOTION by Mr. Fife and seconded by Mr. Seifel, with all in favor, the Ratification Items, as listed, were ratified.

234 235 236 237	SIXTE	ENTH ORDER OF BUSINESS	Acceptance of Unaudited Financial Statements as of November 30, 2024
238 239		On MOTION by Mr. Fife and seconded Unaudited Financial Statements as of Nov	-
240241242243244245	SEVEI	NTEENTH ORDER OF BUSINESS	Approval of August 15, 2024 Public Hearing, Regular Meeting and Audit Committee Meeting Minutes
246 247 248 249		On MOTION by Mr. Fife and seconded August 15, 2024 Public Hearing, Regulating Minutes, as presented, were approximately and seconded seconded.	llar Meeting and Audit Committee
250 251 252	EIGH	FEENTH ORDER OF BUSINESS	Staff Reports
253	A.	District Counsel: Kutak Rock LLP	
254		Mr. Earlywine anticipates issuing bonds wi	thin the next 60 days.
255	В.	District Engineer: Thomas Engineering Gro	oup, LLC
256		There was no report.	
257	C.	District Manager: Wrathell, Hunt and Asso	ociates, LLC
258		NEXT MEETING DATE: February 20	, 2025 at 11:15 AM
259		O QUORUM CHECK	
260			
261 262	NINE	TEENTH ORDER OF BUSINESS	Board Members' Comments/Requests
263		There were no Board Members' comments	s or requests.
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265	TWEN	NTIETH ORDER OF BUSINESS	Public Comments
266 267		No members of the public spoke.	
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269 270	TWEN	NTY-FIRST ORDER OF BUSINESS	Adjournment
271 272		On MOTION by Mr. Smith and seconde meeting adjourned at 12:55 p.m.	d by Mr. Fife, with all in favor, the

DRAFT

January 16, 2025

SOLAERIS CDD

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

STAFF REPORTS

SOLAERIS COMMUNITY DEVELOPMENT DISTRICT

BOARD OF SUPERVISORS FISCAL YEAR 2024/2025 MEETING SCHEDULE

LOCATION

Verano Social Clubhouse, 10291 SW Visconti Way, Port St. Lucie, Florida 34986

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 17, 2024 CANCELED	Regular Meeting	11:15 AM
November 21, 2024 CANCELED	Regular Meeting	11:15 AM
December 19, 2024 CANCELED	Regular Meeting	11:15 AM
January 16, 2025	Regular Meeting	11:15 AM
February 20, 2025	Regular Meeting	11:15 AM
March 20, 2025	Regular Meeting	11:15 AM
April 17, 2025	Regular Meeting	11:15 AM
May 15, 2025	Regular Meeting	11:15 AM
July 17, 2025	Regular Meeting	11:15 AM
August 21, 2025	Regular Meeting	11:15 AM
September 18, 2025	Regular Meeting	11:15 AM